# AMS ADVANTAGE ® 3 Application Development

Basic Immersion Course with Hands-on Sessions



### **Objectives for the Week**

- Provide introduction to the AMS ADVANTAGE ® 3 application development environment
- Review development phases with emphasis on the ADVANTAGE Studio
- Focus on business rules development, maintenance using the ADVANTAGE Studio and custom codes

You won't be fluent in a week... like anything else, that will take practice and patience





### This Week's Agenda

- Day 1
  - Overview of Versata
  - Detailed tour of the development environment
  - Walk through of business objects
- Day 2
  - Development and Deployment of business objects
  - Database script generation
  - VLS Console explanation
- Day 3
  - Development and Deployment of applications (HTML generation)
  - Directory structure review





### Introductions

- Name
- Project
- Current Knowledge
- Class Expectations





# AMS ADVANTAGE ® 3 Application Development

Day 1: Introduction to Application
Development in AMS ADVANTAGE ® 3
Using the ADVANTAGE Studio



### **Objectives for the Day**

- Gain a general working knowledge of the development studio
- Gain an understanding of the repository directory structure
- Learn how to build and compile code in the development Studio
- Learn how to deploy to the application server
- Learn how to deploy to the database server
- Use the ADVANTAGE Studio to create a Business Object





### Today's Agenda

### Morning

- Introduction to AMS ADVANTAGE ® 3 Development
- ADVANTAGE Repository
- Data Objects and Query Objects
- Development Studio



#### Afternoon

- Directory Structure
- Data Object/Database deployment
- **.**
- Question and answer
- Recap





# AMS ADVANTAGE ® 3 Development Overview

AMS ADVANTAGE ® 3
Application Development



### **Development Cycle Overview**

- Requirements/Design
  - Define data model and business rules
- Develop
  - ADVANTAGE Studio
    - Create/modify business objects
    - Create HTML pages
- Deploy
  - Move Objects and Pages from ADVANTAGE Studio to ADVANTAGE Application
  - Compile and deploy 100% Java business objects within the business logic server environment





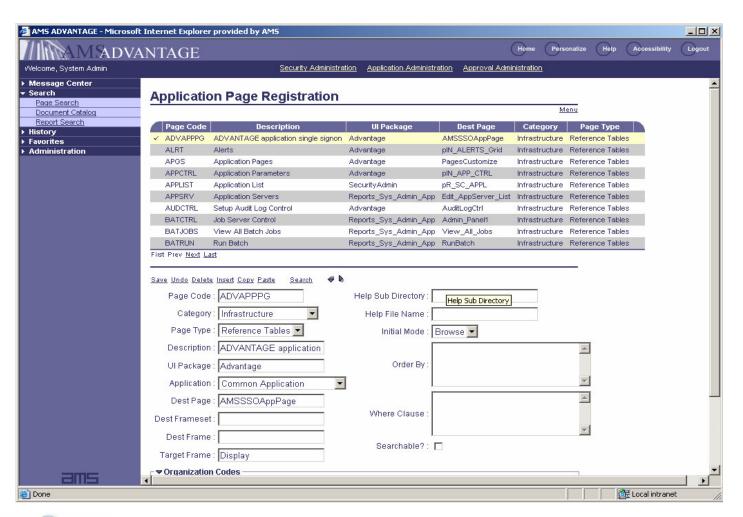
### **ADVANTAGE Development Studio**

- ADVANTAGE Development Studio is the primary development tool used
- Provides an easy to use GUI to define basic Data Object structures and rules
- Produces XML that can be modified and built into Java code
- Compiles Java code to Class files













```
TextPad - [C:\AMSADV3\dev\advantage\Source\ClientApps\HTMLApps\Advantage.app\PagesCustomize.htm]
                                                                                                                 _ B ×
                                                                                                                 _ B ×
File Edit Search View Tools Macros Configure Window Help
 <!DOCTYPE HTML PUBLIC "-//W3C//DTD HTML 4.0 Transitional//EN" "http://www.w3.org/TR/REC-html40/loose.dtd"</pre>
 <head>
   <title>Application Page Registration</title>
  type="text/css" rel="STYLESHEET" href="../AMSImages/ADVStyle.css">
type="text/css" rel="STYLESHEET" href="../AMSImages/ADVMenuStyle.css">
type="text/css" rel="STYLESHEET" href="../AMSImages/ADVAppStyle.css">
  <vstext vsds=" " name="InitPageTransaction" vspreservetag="true">
 (vserror)
   <form action="Advantage" method="post" vsform="true" name="PagesCustomize">
     <input type="hidden" name="ExpandedSections" value="">
<input type="hidden" name="AMSPageVersNo" value="">
     <input type="hidden" name="refreshScalar" value="">
    <div name="PageContent" id="PageContent" class="ADVPgCont">
     <h1 class="ADVPageTitle">
 <vstitle vstitle="Application Page Registration">Application Page Registration
   <div class="ADVHdrActns">
 <vstext vsds=" " name="PopupMenuLink" vspreservetag="true">
  <a name="T1IN PAGES Top"></a>
   Kinnut type="hidden" name="T1IN PAGES Currency"
File: PagesCustomize.htm, 20293 bytes, 524 lines, PC, ANSI
```

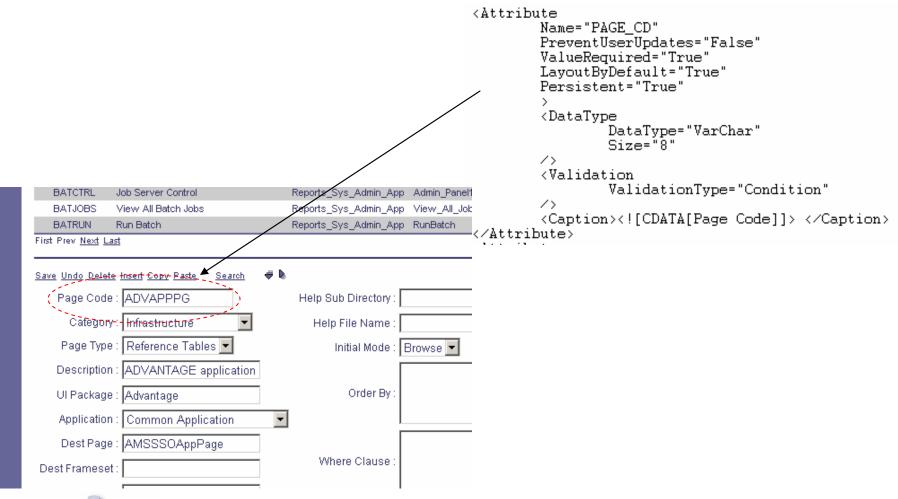




```
_ B ×
TextPad - [C:\AMSADV3\dev\advantage\Source\VLS\DataObjects\Infrastructure\Navigation\IN_PAGES.xml]
File Edit Search View Tools Macros Configure Window Help
                                                                                                                                                          _ B ×
              <?xml version="1.0" encoding="iso-8859-1"?>
  <!DOCTYPE DataObject SYSTEM "DataObject.dtd">
  <DataObject</p>
            SurrId="0326971498.ssurabhi.0002"
            CodedValuesList="False"
            IsRemoteAccessible="False"
            SuperClass="AMSDataObject"
            UseQuotedIdentifiers="False"
            LockMode="NoOptimisticLocking"
            ImageReference=" "
            XdaConnector="SQL"
            DTDVersion="05.05.12"
            <CodedValuesList
                      DisplayAttribute=" "
                      StoredAttribute=" "
            < VLSDeployment
                      DeploySecurityInfo="False"

            <Attributes>
                      <Attribute
                                Name="PAGE CD"
                                PreventUserUpdates="False"
                                ValueRequired="True"
                                LayoutByDefault="True"
                                Persistent="True"
                                <DataType</pre>
                                          DataType="VarChar"
                                          Size="8"
                                < Validation
                                          ValidationType="Condition"
                                <Caption><![CDATA[Page Code]]> </Caption>
                      </Attribute>
                      <Attribute
                                Name="CAT CD"
                                Persistent="True"
                                PreventUserUpdates="False"
                                ValueRequired="True"
                                LavoutBvDefault="True"
                                 <DataType</p>
                                                                                                                11 27 Read Ovr Block Sync Rec Caps
For Help, press F1
```









### **Data Objects**

- Use XML to define database structure
- Defines the physical data structures
- Typically maps to database tables
- Contains defined rules
- Could be related to other data objects
- Consists of attributes
  - Similar to database columns or data elements
  - Defines a certain data type (e.g., number, date)
  - Rules can be assigned
  - Could be "persistent": physically stored
  - Could be "non-persistent": calculated/derived



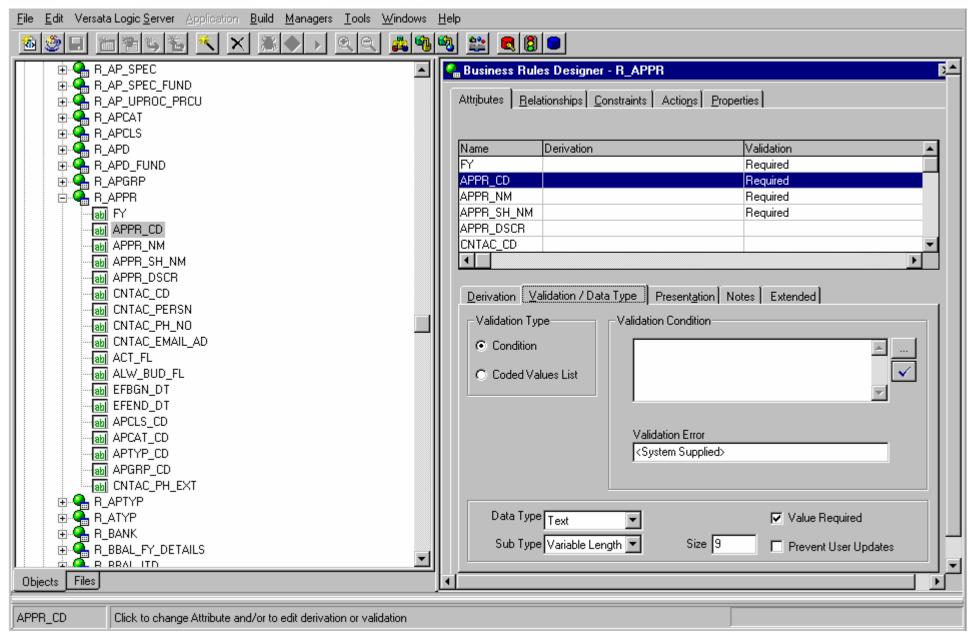
### **Query Objects**

- Represents a SQL query to be executed at run time
- Similar to Data Objects, contains attributes
  - Columns queries will read or write to (the Query Object is misleading)
  - Potentially from multiple data objects
  - Persistent and non-persistent





## A Peek At the ADVANTAGE Studio: Data Objects and Business Rules



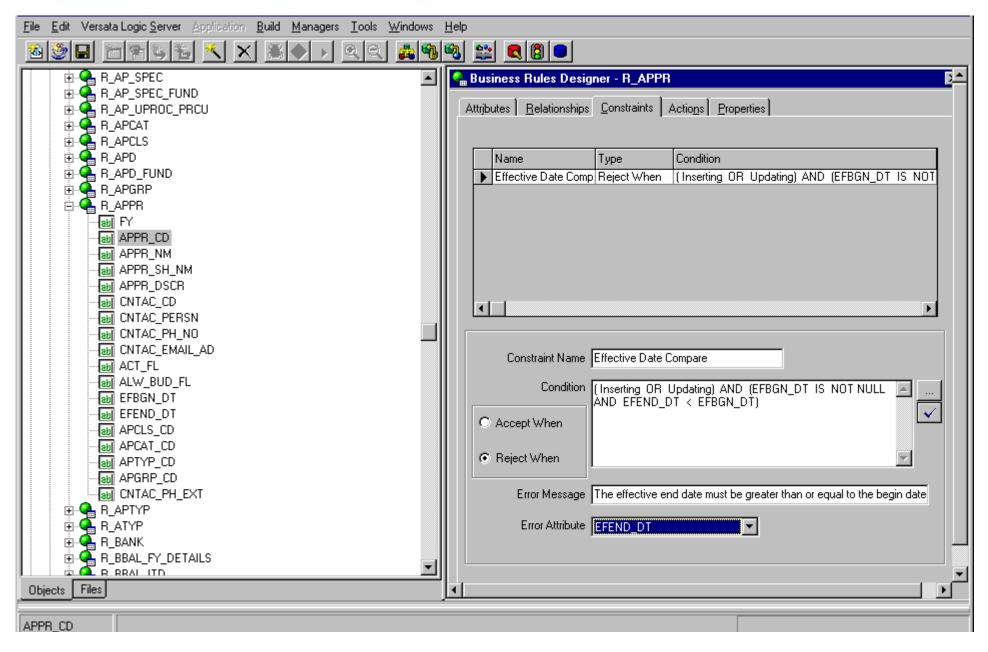
## Data Object Properties

- Different types of rules can be defined
  - Attributes
    - Derivations
    - Validations
    - Presentation
  - Relationships
    - Referential integrity
  - Constraints
  - Actions/events
  - Properties
    - Keys/Indexes
- Rules are stored in an XML-based repository





## A Peek At the ADVANTAGE Studio: Data Objects and Business Rules



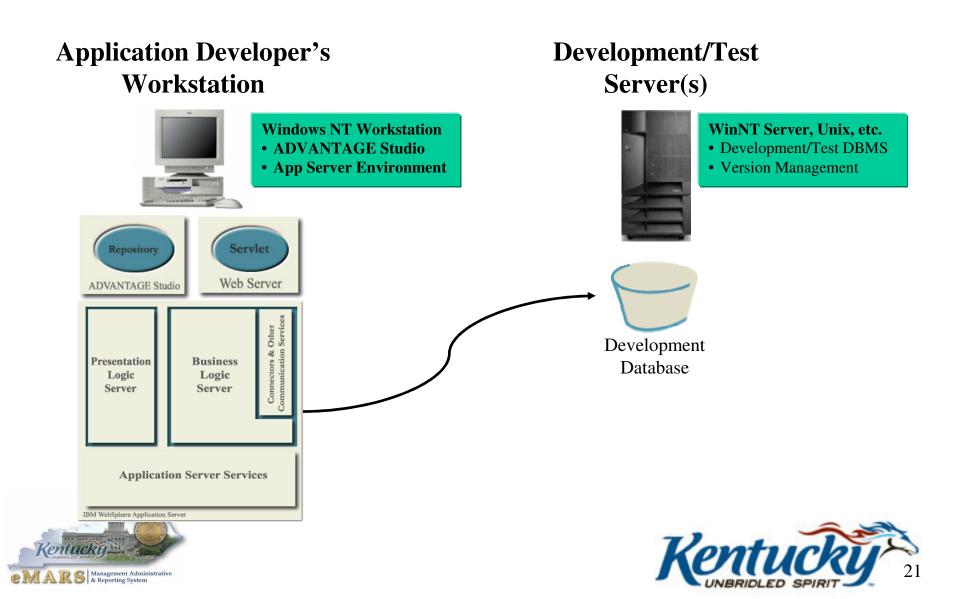
### It's all in the Rules

- Rapid development of business rules without traditional coding (no COBOL, no C)
  - Java may be needed in special cases
- Java is generated from XML through business rules during build/rebuild
- Visual development of rules through the ADVANTAGE Development Studio
  - Based on Versata Studio, which is embedded into AMS ADVANTAGE ® 3

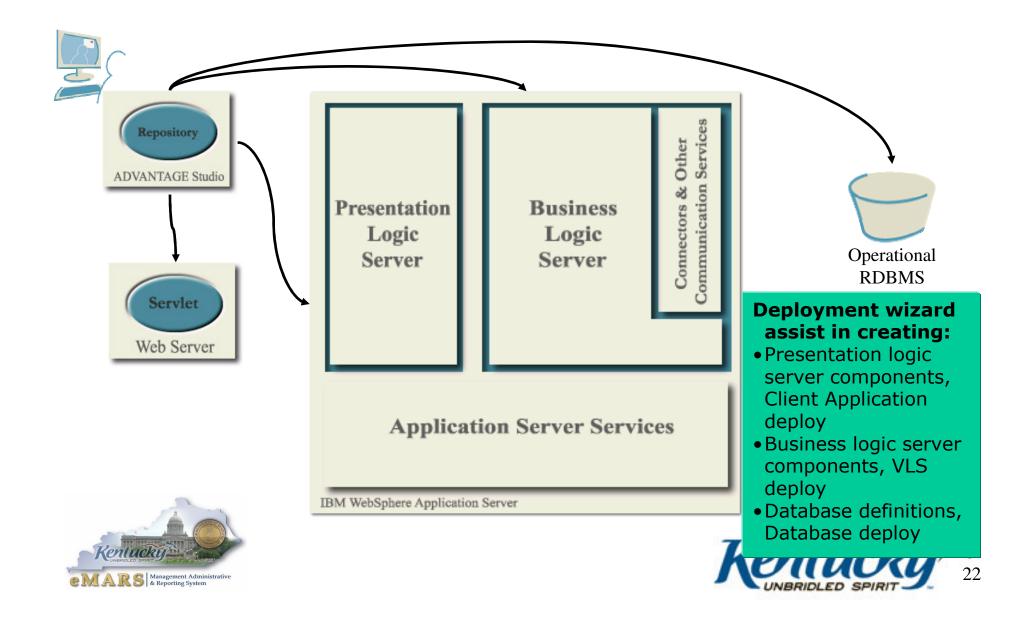




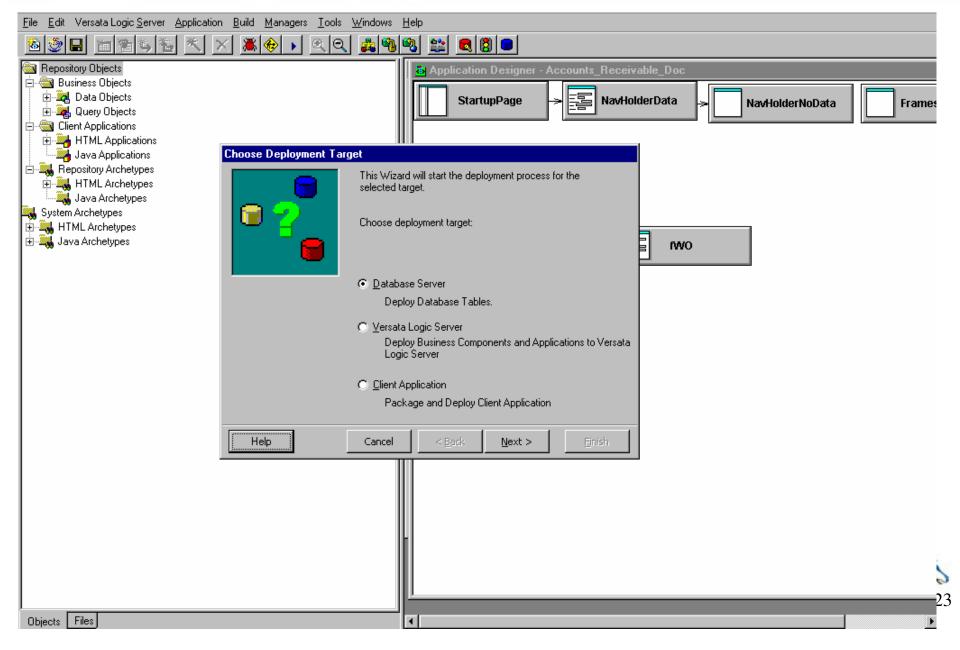
### **Typical Application Developer's Environment**



## Application Components Are Developed, Maintained and Deployed from the ADVANTAGE Studio



## A Peek At the ADVANTAGE Studio: Deployment Wizard



## **ADVANTAGE Design Studio**



Walkthrough





### Break

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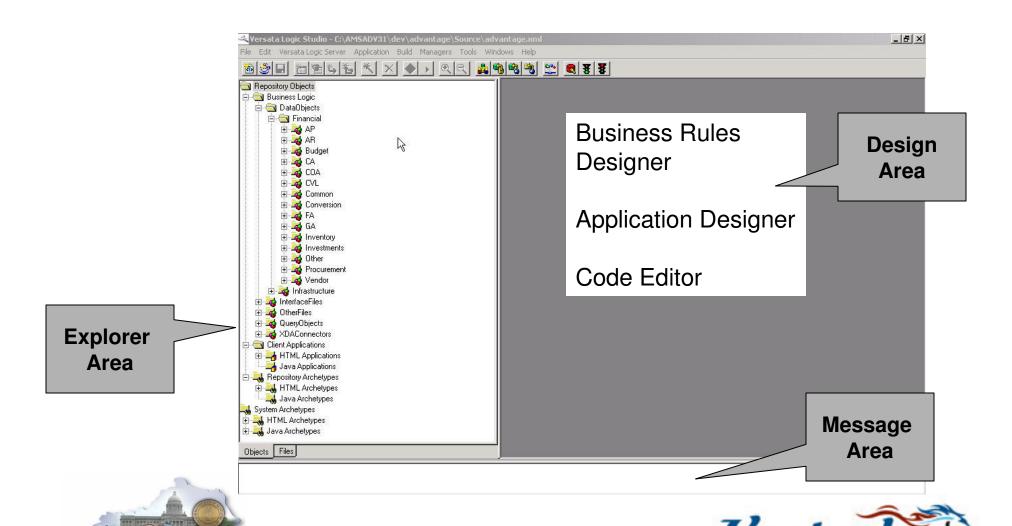


## **Development Studio**

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## **Development Studio**



### **Repository Objects**

#### **Business Objects**

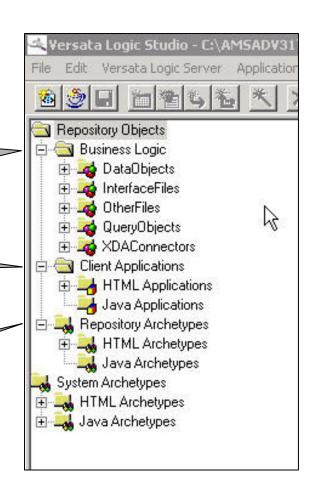
- Data Objects
- Interface Files
- Other Files
- Query Objects
- XDA Connectors

#### **Client Applications**

HTML Applications

#### **Archetypes**

HTML Archetypes







### **Repository Objects**

### 4 Primary types of objects in ADVANTAGE

- Data Objects
- Query Objects
- Pages (Includes documents, reference pages, activity folders)
- 'OTHER FILES' Java Programs





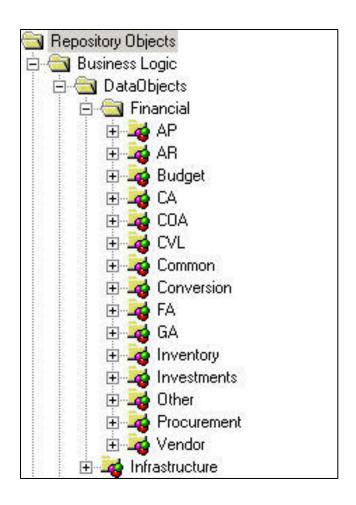
### **Repository Subfolders**

Objects are further broken down by type and subsystem.

AP – Accounts Payable

COA – Chart of Accounts

FA – Fixed Assets



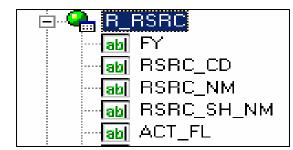




### **Business Objects – Data Objects**

### **Data Objects**

- Represents the structure of a physical data store
- Contains 'attributes' that will hold data about a data object
- Attributes are analogous to columns
- Attributes may be persistent (physically stored) or nonpersistent (calculated at run-time based on business logic)
- •Grouped together by application







### **Business Objects – Query Objects**

### **Query Objects**

- Represents an SQL query to be executed at runtime
- Used for joins of data objects
- Contains 'attributes' that are from the joined data objects or are calculated at runtime





Q\_COMM\_HIST

DOC\_TYP

DOC\_DEPT\_CD

DOC\_CD

DOC ID

### Data Objects vs. Query Objects

- Similarities
- File Structure (5 primary files for every DO or QO)
  - \*.XMLSource file Master file
  - \*.BaseImpl.java Rebuilt file Versata generated java code after (REBUILD)
  - Note: Never manually modified
  - \*.Impl.javaSource file Custom java code
  - \*.BaseImpl.class Executable file created after BaseImpl.java (COMPILE)
- Differences
- A Data Object is a physical table in the database...while a Query Object is <u>not</u> stored in the database.





### Additional file

- Versata also creates an additional \*.java file (ex R\_DEPT.java) – this file is NOT used
  - Located in AMSADV3\devadvantage\local
  - Informational java file produced by Versata
  - Representation of Base + Impl
  - No executable for this file used at runtime





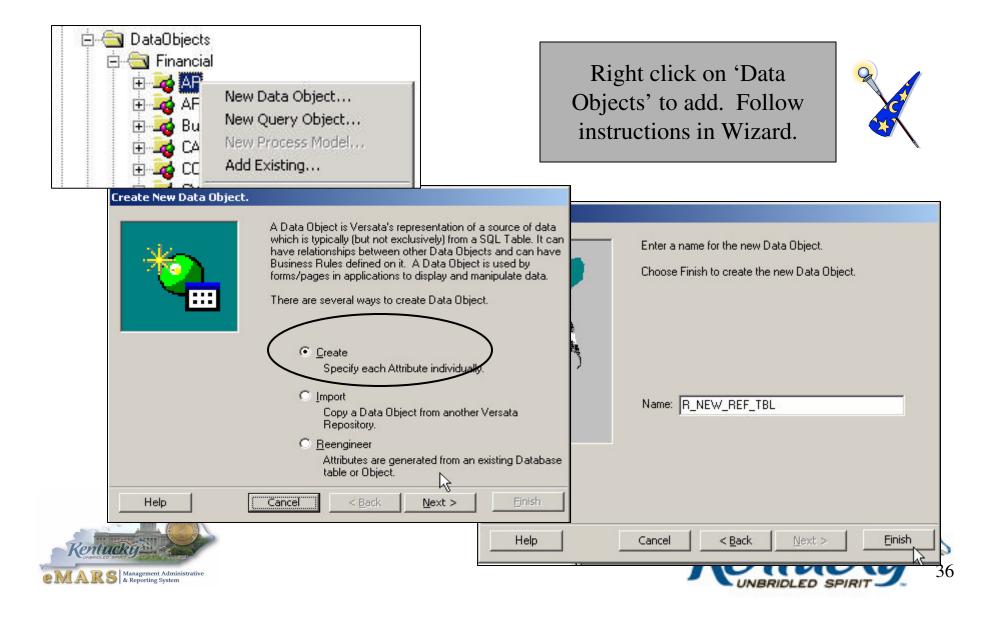
## **Data Object Actions**

- Create
- Modify
- Rename
- Delete





## Creating a new Data Object



## Creating a new Data Object

- Right-click on Data Objects, then New Data Object
- Fill in the screens on the Data Object wizard. When you click on the Finish button, you're placed in the Business Rules Designer
- Use the Business Rules Designer to define the attributes.
- New data objects in the Explorer area in alphabetical order.





### **Modifying Existing Data Objects**

Double-click on object to invoke the Business Rules
Designer, OR open the data object's XML file with a
text editor and manipulate the code directly.





#### Renaming Existing Data Objects

- Close the Business Rules Designer (even if it is on a different data object).
- Select the data object.
- Select the Edit menu, then Rename.
- In the resulting pop-up window, fill in the new name.

NOTE: Use caution when renaming objects. Doing so has major ramifications if this object is referenced by other objects.





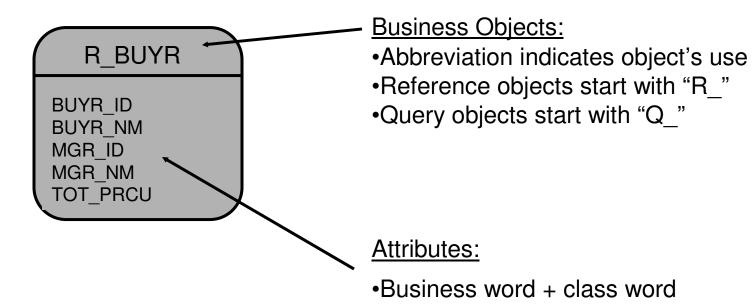
#### **Deleting Data Objects**

- Close the Business Rules Designer (even if it is on a different data object).
- Select the data object.
- Select the Edit menu, then Delete Attribute.
- In the Delete Attribute pop-up window, select Yes.





#### Naming Conventions – Business Objects







#### Naming Conventions Abbreviations

- AP Accounts payable
- AR Accounts receivable
- BS Batch services
- CVL coded values list
- GL General ledger
- RA Revenue accounting
- SC -- Security
- WF -- Workflow





#### Naming Conventions Attributes

- The names should consist of a business word and a class word.
   The business word should represent the business concept or the subject area of the data. The class word should identify the category or classification of the data.
- Example business words: ACCT (account), CUST (customer), EMPL (employee), TAXP (taxpayer).
- Example class words: DT (date), DY (day), FY (fiscal year), AMT (amount), CST (cost), PC (percentage), QTY (quantity), CD (code), CN (condition), FL (flag), ID (identifier), IND (indicator), NM (name), HDR (header), DB (database), LN (line)





#### **Data Objects and Query Objects**





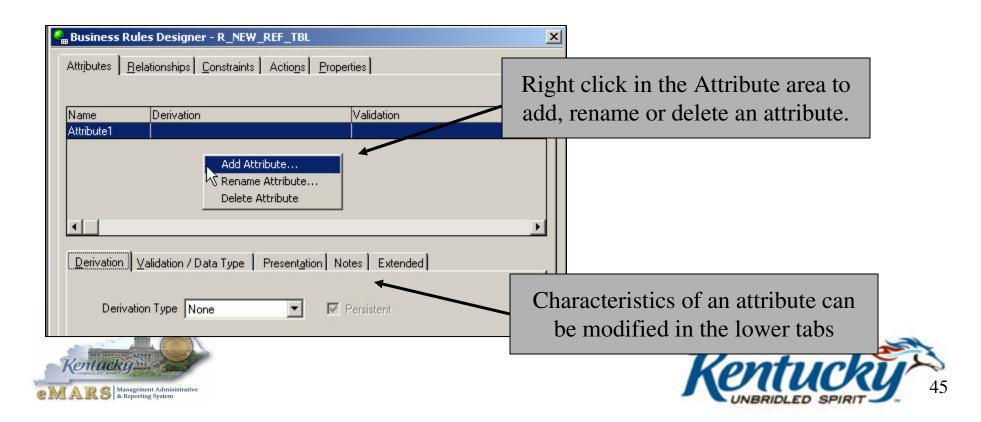
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### **Modifying a Data Object**



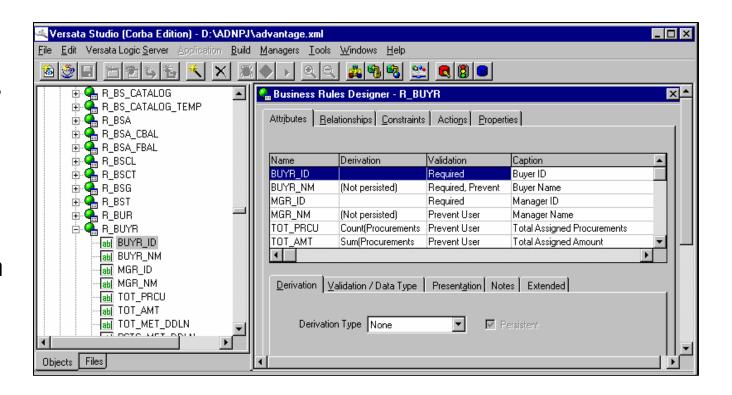
Double click on Data Object to open up Business Rules Designer (BRD)



#### **Working with Attributes**

#### Add, Delete, Modify:

- Business Rules
  - Derivation
  - Validation and Data Type
  - Presentation

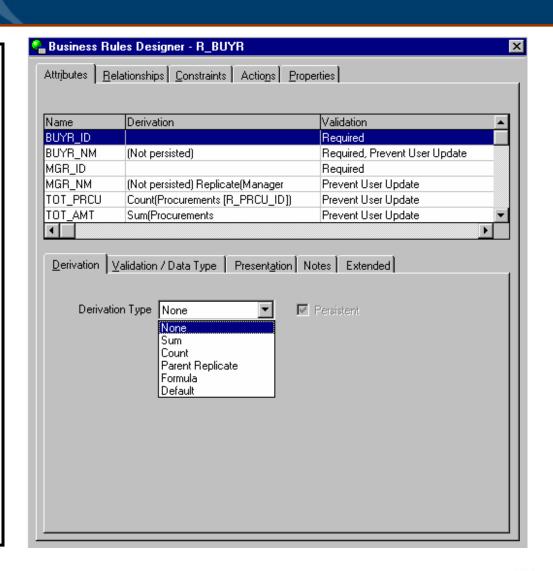


Rename and delete with caution. Versata does not update references to this attribute in constraints, actions, or custom code.



#### **Attributes: Derivation**

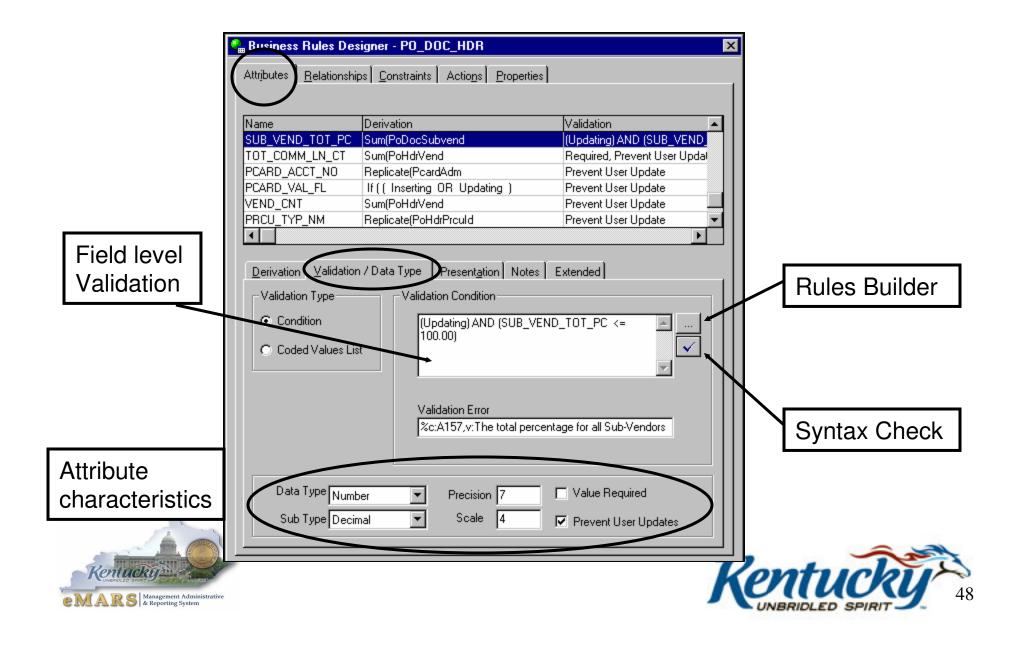
- Sum: Sums up values of specified attribute on child data object
- Count: Counts the number children that meet specified criteria
- Parent Replicate: Value pulled from a field on a parent data object
- Formula: Calculated field on save
- Default: Calculated field on insert
  - Cannot use methods except Time() and User()



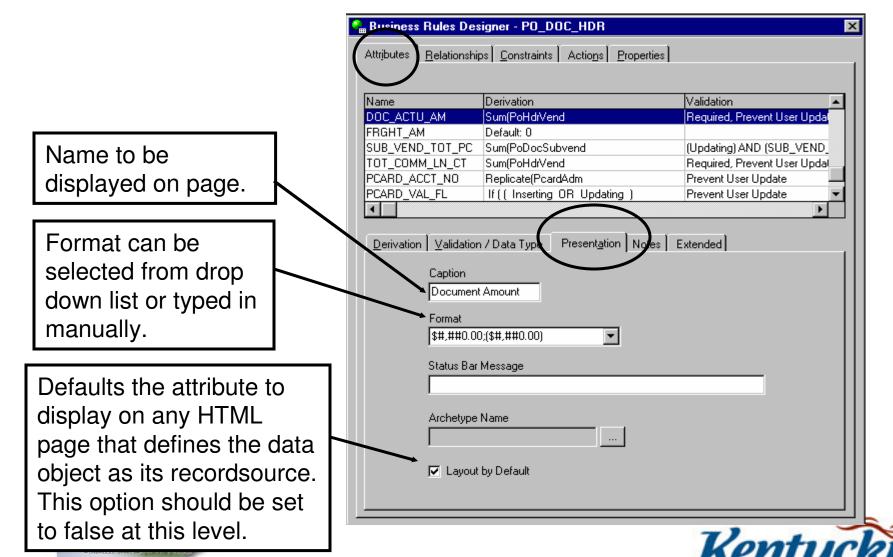




### Attributes: Validation and Data Type



#### **Attributes: Presentation**





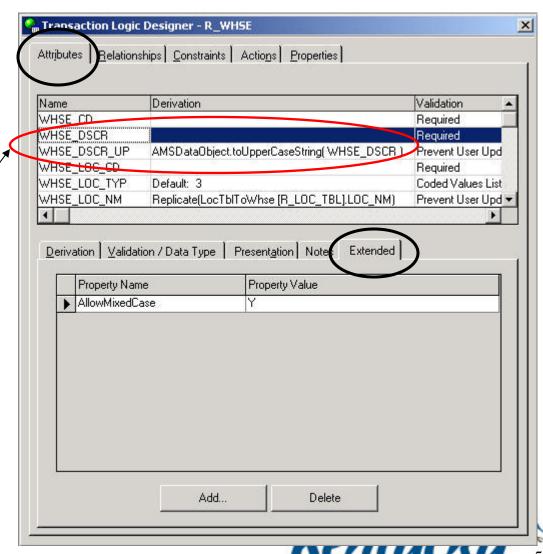
#### **Attributes: Extended**

The Extended tab allows specific attribute properties to be set including:

- AllowMixedCase
- IS\_SIG\_ATTR

Anytime
AllowMixedCase is set for an attribute that is Searchable, an UpperCase attribute must be defined (note derivation).





### DataObject - Constraints

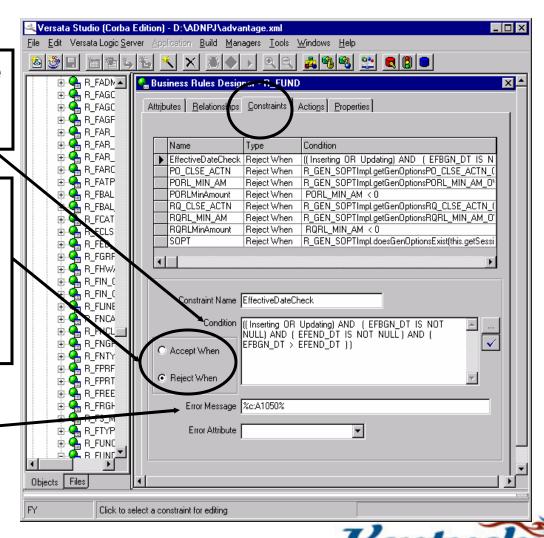
Validation involving 1 or more attributes on a DataObject

<u>Accept when</u>: Error is issued if condition is violated

Reject when: Error is issued if condition is met (more commonly used)

Where the error message or Error code value should be entered

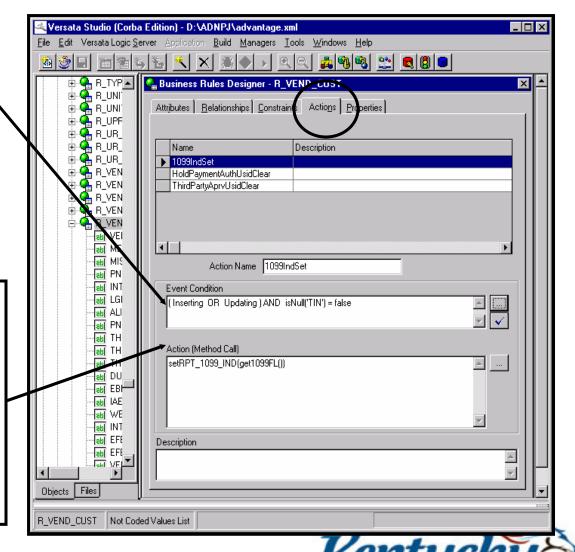




#### **DataObject - Conditional Action**

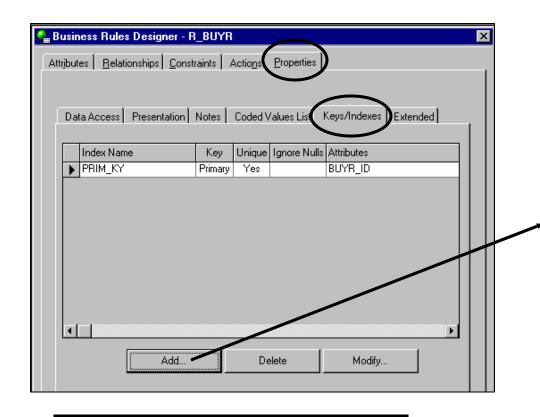
Conditions are added that will trigger the action logic to make the action method call.

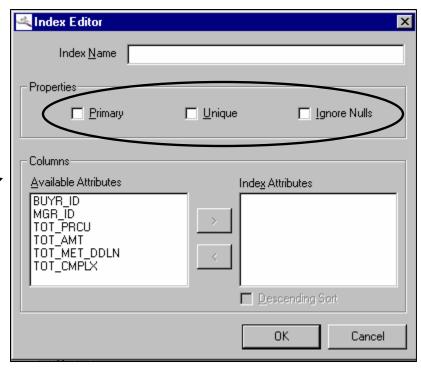
Action executes the method specified. That method has to exist in your data object java file, otherwise the generated code will not compile. More commonly used to update other tables based on certain condition.





#### Primary Keys/Indexes





Indexes are used by the database for efficiently identifying, sorting, and searching the data objects.



If you want to change an attribute that is part of an index, you must remove the index first





#### **Primary Keys**

#### To define a primary key:

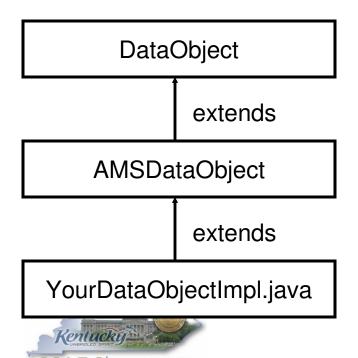
- Open the data object that will be the parent in a relationship.
- Move to the Properties tab and then the Keys/Indexes tab.
- Click on the Add button. The Index Editor window appears.
- Enter the name of the index in the Index Name field. The naming convention for primary keys is "PRIM\_KY."
- Select the Primary checkbox.
- Using the arrow button, move the primary key attribute from the list in the left panel to the right panel.
- Repeat these steps for the data object that will be the child in the relationship.

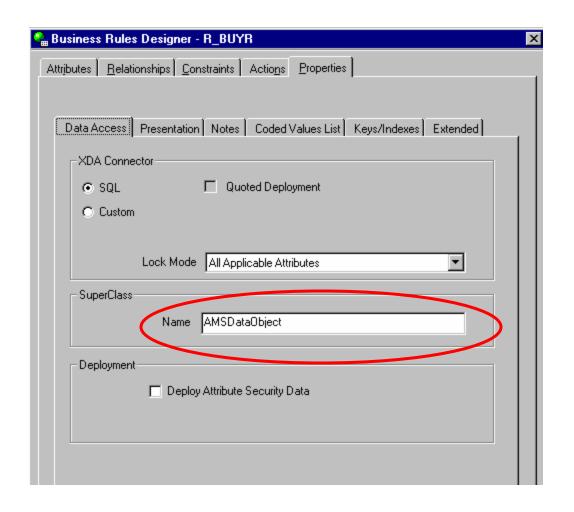




#### **Class Hierarchy for Most Data Objects**

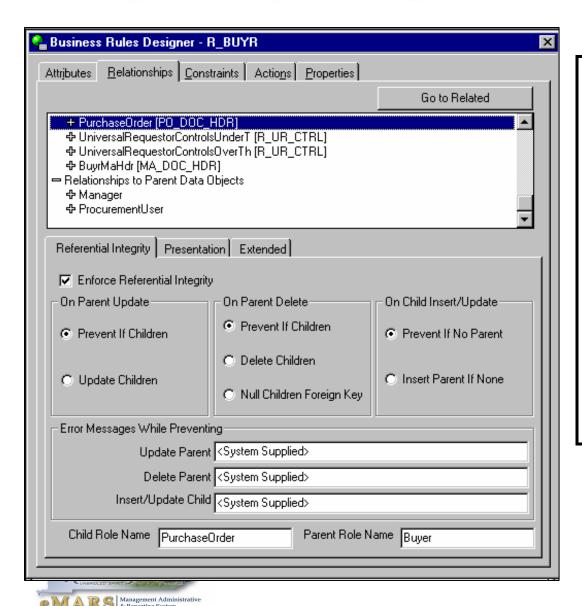
AMSDataObject extends Versata's DataObject. Your data objects must at least extend the AMSDataObject.







#### Relationships



#### **Relationships Support:**

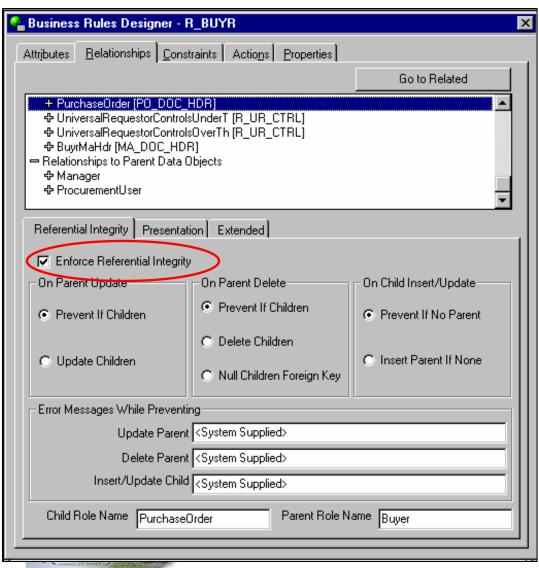
- <u>Derivations</u> ways of calculating a field automatically based on a relationship (sums, counts, parent replicates)
- <u>Picks</u> feature on pages that allow a choice of valid codes for a field
- Referential Integrity Code generated to enforce existence of data (I.e. 'Fund does not exist on the Fund table')



To change an attribute that Is used to define a relationship, the relationship must first be removed



#### Enforced/Unenforced Relationships



Referential integrity rules preserve relationships between data objects. Relationships must be enforced if the relationship is to be used in rules. Separate referential integrity rules can be enforced for parent updates, parent deletes, and child insert/updates.



To change an attribute that Is used to define a relationship, the relationship must first be removed



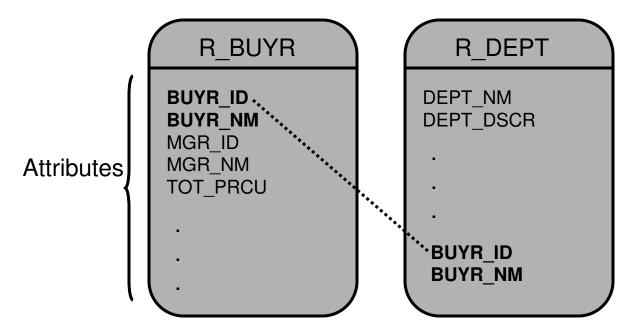
#### Adding a Relationship

- Select either the parent or the child object.
- Right click and select Add Relationship.
- Indicate whether this object is the parent or the child.
- Select the Add button.
- Select the key attributes to be mapped between these objects. NOTE: The types must match.
- Repeat the above steps for the other object in the relationship.



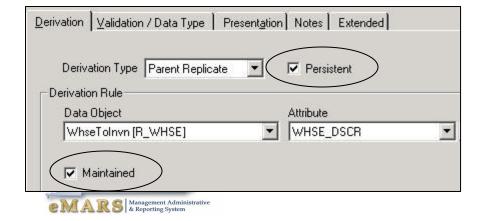


#### Relationships between Data Objects



Relationship:
R\_BUYR is the parent;
R\_DEPT is a child

If relationship is enforced, the R\_BUYR record has to follow the referential integrity options chosen under "On Parent Update" and "On Parent Delete", R\_DEPT has to follow the "On Child Insert/Update" option choice.

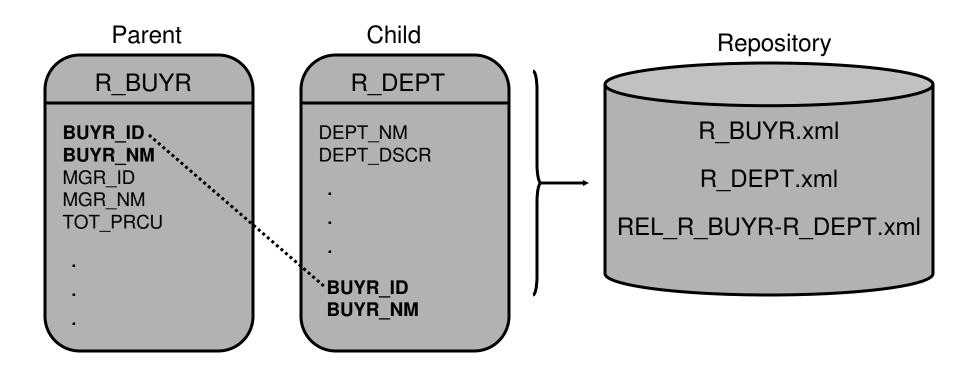


Parent Replicates can be used from relationships.

**Persistent** – data is physically stored on the table.

**Maintained** – data is updated on child table when parent is updated.

#### Repository Files Created for Relationships



Versata creates an XML file for each relationship and modifies the information in the XML files for the parent and the child object. The relationship file is placed in the same dataobject subfolder as the parent.





#### **Example of XML created for Relationships**

```
<?xml version="1.0" encoding="iso-8859-1"?>
<!DOCTYPE Relationships SYSTEM "Relation.dtd">
<Relationships
               DTDVersion="05.05.12">
               <Relationship
                               IsEnforce="True"
                               OnParentUpdate="PreventIfChildren"
                               OnParentDelete="PreventIfChildren"
                               OnChildInsertOrUpdate="PreventIfNoParent"
                               CountAggregates="0"
                               CountReplicates="0"
                               ChildRoleName="R BURs1"
                               ParentRoleName="R DEPT34"
                               <AscendCaption><![CDATA[R DEPT]]> </AscendCaption>
                               <DescendCaption><![CDATA[R BUR(s)]]> </DescendCaption>
                               <ErrPreventInsertOrUpdateChild><![CDATA[%c:A761,v:Department,v:Department Table%]]> </ErrPreventInsertOrUpdateChild>
                               <ErrPreventDeleteParent><![CDATA[%c:A760,v:Bureau record%]]> </ErrPreventDeleteParent>
                               <ErrPreventUpdateParent><![CDATA[%c:A759,v:Department,v:Bureau record%]]> </ErrPreventUpdateParent>
                               <AttributePairs>
                                               <AttributePair
                                                              ParentAttribute="DEPT_CD"
                                                              ChildAttribute="DEPT CD"
                                               />
                               </AttributePairs>
               </Relationship>
</Relationships>
```



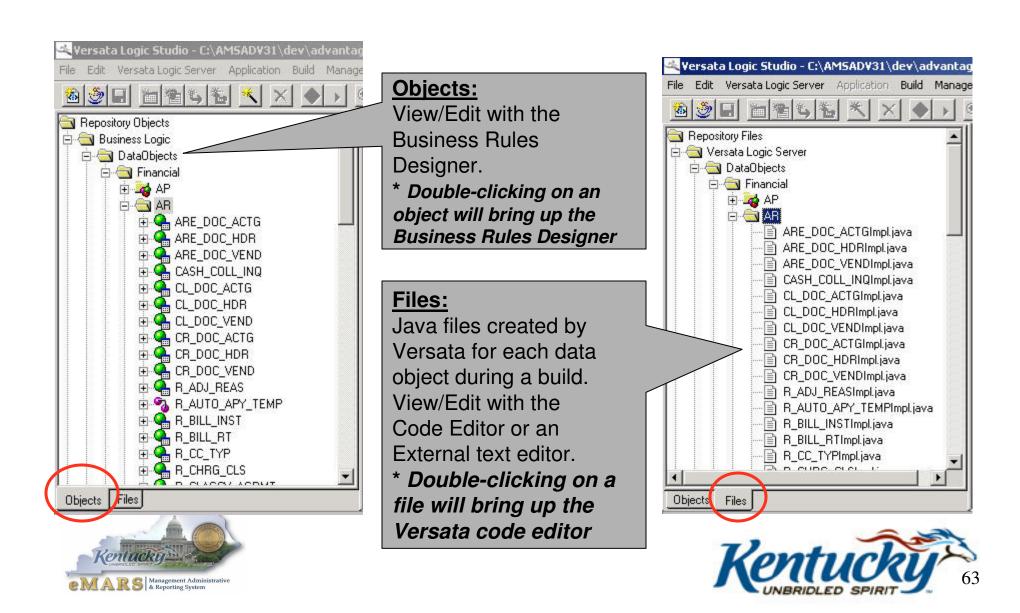


#### **Development Directory Structure**

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#### **Objects versus Files**



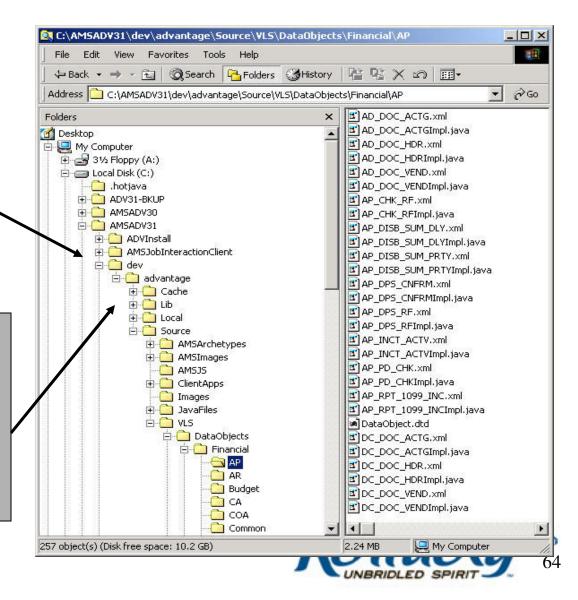
# Where are These Repository Files on My Computer?

The repository files are all within the AMSADV3\dev\advantage directory on the drive where Versata is installed.

Data Objects are stored in the *VLS/DataObjects* directory under:

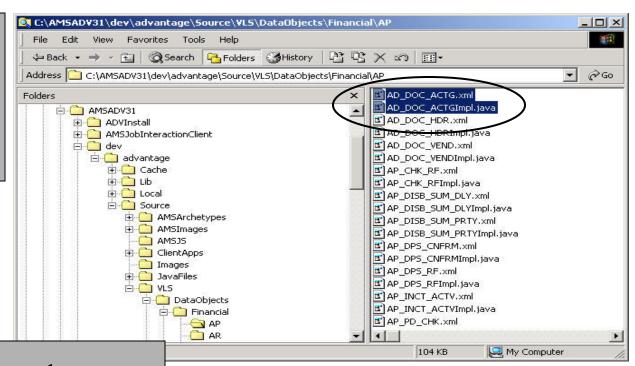
AMSADV3\dev\advantage\Source\VLS\DataObjects





#### Repository Consists of Different Types of Files

Under the Data Object directory, there will be an *xml* and *java* file for each <u>business object</u>.



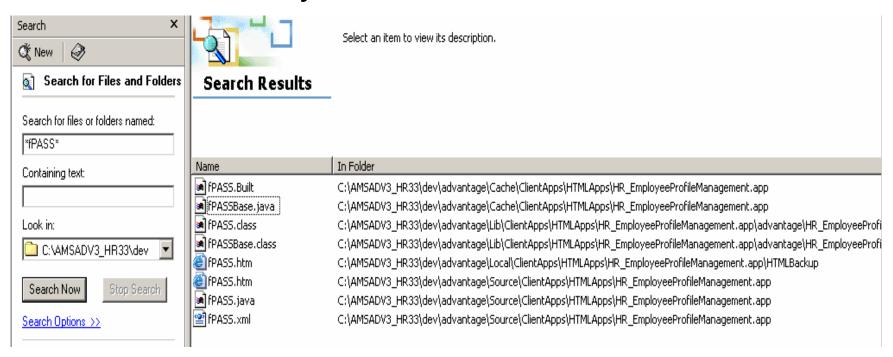
Sometimes required setup data are stored for a data object in the repository. If so, there will be a *csv* (comma separated values) file for that data object as well.





#### File Locations

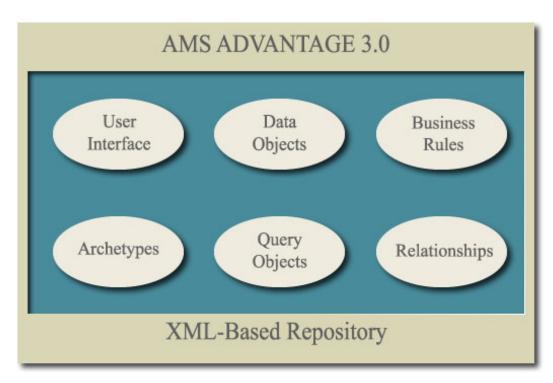
- Do not have to memorize where the files are located
- Use Windows Explorer Search to find your files...search from 'dev' directory







# ADVANTAGE Supports a Central Repository that Contains All Application Information

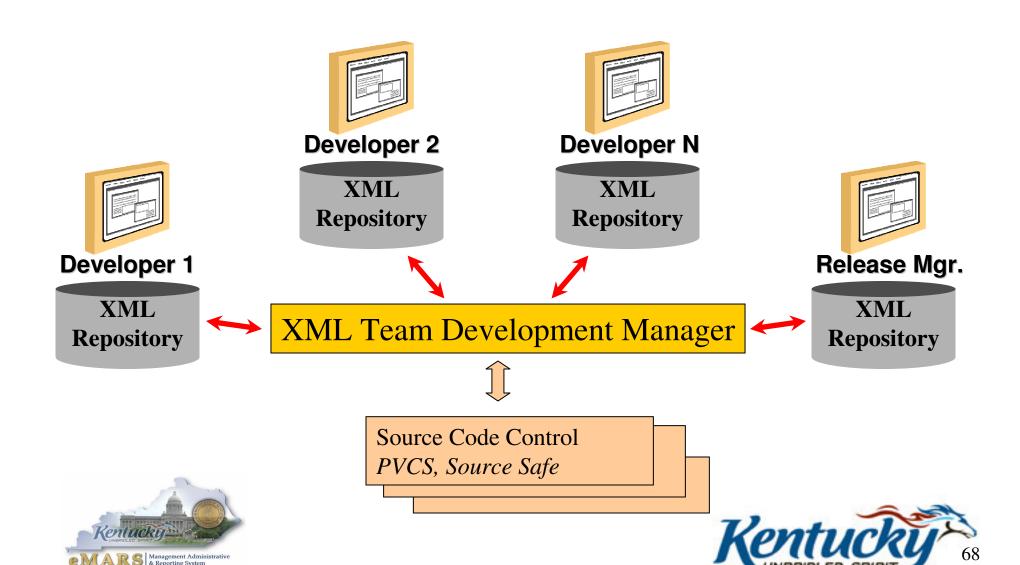


## Repository is updated through the ADVANTAGE Studio

Central Repository - \\AMSADV3\dev\advantage\Source\Advantage.xml



## **Development Environment**



#### **Central Repository**

- Advantage.xml contains the information on all data objects, relationships, query objects, and applications.
- Used to load objects into Versata studio.
- Can be modified manually or through the studio.





#### Advantage.xml

- Contains the following items
  - Listing of all the data objects in the repository
  - Listing of all the relationships in the repository
  - Listing of all the query objects in the repository
  - Reference to the location of the custom html archetype folder
  - Listing of other files (java files) within the repository
  - Listing of the HTML application in the repository





#### Advantage.xml

```
<DataObjects>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG</DataObject>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG CTL</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BF_ITEM_ST</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL BS JOB PRTY</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_NODE_TYPE</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_RUNPOLICY</DataObject>
  <QuervObjects>
          <QueryObject>QueryObjects\Infrastructure\DocEngine\OBJ ATT ALT QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\FormsPrinting\PRNT JOB SRV QRY</QueryObject>
          <OuervObject>OuervObjects\Infrastructure\JobFramework\RPT SRCH FLDR ORY</OuervObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\RPT_SRCH_TBL_QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\VIEW ALL JOBS QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\Navigation\g InPages</QueryObject>
    <Relationships>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-IN_DOC_CREA_ACTN</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_SC_USER_DOC_COMP</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_WF_APRV</Relationship>
<Polstionship\DataObjects\Financial\Common\PFT_D_CFW_DOC_CTRL_R_WF_APRV</pre>
  <HTMLApplications>
          <Application>Advantage</Application>
          <Application>GenMRT</Application>
          <Application>PasswordReset</Application>
          /Application/Prototupe//Application/
```





#### Break

AMS ADVANTAGE ® 3
Application Development



#### **Building and Compiling Data Objects**

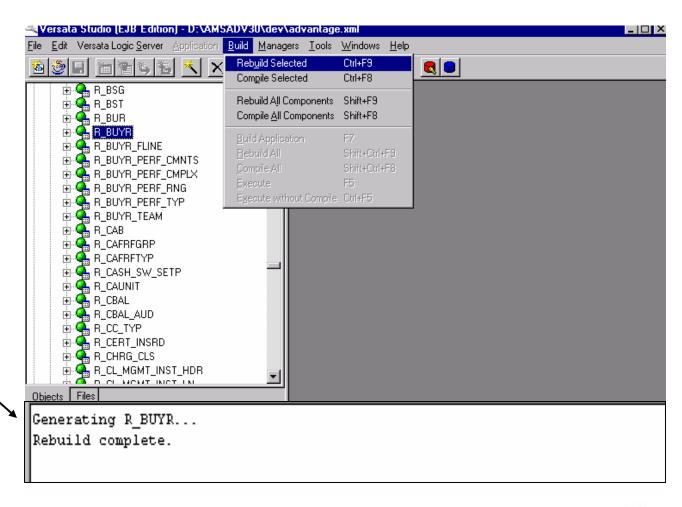
AMS ADVANTAGE ® 3
Application Development



## Rebuilding the Data/Query Object

First select the object and then choose 'Rebuild Selected' option from Build menu.

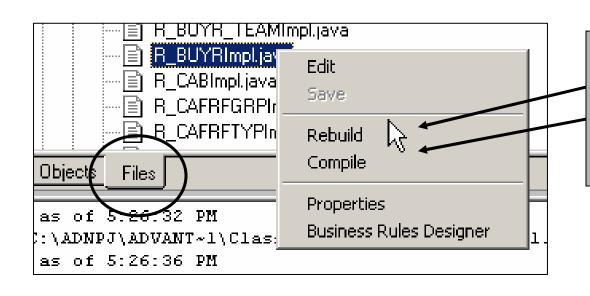
Message area tells you when the action is complete







#### Alternate Rebuild/Compile Menu

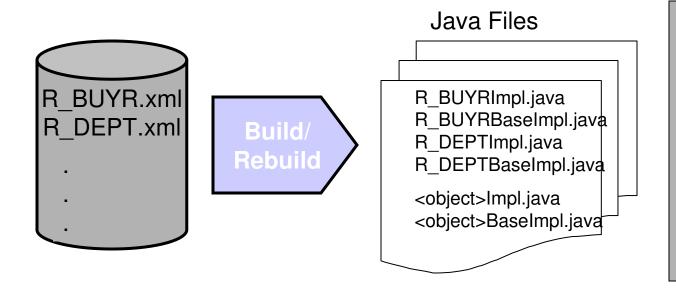


On the Files tab in the Studio, right-clicking on the file provides another way to get to the Rebuild and Compile options.





#### **Building Java Files from Data/Query Objects**



Base Implementation (BaseImpl) Files contain non-editable java code produced from the Business Rules Designer.

Implementation (Impl)
Files contain custom java
written by developer.

Where are these files stored on my computer?

BaseImpl

\\AMSADV3\dev\advantage\Cache\VLS\DataObjects\Financial\<application>

**Impl** 

\\AMSADV3\dev\advantage\Source\VLS\DataObjects\Financial\<Application>



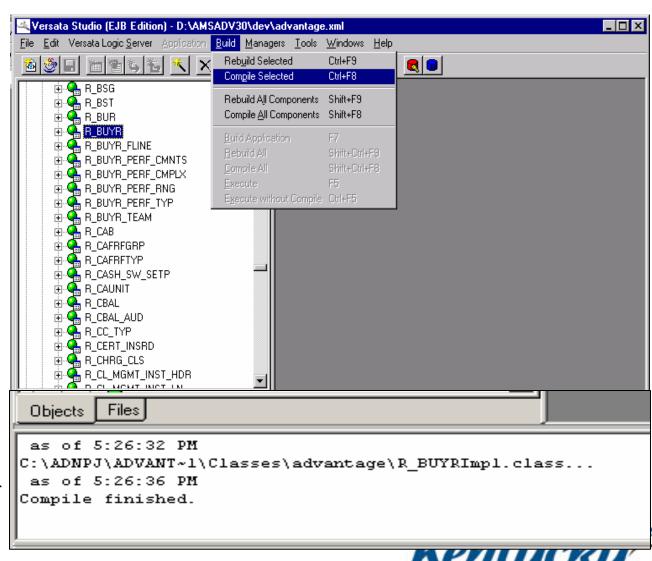


#### Compiling the Data/Query Object

First select the object and then choose 'Compile Selected' option from Build menu.

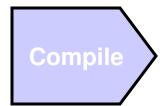
Message area
tells you
when the action
is complete. If you
have compile errors,
they will show up
here.





#### Compiling the Data/Query Object

R\_BUYRBaselmpl.java R\_BUYRImpl.java R\_DEPTBaselmpl.java R\_DEPTImpl.java



#### Class Files

R\_BUYRImpl.class

R\_BUYRBaseImpl.class

R DEPTImpl.class

R DEPTBaseImpl.class

<object>Impl.class

<object>BaseImpl.class

Class files are stored in:

\\AMSADV3\dev\advantage\Lib\VLS\advantage



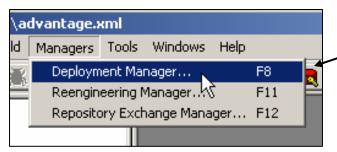


# Data Object and Database Deployment

AMS ADVANTAGE® 3
Application Development

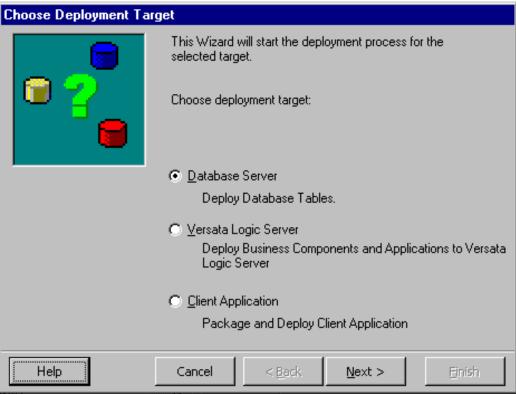


#### **Deployment Manager**



Open the
Deployment
Manager – one
of two ways





Deployment manager has options for Database, VLS and Application deployment.



## Deployment - VLS

#### What is a VLS deploy doing?

- Copying class files from
- C:\AMSADV3\dev\advantage\Lib\VLS\advantage **to**C:\AMSAPPS\Versata\VlsComponents\Classes\advantage age.ear\advantage.jar\advantage
- Registers New DO & QO in VLS Console
  - Newly registered objects require 2 actions:
    - 1. Assign object to main Data Server
    - 2. Grant permissions to object





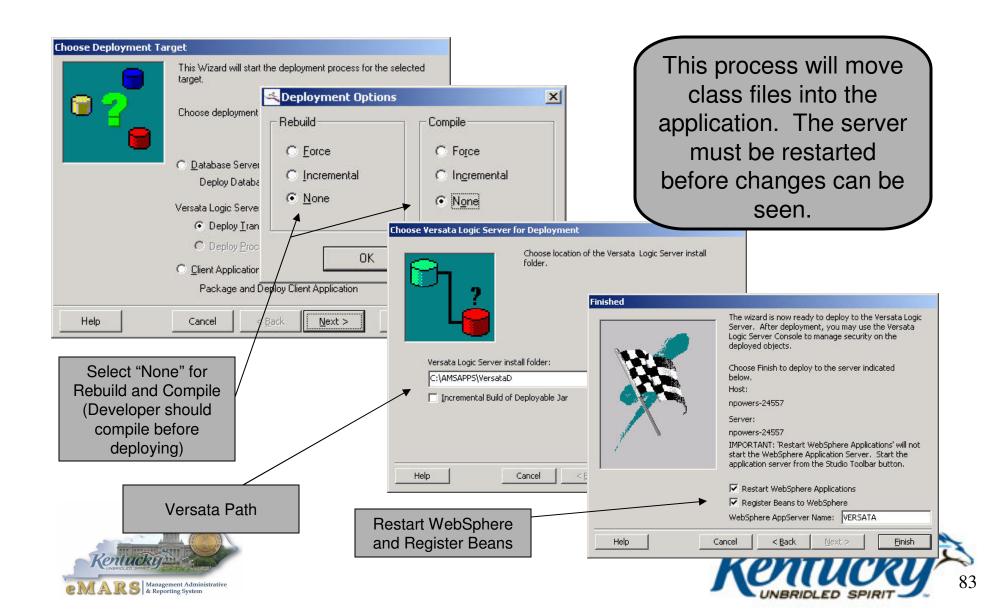
#### Changes in 3.4

- The deploy directory structure has changed in 3.4
  - FromC:\AMSAPPS\Versata55\_50\VIsComponents\Classes\advantage.ear
  - ToC:\AMSAPPS\Versata56\_51\config\mydomain\installedApps\<cellname>\advantage.ear

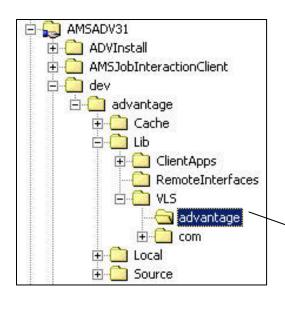




#### Versata Logic Server (VLS) Deployment

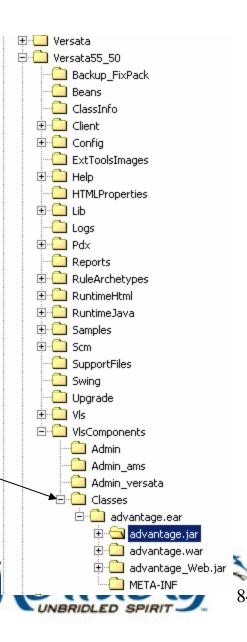


#### Versata Logic Server (VLS) Deployment



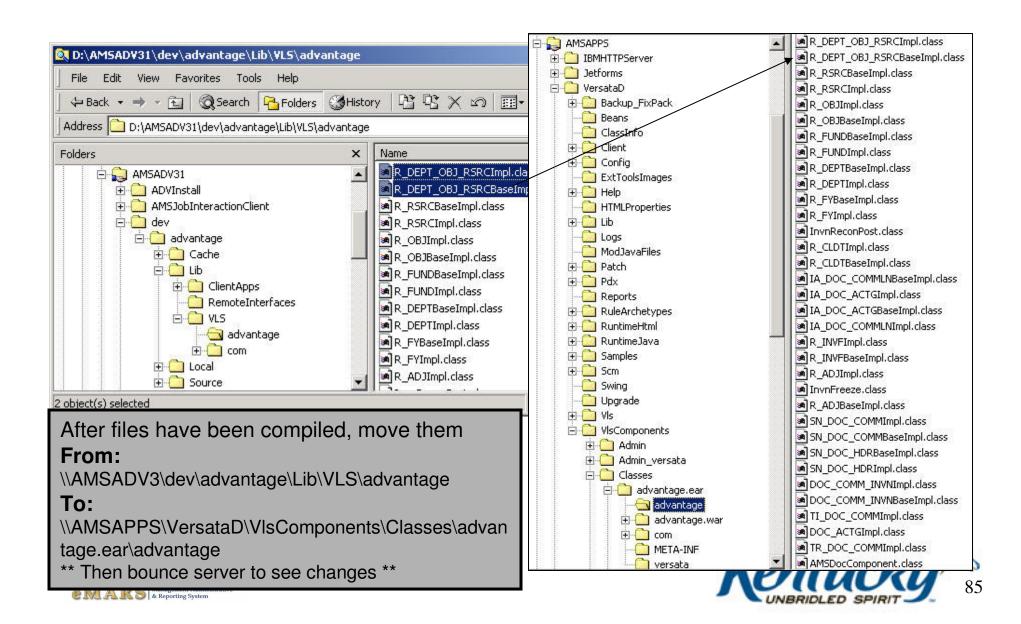
The Versata Logic Server Deployment process copies compiled class files to application directory accessed by the VLS.

From – AMSADV3 To - AMSAPPS

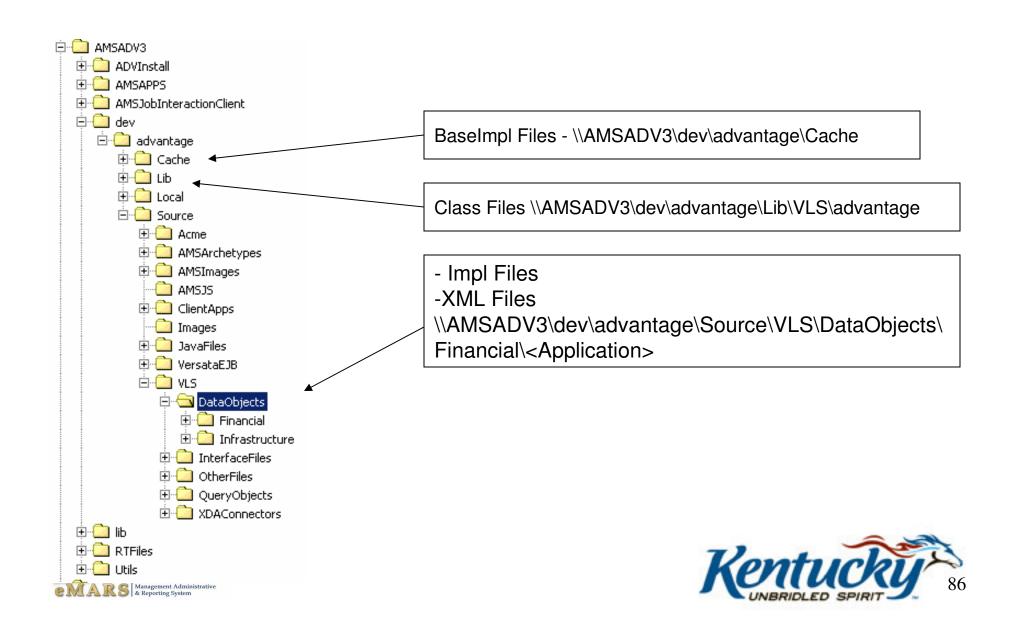




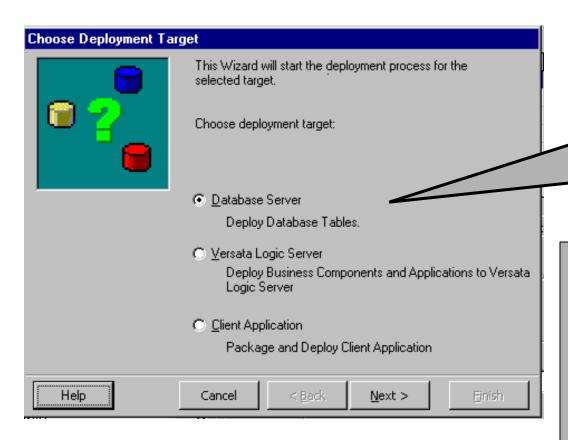
#### **Deploying Compiled Classes**



#### **Directory Structure Recap**



#### **Deploying to the Database**



This process will generate SQL that will be loaded to database (Oracle/DB2 etc.) to create or modify tables

When? Database deployment needs to be done when a change to a data object affects the physical layout of the table

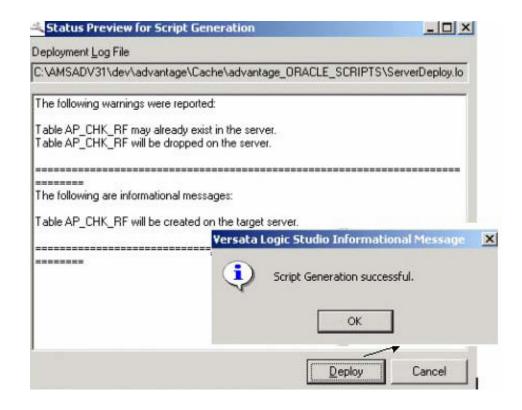
- New data object
- New attribute
- Deleted attribute
- Changed data type of attribute
- Change the requirement of an attribute



#### **Deployment - Database**

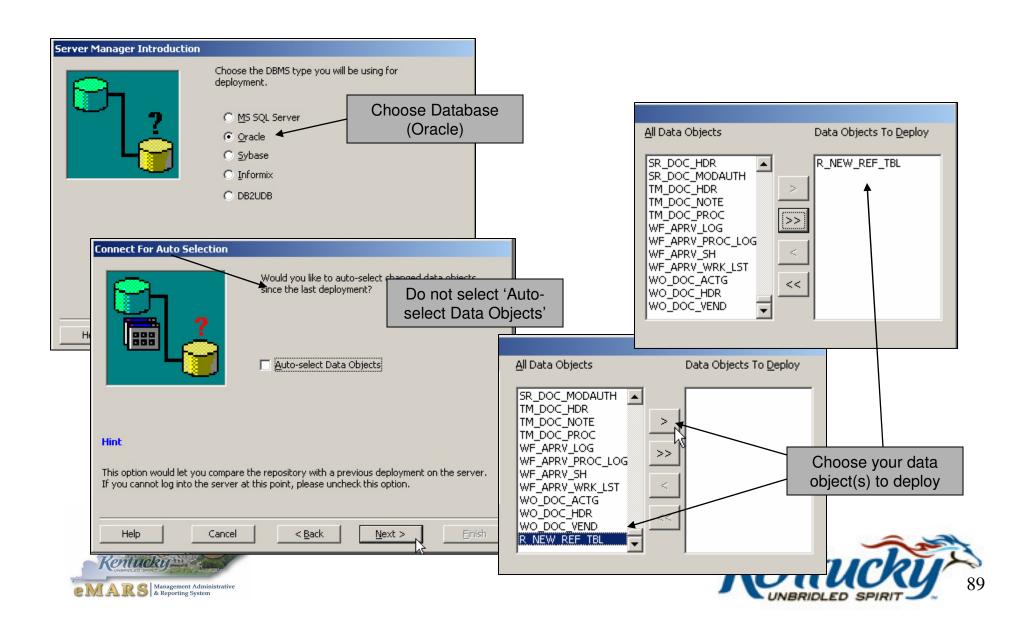
## What is a Database deploy doing?

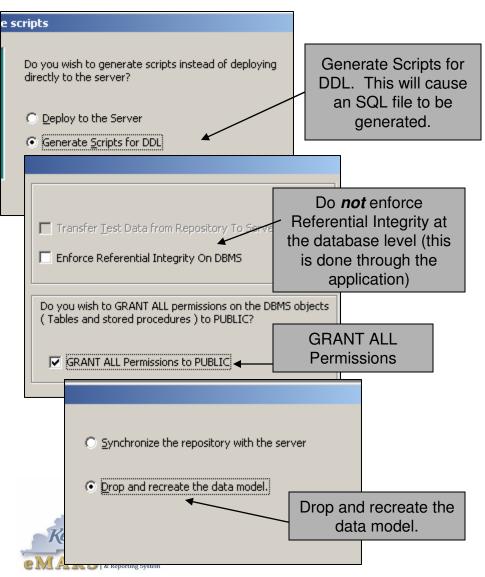
 Generating SQL Script that must then be executed to change the Database.
 Although the Studio can deploy directly to the DBMS, it is recommended that you generate the script.



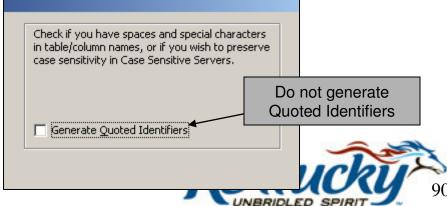


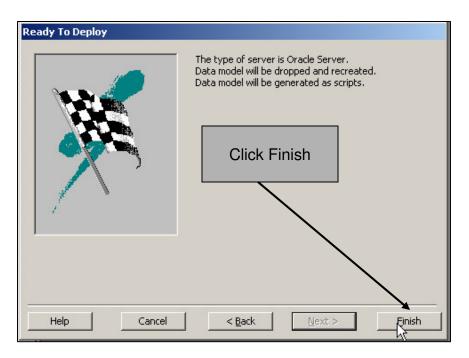


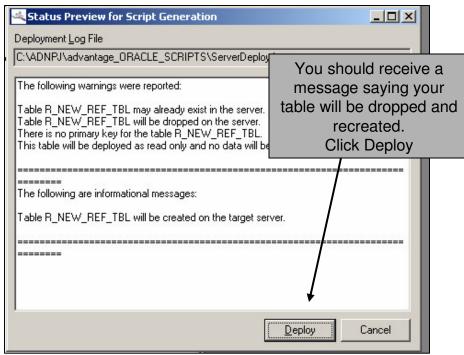




Click 'Next' to after setting the correct options on each step







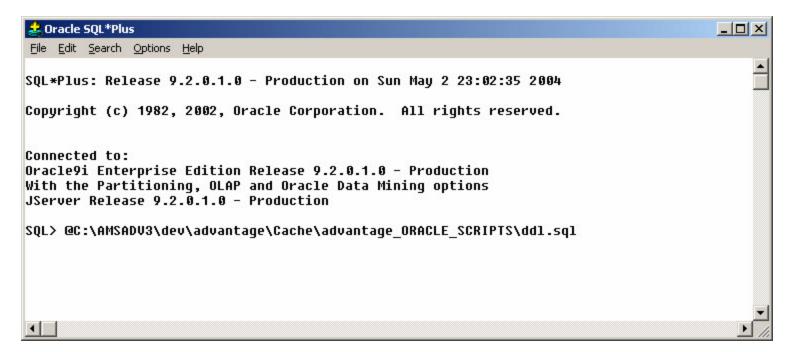


You should receive this message letting you know the generation of the scripts was successful. Click 'OK' and then go find those scripts...



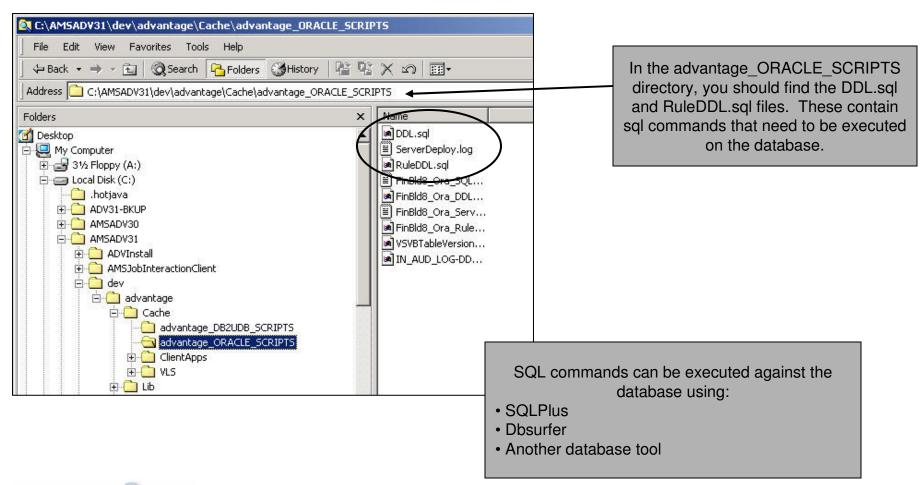
#### **Running Database scripts**

- After generating DDI.sql and RuleDDI.sql need to run them against the database.
- SQL+ can be used







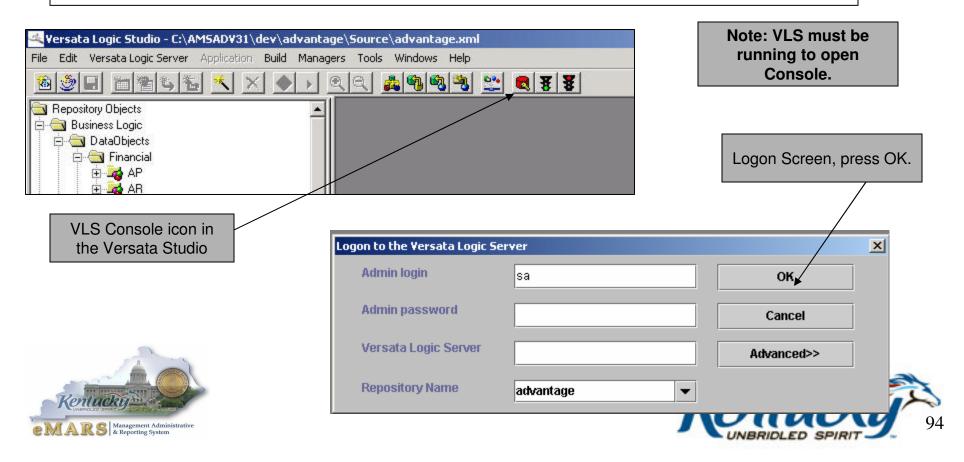




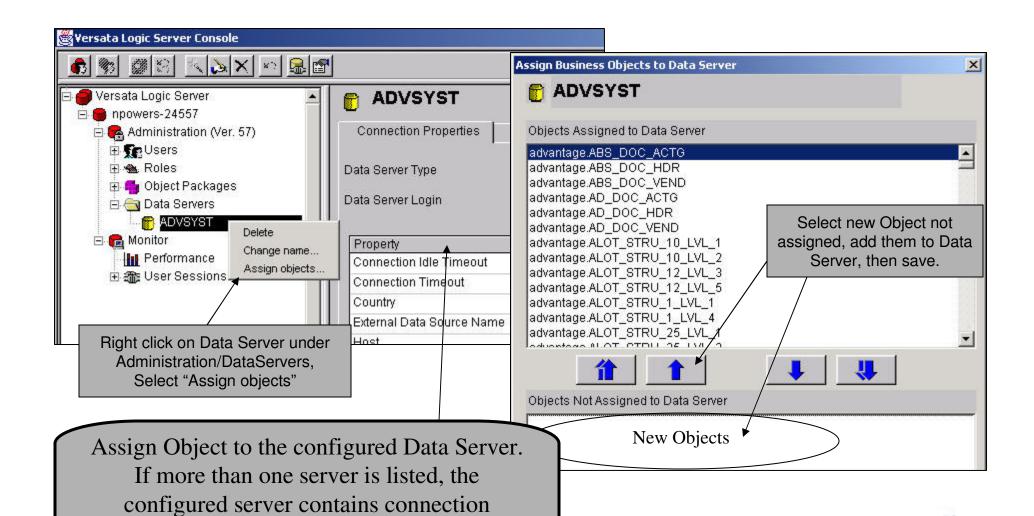


#### **VLS Console**

After a VLS and Database Deploy of a *new* Data Object, it is necessary to do some configuration in the VLS Console.



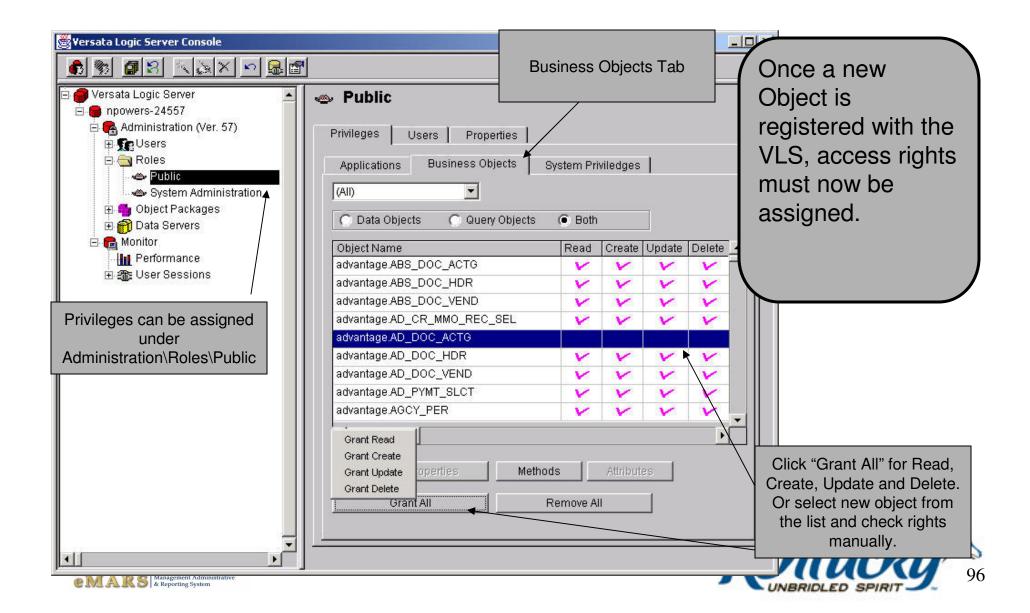
#### Registering New Objects in ADVANTAGE



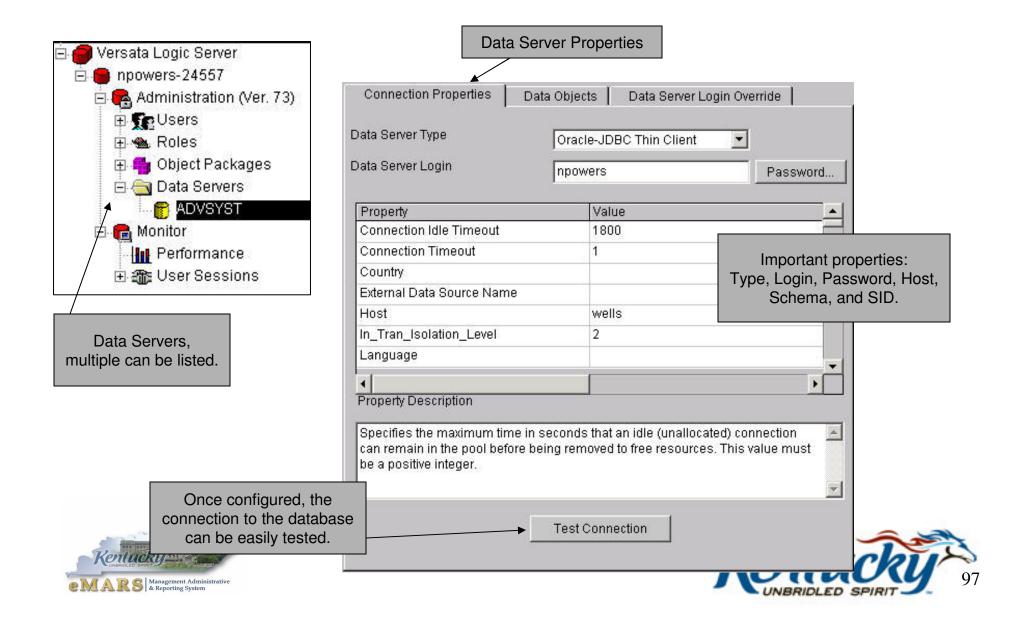


properties, the unconfigured server does not.

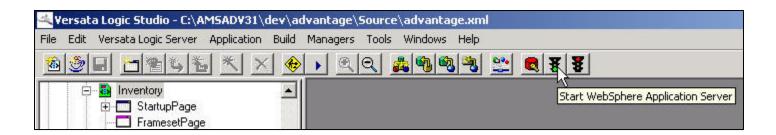
## Assign Privileges to New Objects



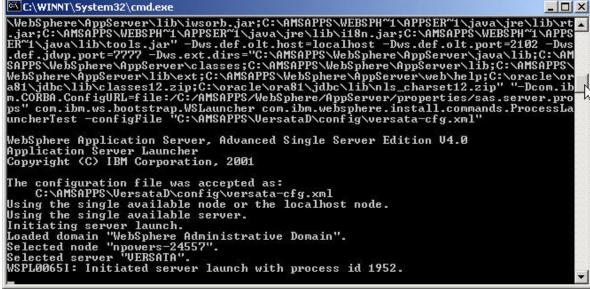
#### **VLS Console Data Server Properties**



#### **Stop and Start Websphere**



In order for the changes to take place, the server must be restarted. Click the green light in the Versata toolbar.







#### **Bouncing the VLS Console**



Clicking "Start IBM WebSphere Application Server" will run a script to stop the server, then restart it.

To start and stop the VLS Console outside the studio: Start Menu – Program Files - Versata Logic Suite 5.5 - WebSphere Edition

This has a shortcut that will allow you to restart the server, as well as a shortcut to the VLS Console.





### Deployment Review – 3 Types

#### 3 Types of Deployment

#### Database Deployment

- New Data Objects (tables)
- Changes to physical layout of existing Data Objects (e.g. adding 'persistent' fields, changing field lengths, field types.
- Generates SQL Scripts

#### VLS Deployment

- New Data Objects or Query Objects
- Changes to existing Data Objects or Query Objects

#### Client Deployment

- New pages
- Changes to existing pages.





# Hands-on Familiarization Session (End User's Perspective)

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Application Development

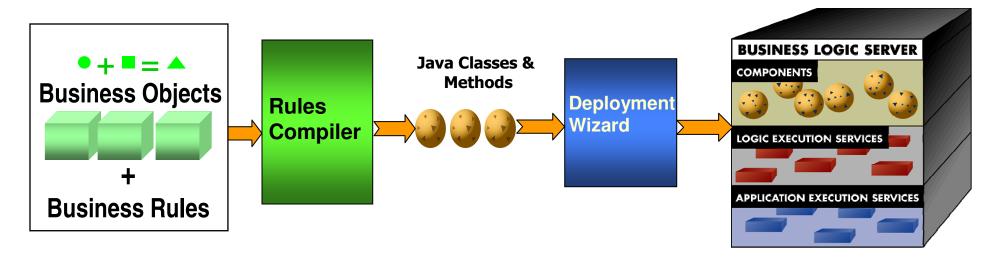


## **ADVANTAGE** Application Software is Automatically Deployed From the Repository (recap)

1.
Design Business Objects
& Business Rules in the
Design Studio
(Optionally add custom
Java code as necessary)

2.
Compile Objects
and Rules into
Java classes

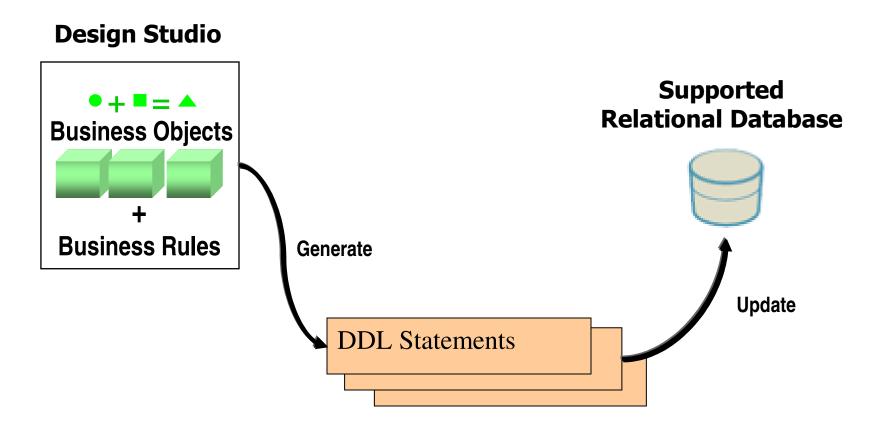
3.
Deploy Java classes to VLS







#### **Database Deployment Process**







#### Configuration and Customization (recap)

- Setup and configuration
- ADVANTAGE Studio
  - Define data model and business rules
  - Create/modify business objects
  - Code business rules at an abstract level
    - Code by exception: Some Java in special cases
  - Deploy
    - -Generate DDL and deploy to the database
    - Compile and deploy 100% Java business objects within the business logic server environment







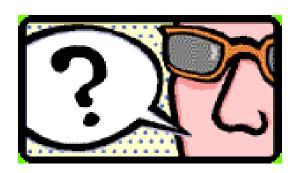
#### **Typical Development Path**

- ☐ Reserve files in CM tool (Checkout/Lock) ☐ Create/Update Business Objects ☐ Build/rebuild java code □ Add custom code to generated java file □ Compile ☐ Deploy to Versata Logic Server (VLS) ■ Deploy to Database □Create/update application pages ☐ Build/rebuild java and html
- ☐ Apply/reapply custom html if necessary ■ Add/update custom java code if necessary □ Compile ■ Deploy to the Client ☐ Start web server ☐ Start application server □ Test/Debug ☐ Check in updated files into CM tool





## Questions!







#### Break

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Application Development



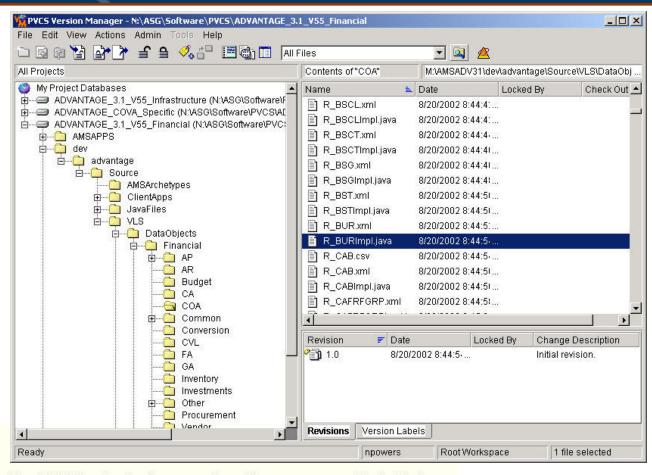
## **Development Tools**

AMS ADVANTAGE ® 3
Application Development



# **PVCS**





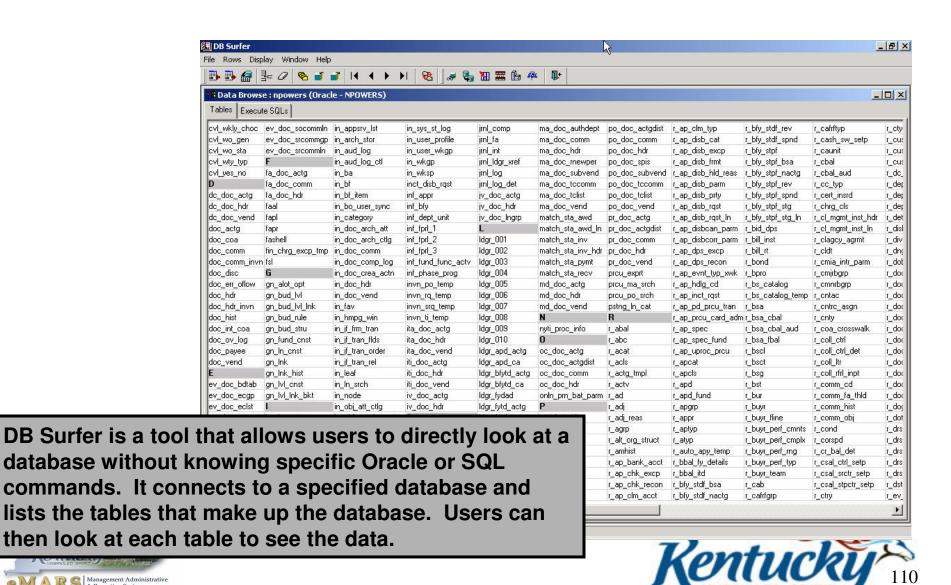
### **About Version Manager**

PVCS Version Manager is one component of the PVCS family of software configuration management tools. Software configuration management enables any member of a development team to retrieve and build any version of an application at any time in a consistent, repeatable manner.

Version Manager records all changes to a software system with details about who made a change, when, and why. With Version Manager you can retrieve any prior revision easily, and be assured that files won't be inadvertently overwritten. While you have a file checked out, Version Manager prevents other users from making changes to that file.

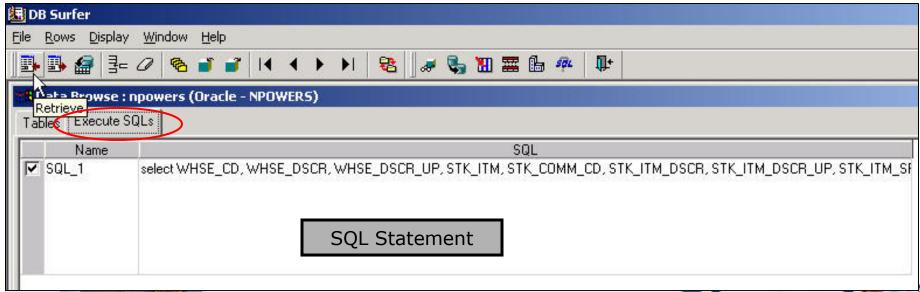


# **DB** Surfer



# **DB Surfer – Running SQL Statements**

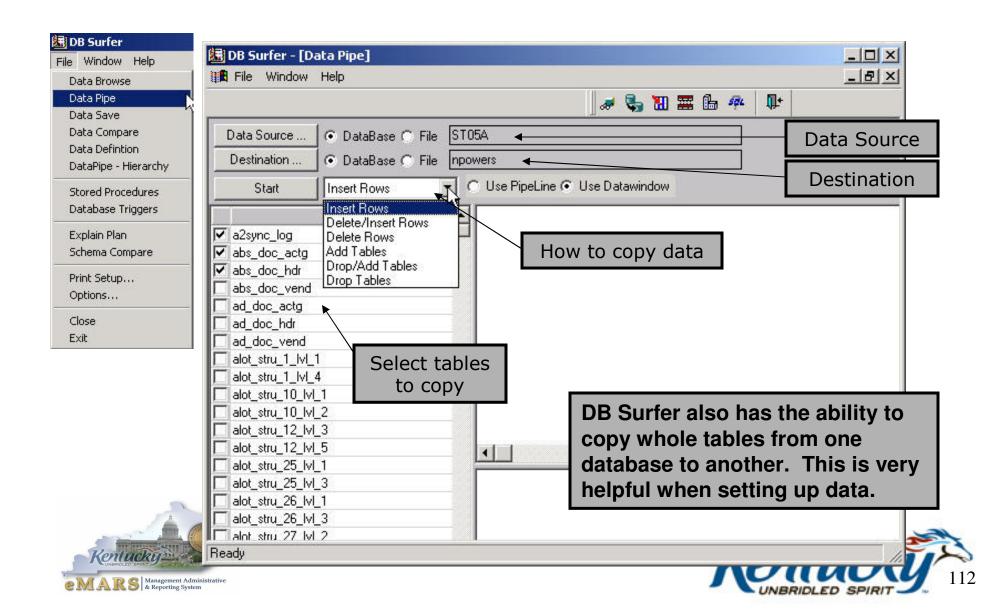
DB Surfer can also execute SQL statements against the database. This can be very beneficial when debugging. The SQL statements can be taken from the VLS console and pasted into DB Surfer to get the exact records returned.







# DB Surfer – Data Pipe



# **Beyond Compare**



```
R CLDTImpl.java [File Viewer]
                                                                                                         _ | D | X
File Edit Search View Tools Help
                                      D:\Temp\R_CLDTImpl.java

→ □ □ 1/22/2003

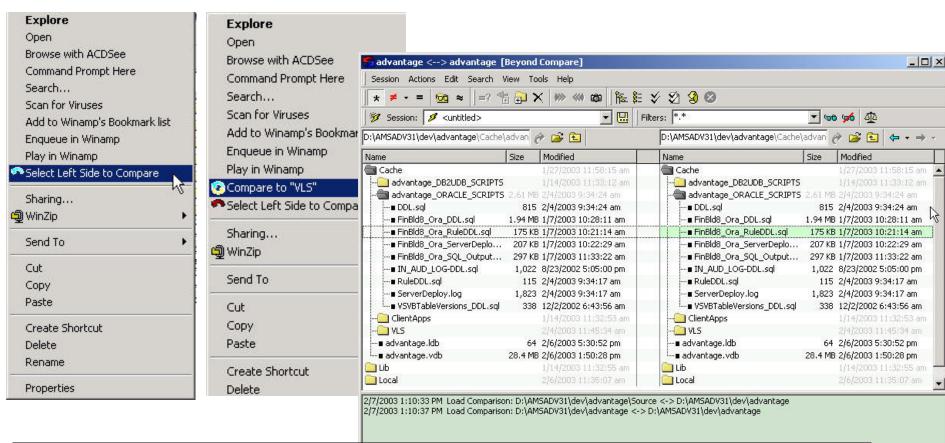
                                                          D:\...\Financial\GA\R_CLDTImpl.java
                                                                                               # 1/21/2003
        4 import java.util. Vector;
                                                              4 import java.util.Vector;
        5 import versata.common. *;
                                                              5 import versata.common. *;
        6 import versata.common.vstrace.*;
                                                              6 import versata.common.vstrace.*;
                                                              7 import versata. vls. cache. *;
        7 import versata.common.cache.*;
        8 import versata.vls.*;
                                                              8 import versata.vls.*;
        9 import java.util.*;
                                                              9 import java.util. *;
                                                             10 import java.text.*;
       10 import java.text.*;
       11 import java.math. *;
                                                             11 import java.math. *;
       12 import com.amsinc.gems.adv.common.Mrt;
                                                             12 import com.amsinc.gems.adv.common.*;
       13 import com.amsinc.gems.adv.common.MrtSingleton
       14 import com.amsinc.gems.adv.server.basecode.sec
                                                             13 import com.amsinc.gems.adv.server.basecode.sec
       15 import com.amsinc.gems.adv.common.AMSSecurity;
                                                             14 import org.apache.commons.logging.*;
       16 import com.amsinc.gems.adv.common.AMSSecurityE:
       17 import com.amsinc.gems.adv.common.AMSCommonCon
       18 import com.amsinc.gems.adv.common.AMSDocAppCon
       20 //END COMPONENT IMPORT STMTS}}
                                                             16 //END COMPONENT IMPORT STMTS}}
                                                             17
       22
                                                             18
       23
                                                             19
       24 /*
                                                             20 /*
//{{COMPONENT IMPORT STMTS
//{{COMPONENT_IMPORT_STMTS
```

Beyond Compare is a utility for comparing things. Things like text files, folders, zip archives, FTP sites, etc. Use it to manage source code, keep folders in sync and compare program output.



# **Beyond Compare**





To compare files or folders, right click on the first object and select "Select Left Side to Compare". Right click on the second object and select "Compare to <Object>". This will bring up a new window with the differences.



# **Hands-on Exercises**







# AMS ADVANTAGE ® 3 Application Development

Day 2: Creating HTML Pages in the ADVANTAGE Studio



# **Objectives for the Day**

- Understand Standardized Data Objects
- Understand how Objects get incorporated into the ADVANTAGE application
- Gain a working knowledge of the files and directory structure for HTML Applications
- Learn how to create a new HTML page in the development Studio
- Learn how to deploy new HTML pages
- Use the Versata Studio to create an HTML page and register it with the application





# Today's Agenda

### Morning

- Review
- Standardized Data Objects
- Introduction to HTML Applications
- HTML Application Directory Structure and Files
- Building HTML client applications
- Deploying HTML client applications

### Afternoon



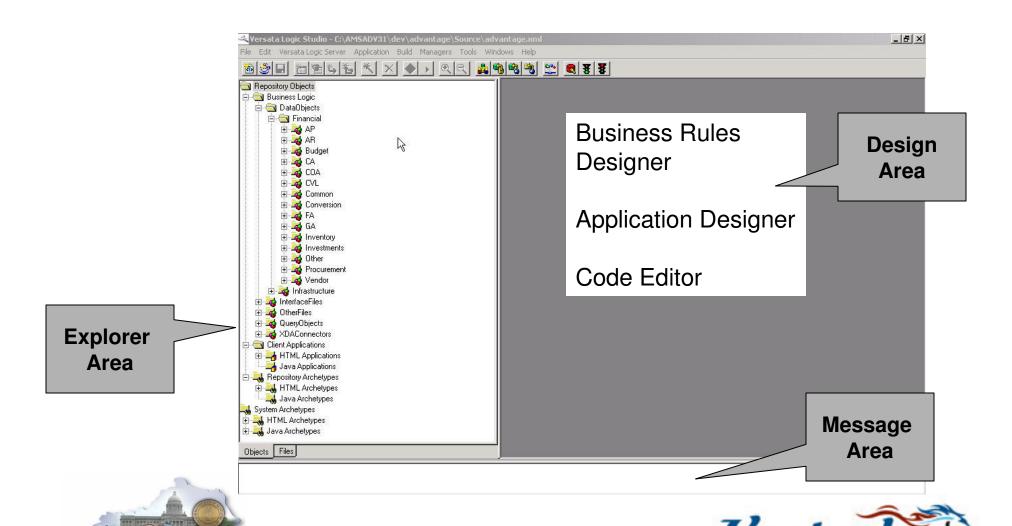
- Recap with questions and answers
- Self-paced exercises







# **Development Studio**



# Repository Objects

### 4 Primary types of objects in ADVANTAGE

- Data Objects
- Query Objects
- Pages (Includes documents, reference pages, activity folders)
- 'OTHER FILES' Java Programs





# Advantage.xml

```
<DataObjects>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG</DataObject>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG CTL</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BF_ITEM_ST</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL BS JOB PRTY</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_NODE_TYPE</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_RUNPOLICY</DataObject>
  <QuervObjects>
          <QueryObject>QueryObjects\Infrastructure\DocEngine\OBJ ATT ALT QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\FormsPrinting\PRNT JOB SRV QRY</QueryObject>
          <OuervObject>OuervObjects\Infrastructure\JobFramework\RPT SRCH FLDR ORY</OuervObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\RPT_SRCH_TBL_QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\VIEW ALL JOBS QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\Navigation\g InPages</QueryObject>
    <Relationships>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-IN_DOC_CREA_ACTN</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_SC_USER_DOC_COMP</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_WF_APRV</Relationship>
<Polstionship\DataObjects\Financial\Common\PFT_D_CFW_DOC_CTRL_R_WF_APRV</pre>
  <HTMLApplications>
          <Application>Advantage</Application>
          <Application>GenMRT</Application>
          <Application>PasswordReset</Application>
          /Application/Prototupe//Application/
```

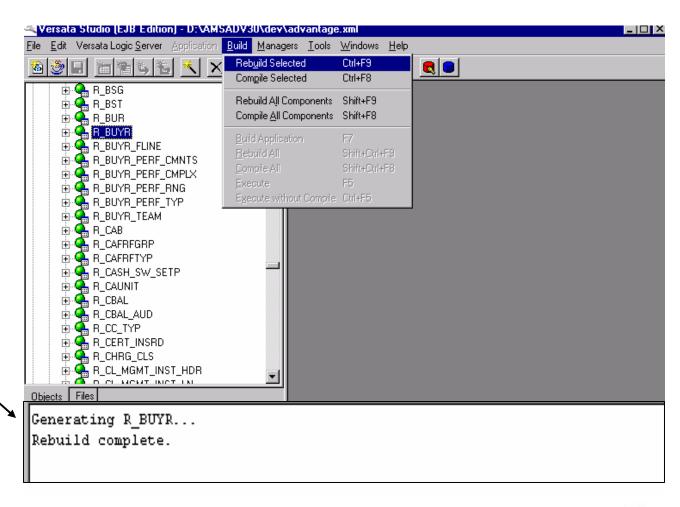




# Rebuilding the Data/Query Object

First select the object and then choose 'Rebuild Selected' option from Build menu.

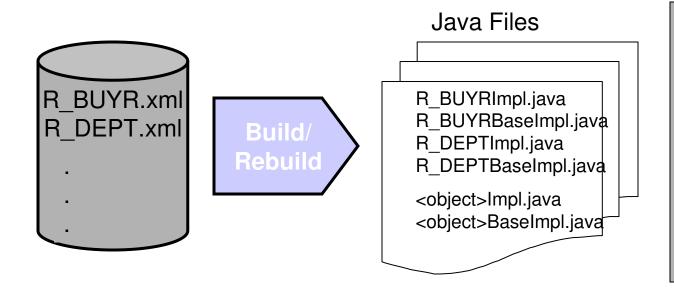
Message area tells you when the action is complete







# **Building Java Files from Data/Query Objects**



Base Implementation (BaseImpl) Files contain non-editable java code produced from the Business Rules Designer.

Implementation (Impl)
Files contain custom java
written by developer.

Where are these files stored on my computer?

Baselmpl

\\AMSADV3\dev\advantage\Cache\VLS\DataObjects\Financial\<application>

Impl

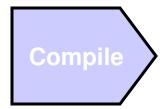
\\AMSADV3\dev\advantage\Source\VLS\DataObjects\Financial\<Application>





# Compiling the Data/Query Object

R\_BUYRBaseImpl.java R\_BUYRImpl.java R\_DEPTBaseImpl.java R\_DEPTImpl.java



# R\_BUYRImpl.class R\_BUYRBaseImpl.class R\_DEPTImpl.class R\_DEPTBaseImpl.class <object>Impl.class <object>BaseImpl.class

Class Files

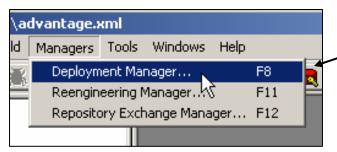
Class files are stored in:

\\AMSADV3\dev\advantage\Lib\VLS\advantage



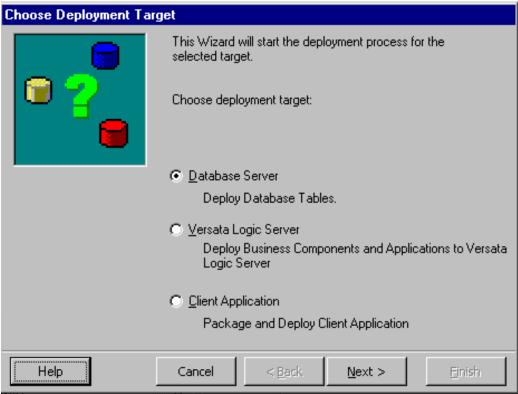


# **Deployment Manager**



Open the
Deployment
Manager – one
of two ways





Deployment manager has options for Database, VLS and Application deployment.



# **Deployment Review – 3 Types**

### 3 Types of Deployment

### Database Deployment

- New Data Objects (tables)
- Changes to physical layout of existing Data Objects (e.g. adding 'persistent' fields, changing field lengths, field types.
- Generates SQL Scripts

### VLS Deployment

- New Data Objects or Query Objects
- Changes to existing Data Objects or Query Objects

### Client Deployment

- New pages
- Changes to existing pages.





# Deployment - VLS

### What is a VLS deploy doing?

- Copying class files from
- C:\AMSADV3\dev\advantage\Lib\VLS\advantage **to**C:\AMSAPPS\Versata\VlsComponents\Classes\advantage age.ear\advantage.jar\advantage
- Registers New DO & QO in VLS Console
  - Newly registered objects require 2 actions:
    - 1. Assign object to main Data Server
    - 2. Grant permissions to object



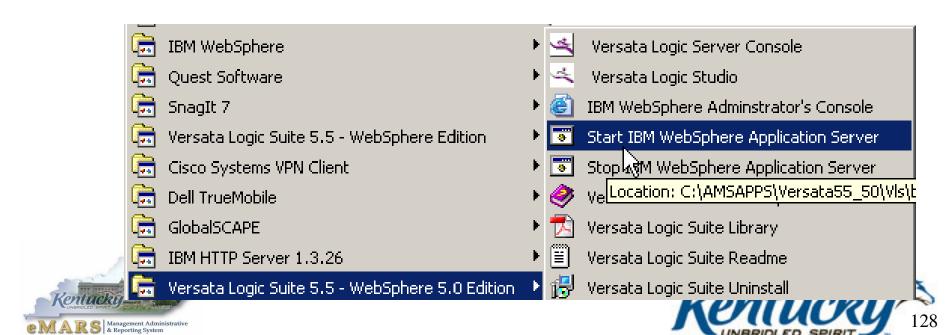


# Deployment

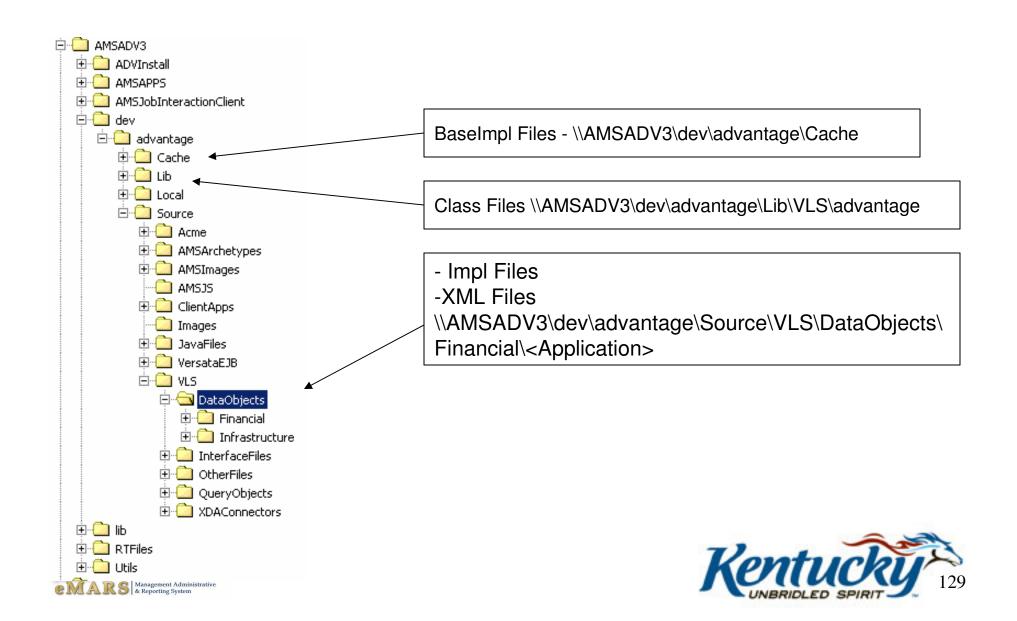
If you get the error below – it means you haven't started your App Server.

\*\*\* Make sure you start it from the Versata folder

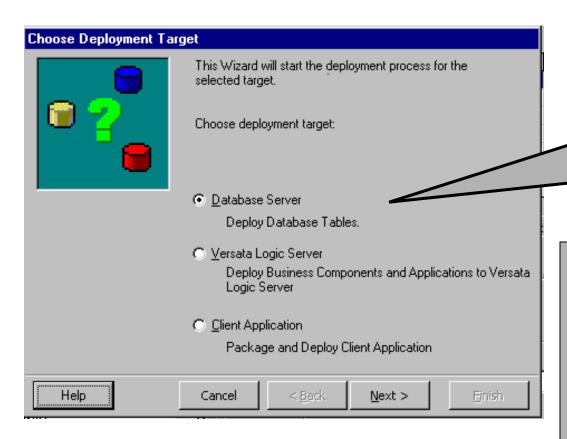




# **Directory Structure Recap**



# **Deploying to the Database**



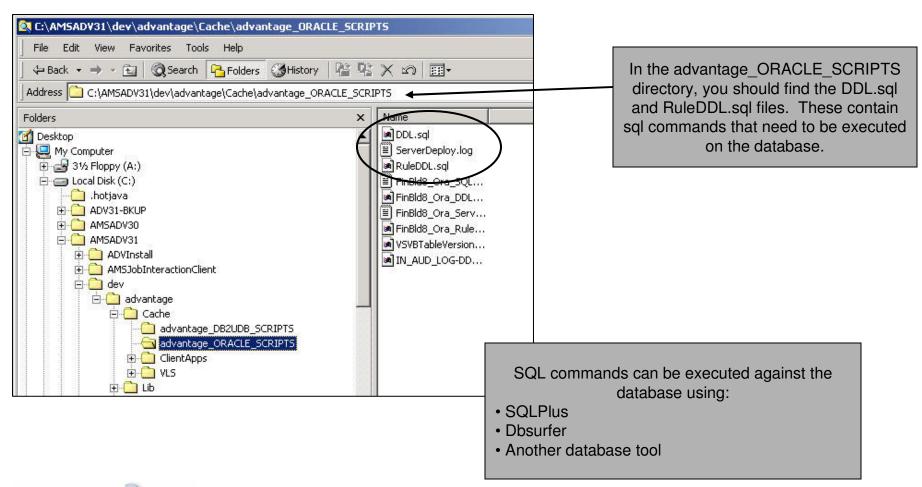
This process will generate SQL that will be loaded to database (Oracle/DB2 etc.) to create or modify tables

When? Database deployment needs to be done when a change to a data object affects the physical layout of the table

- New data object
- New attribute
- Deleted attribute
- Changed data type of attribute
- Change the requirement of an attribute



# Deploying to the Database (continued)

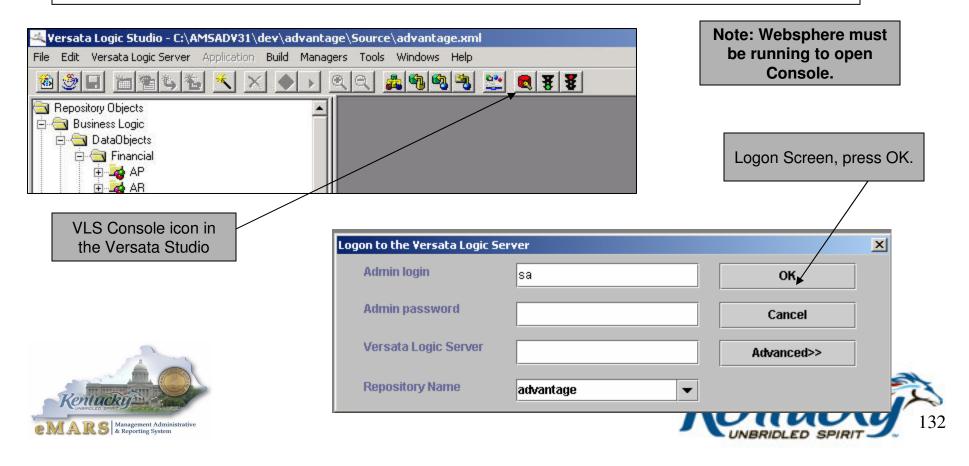




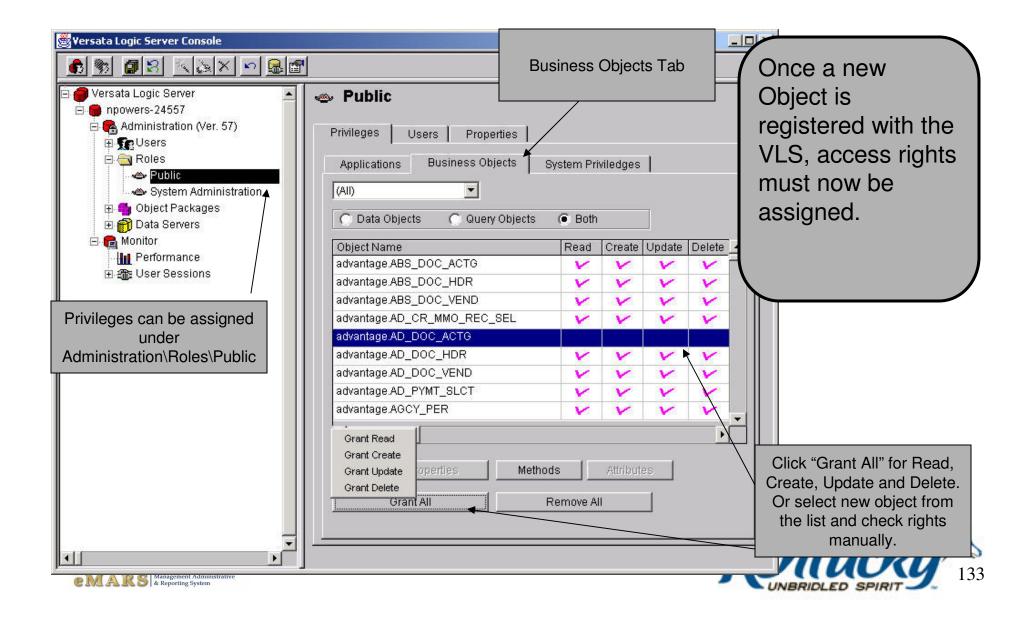


# **VLS Console**

After a VLS and Database Deploy of a *new* Data Object, it is necessary to do some configuration in the VLS Console.



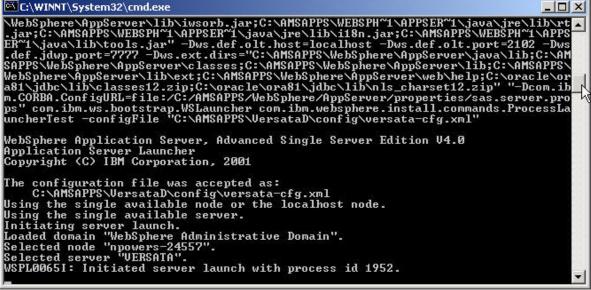
# Assign Privileges to New Objects



# Stop and Start Websphere



In order for the changes to take place, the server must be restarted. Click the green light in the Versata toolbar.







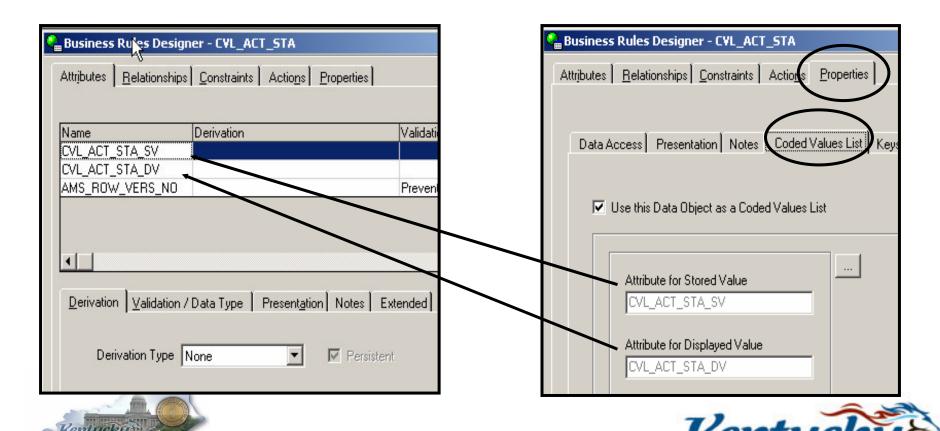
# **Standardized Data Objects**

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Application Development



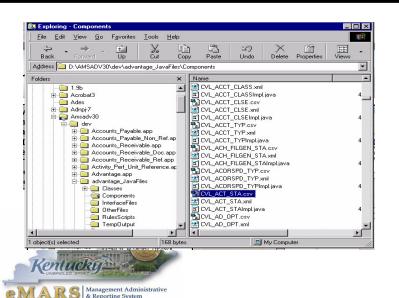
# Coded Values List (CVL) Data Object

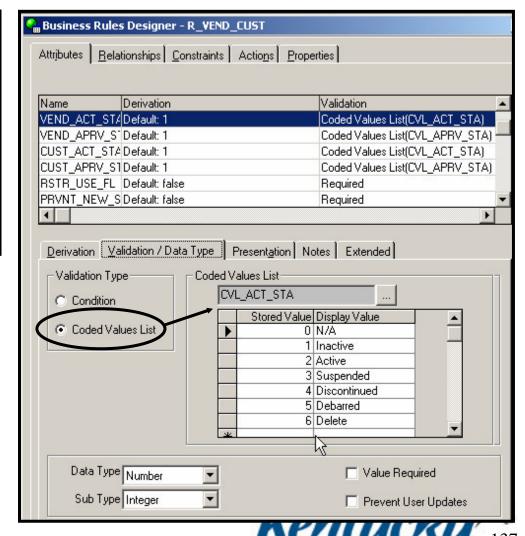
A table that list a 'stored value' and a 'displayed value' for an attribute, usually the list is static, such as a Vendor's Active Status.



# Using a Coded Values List (CVL)

- Assign a CVL to a field on another data object so that field will be validated against the CVL's values
- Data for the CVL can be entered here in the BRD
- This data will be stored as a CSV (comma separated values) file for the CVL data object





# **Building HTML Client Applications**

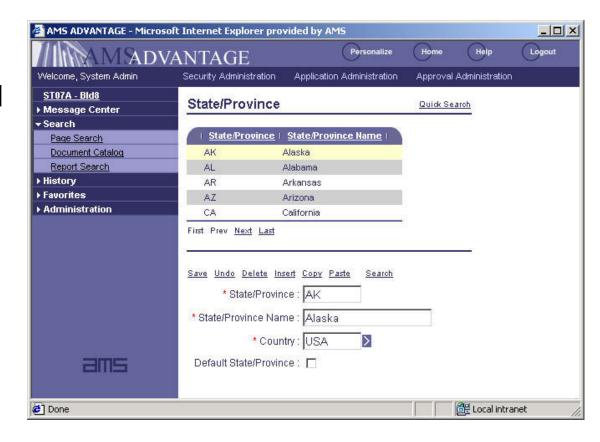


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Application Development



# Introduction to HTML Pages

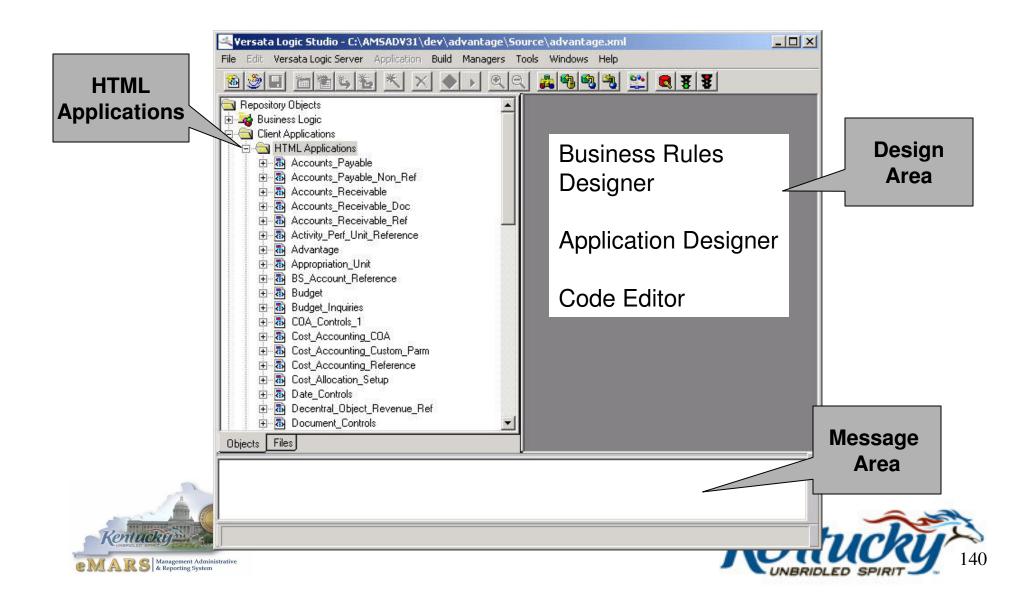
- HTML pages are used to display Business Object data inside the application.
- Business rules are enforced by user actions performed online.



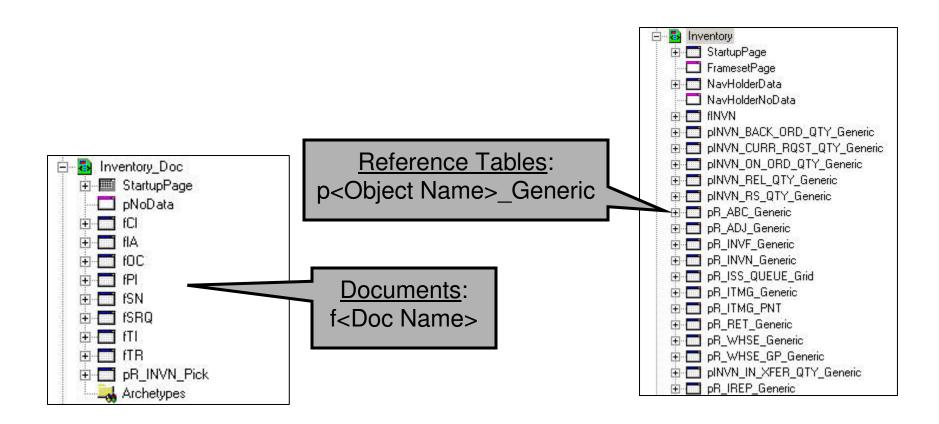




# **Development Studio**



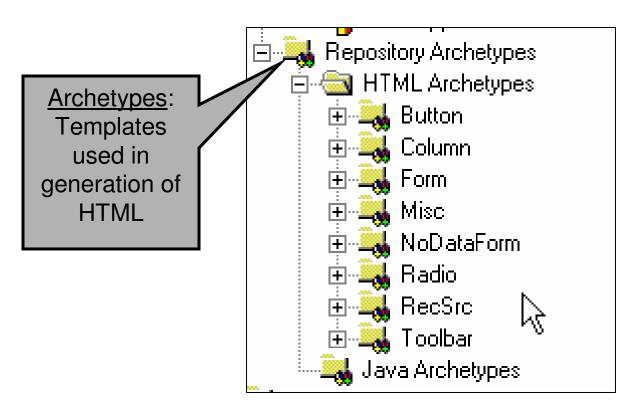
# Naming Conventions – Application Objects

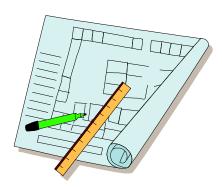






# **Archetypes**





Most commonly used archetypes:

- Pages (Forms)
- Record Sources
- Columns (Attributes)

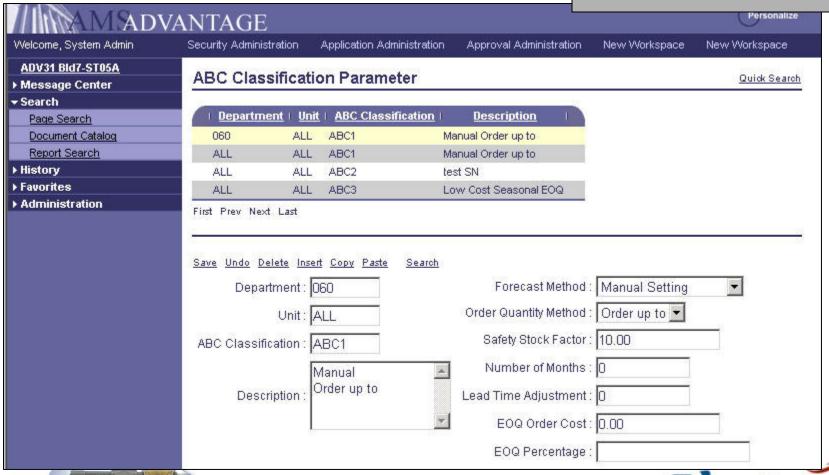
Archetypes are provided by Infrastructure





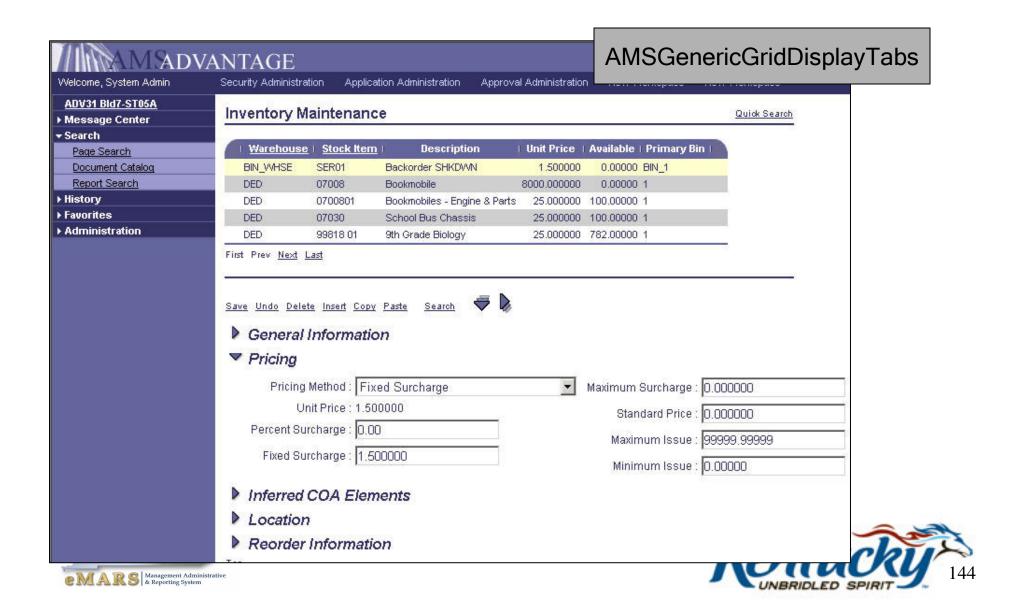
# Common Page Archetypes

### AMSGenericGridDisplay





# Common Page Archetypes

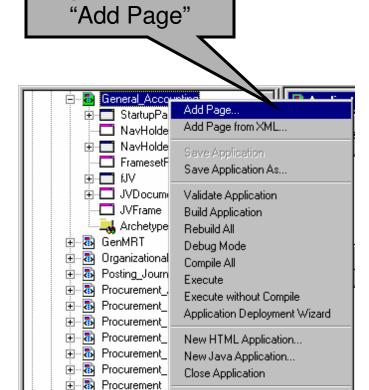


## **Creating a New Page**

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Application Development



### Creating a Page: Studio Wizard



References

Properties:

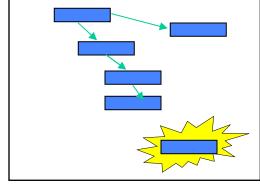
Right click, then

#### **New Page Wizard**



- Select the main data source and page type
- Select the display style (archetype)
- Select the page style (archetype)

#### **Application Designer**



New page appears in Application Designer



Procurement\_ Procurement



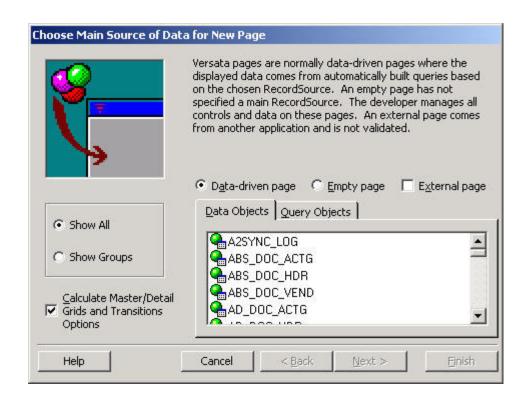
### Creating a Page: Studio Wizard

- Three main steps:
  - selecting the main data source and page type
  - selecting the display style archetype
  - selecting the page style archetype and choosing the page's name.





### **Choose Your Record Source**

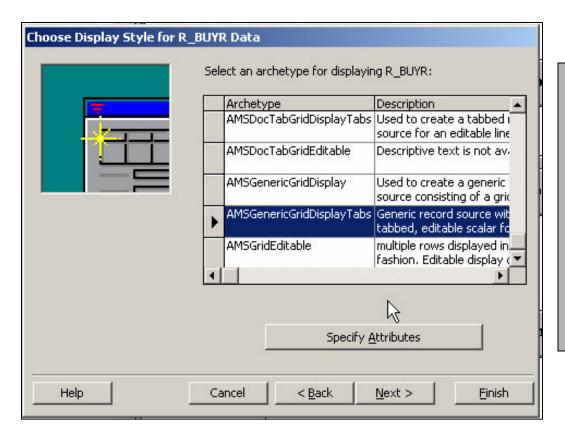


Select Record Source for page This should be your Data Object or Query Object





### **Record Source Archetype**

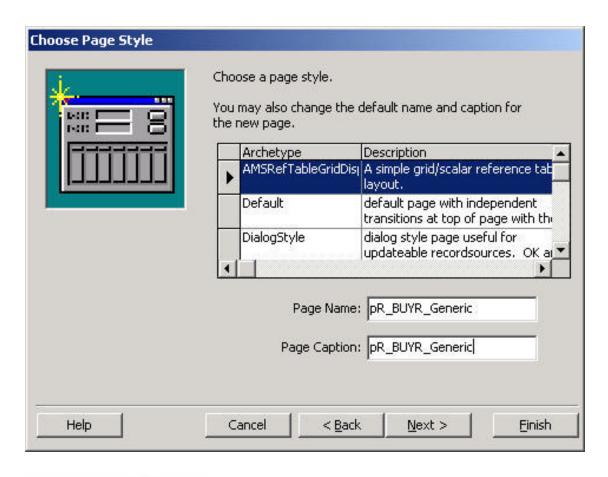


'Display Style' is your 'Record Source Archetype'. Most pages will use AMSGenericGridDisplay or AMSGenericGridDisplayTabs. Tabs allow pages to group like fields for easier use.





## Page Level Archetype

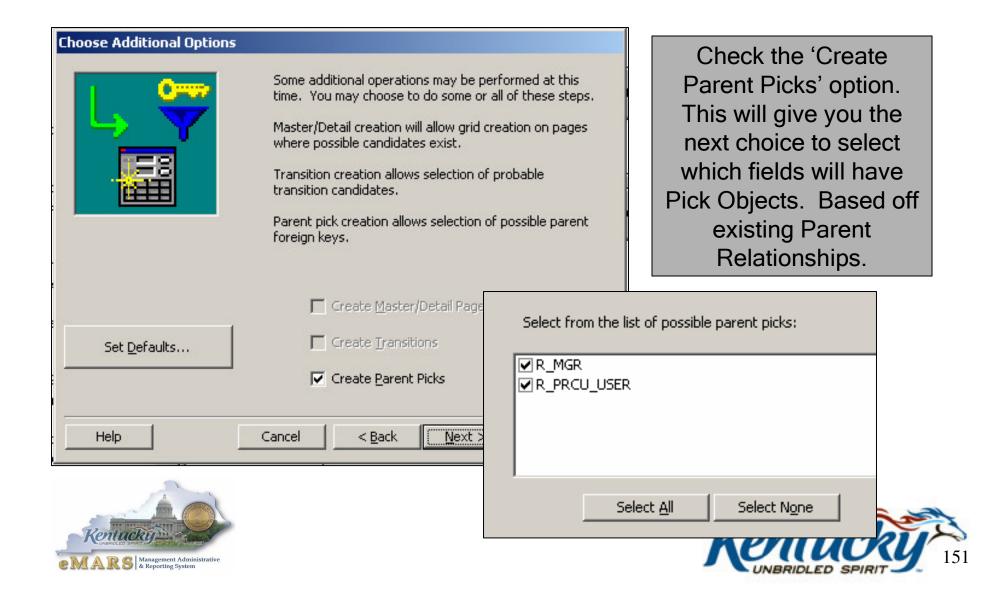


'Page Style' is your 'Page Level Archetype'. Most pages will use AMSRefTableGridDisplay

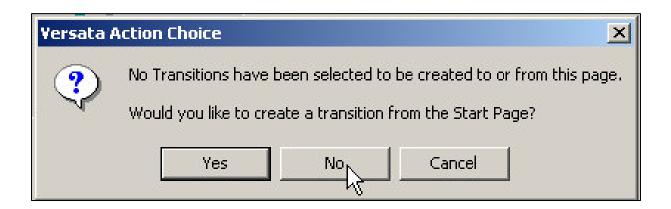




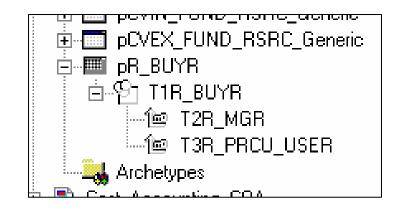
### **Creating Pick Objects**



### Finishing Up



It is not necessary to create a
Transition to the StartUp page.
After you click 'No', your page
object in the repository will be
created. Go find it in the Explorer
Area of the Studio.







### Break

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Application Development

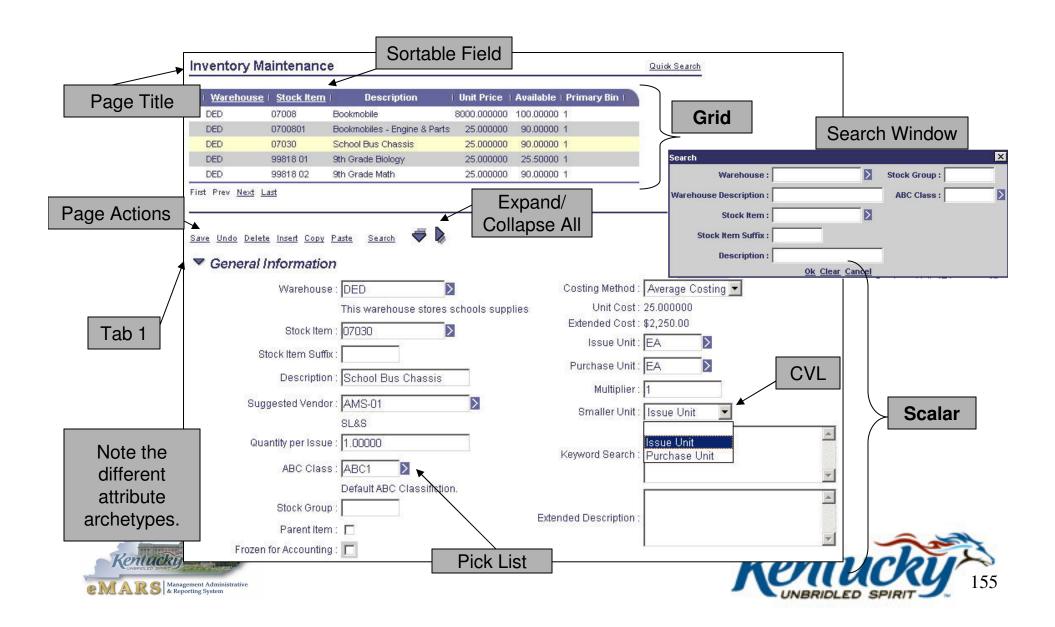


## **Modifying a Page**

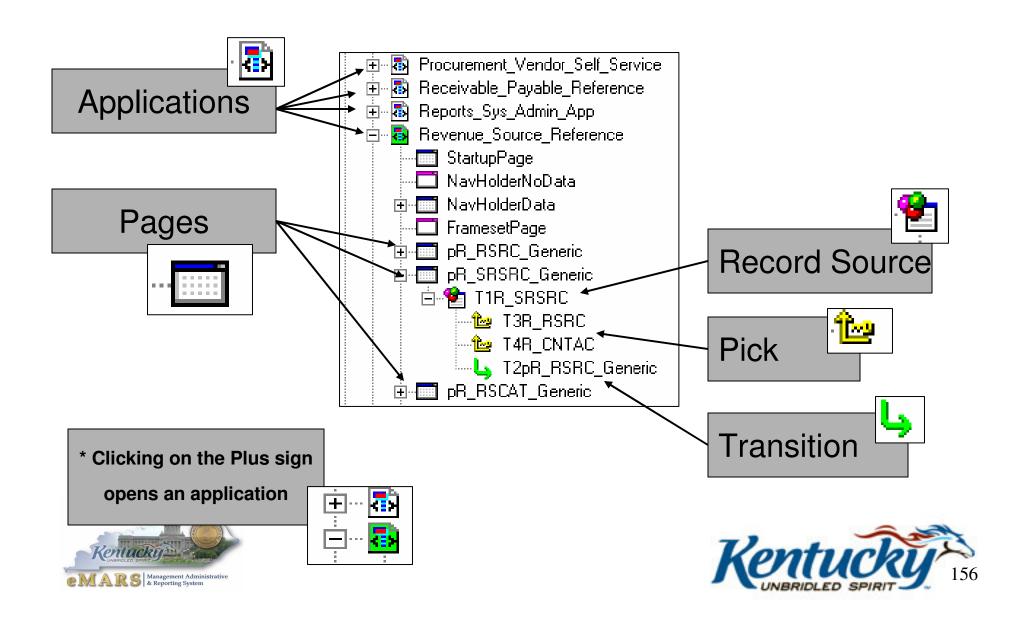
AMS ADVANTAGE ® 3
Application Development



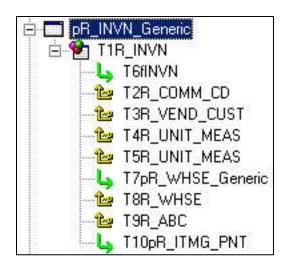
# **ADVANTAGE Page Layout**

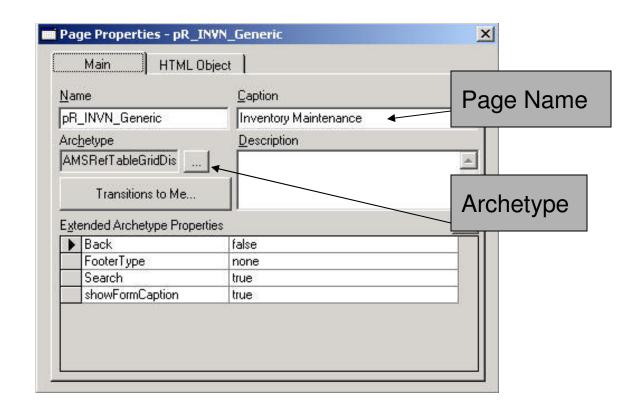


### **Client Application Objects**



### **Page Properties**









### **Record Sources**



```
T1R_INVN
T6fiNVN
T2R_COMM_CD
T3R_VEND_CUST
T4R_UNIT_MEAS
T5R_UNIT_MEAS
T5R_WHSE_Generic
T8R_WHSE
T9R_ABC
T10pR_ITMG_PNT
```

```
☐ pB_ITMG_PNT
☐ 11R_ITMG_PNT
☐ 12R_UUMM_CD
☐ 13R_ITMG
☐ 14R_COMM_CD
☐ 16pR_ITMG_Generic
☐ 15pR_INVN_Generic
```

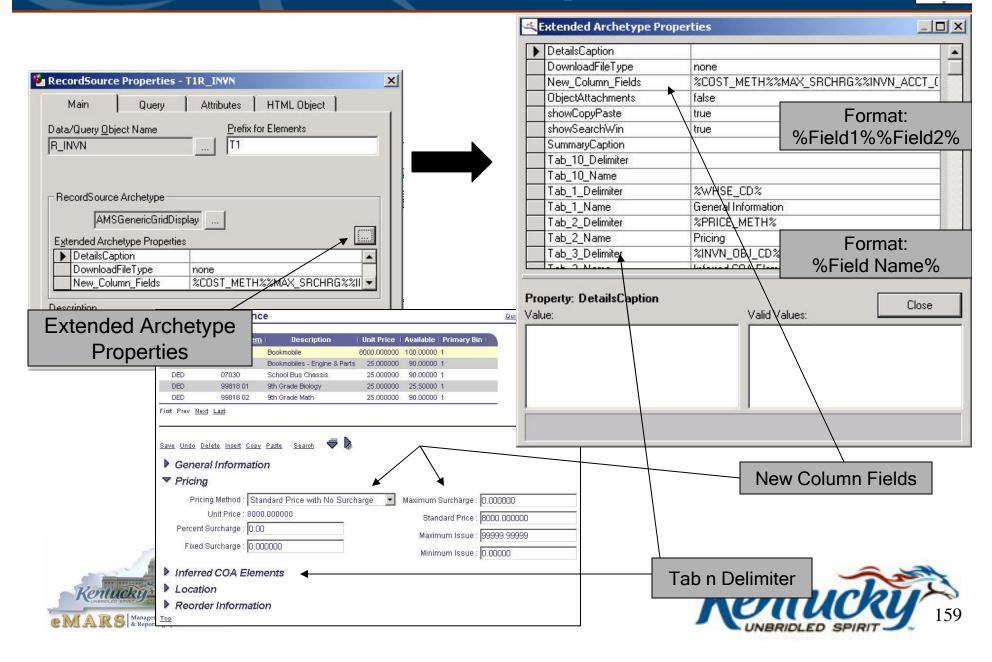
Record Sources give pages the ability to display object attributes.

Most reference tables contain only one record source, but can contain more.



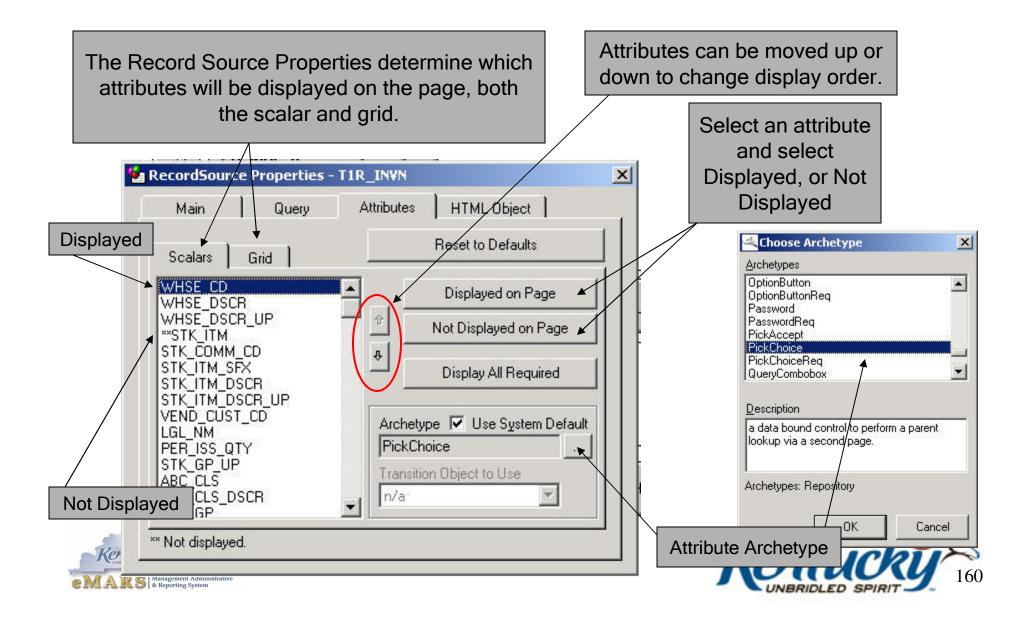
## Record Source Properties - Main





### Record Source Properties - Attributes





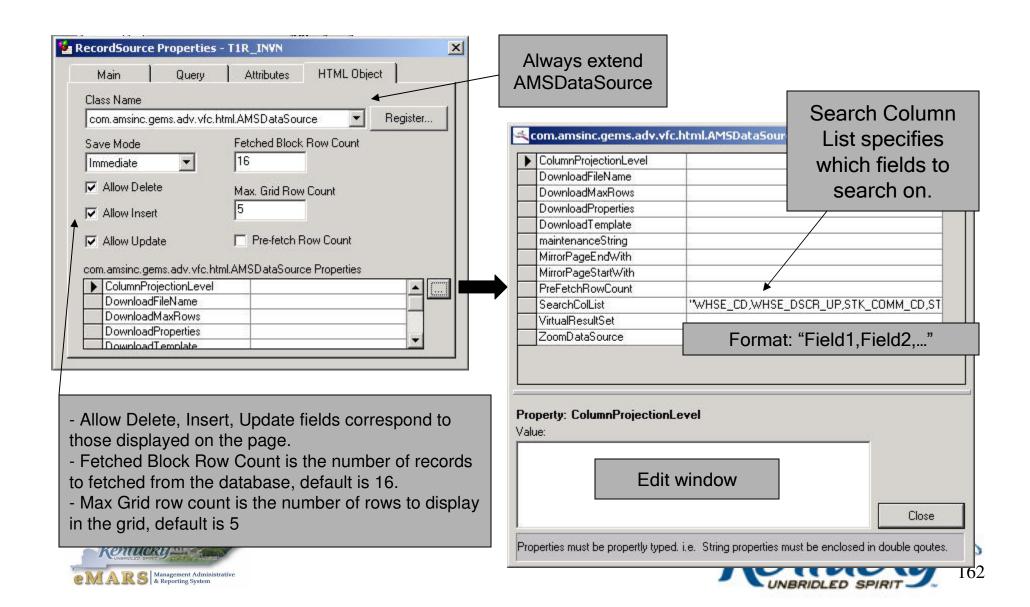
# **Common Attribute Archetypes**

PickChoice DisplayOnlyTextNoLabel	Warehouse: DED  This warehouse stores schools supplies
ComboBox	Costing Method : Average Costing
DisplayOnlyText2	Unit Cost : 0,000000
CheckBox	Parent Item : 🔽
AMSDateChoiceCalendar	Effective From :
TextBoxMemo	Description Description

AMSUpperCaseTextBox — used for \_UP (uppercase) fields which must be on the page to be able to search. This archetype makes field invisible to user, but still allows searching.

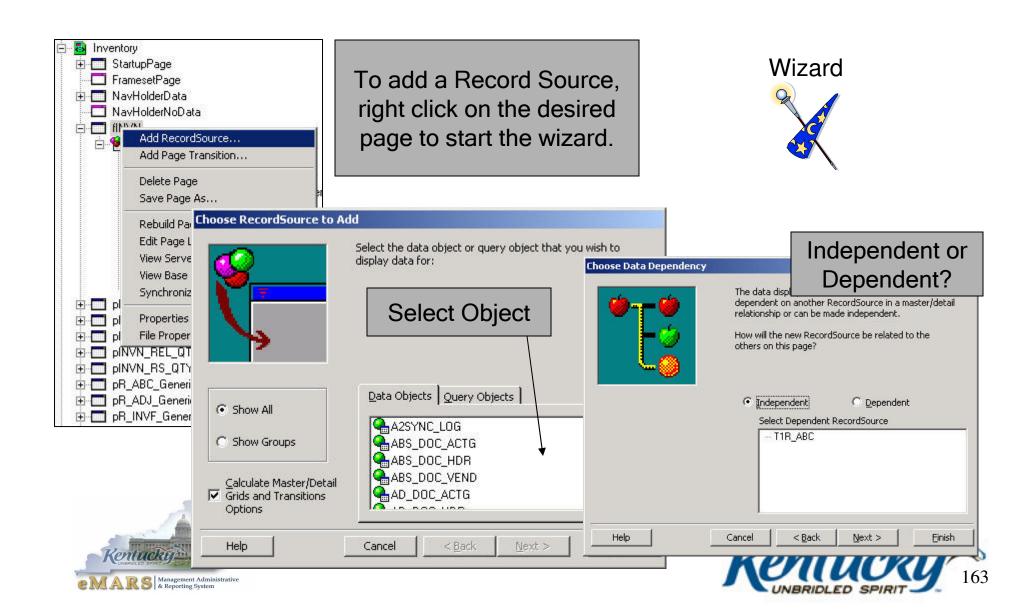
### Record Source Properties – HTML Object





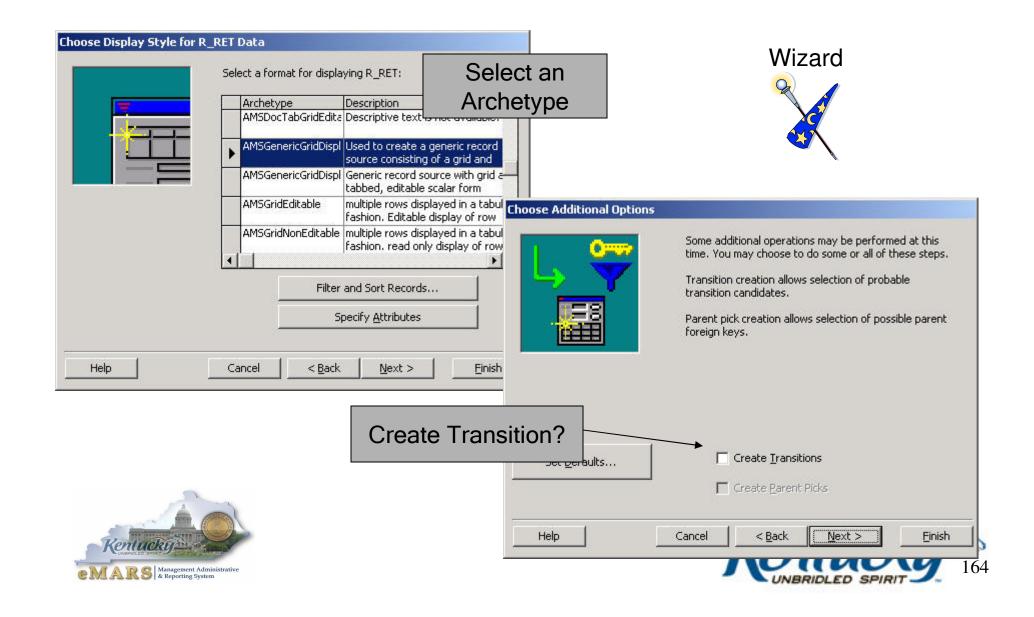
### Adding RecordSources to a Page





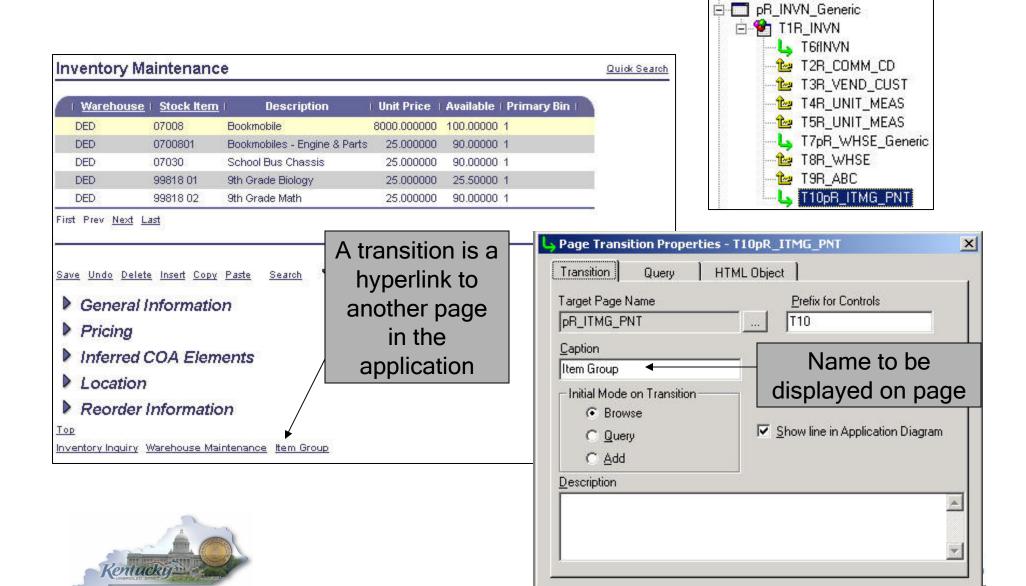
### Adding RecordSources to a Page





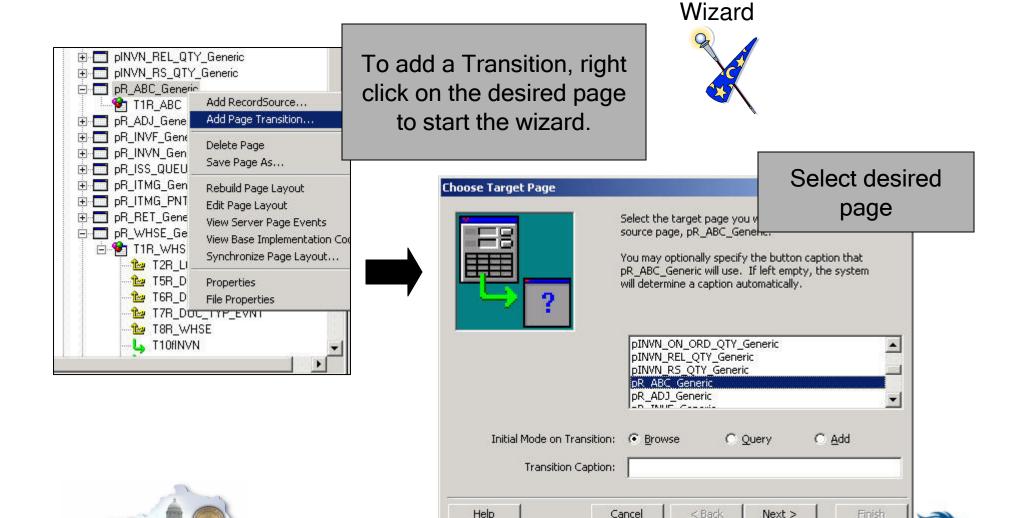
#### **Transitions**





### Adding Transitions to a Page 🕒





### **Pick Lists**



	-	2.415	
Issue Unit:	EA	>	
	100000	5.000	

Pick Lists allow easier data input. Data can be narrowed down to a list of valid entries for users to select.

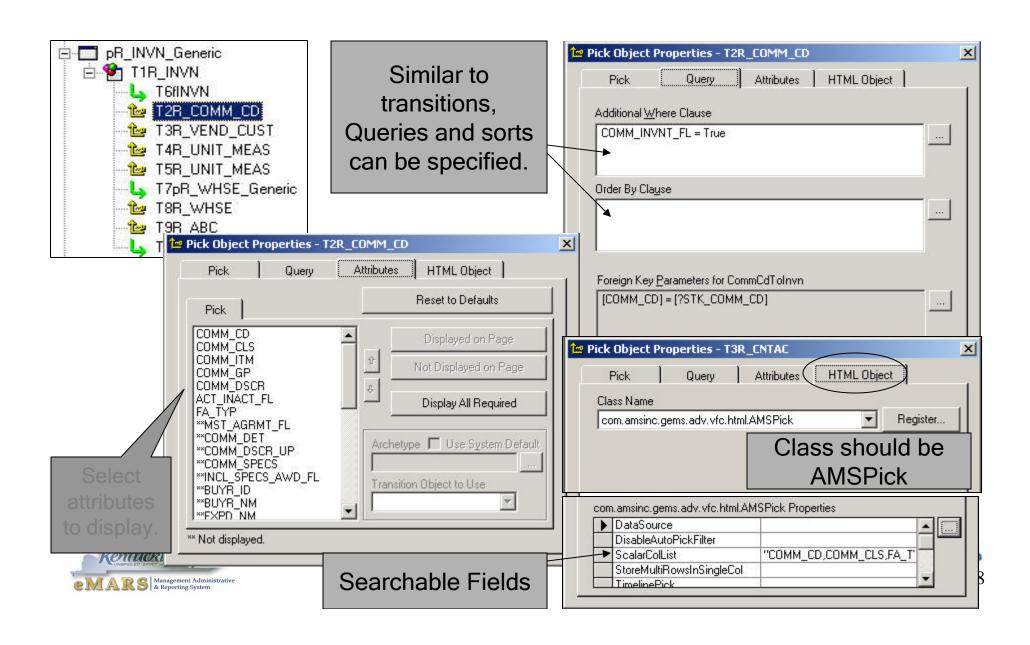
Orowse Clear  Unit of Measure:		Description :		
Unit of	Weight:			
	Unit of Measu	re   Description	Unit of Weight	Searchable
Select	BAG	Bag	false	Fields
Select	BALE	Bale	false	rielus
Select	BALL	Ball	false	
Select	BAND	Band	false	
Select	BIAN	Bi-Annual	false	
Select	BIMO	Bi-Monthly	false	
Select	BMK	Bi-weekly	false	
Select	BLCK	Block	false	
Select	BNDL	Bundle	false	
Select	вох	Box	false	





#### **Pick Lists**





### **Pick Properties**

#### **Opening an Existing Pick's Properties Sheet:**

- 1. Select the component and right-click.
- 2. Select Properties from the pop-up menu.
- 3. Make your changes in the Properties sheet.
- 4. Close the Properties sheet.





### **Pick Properties**

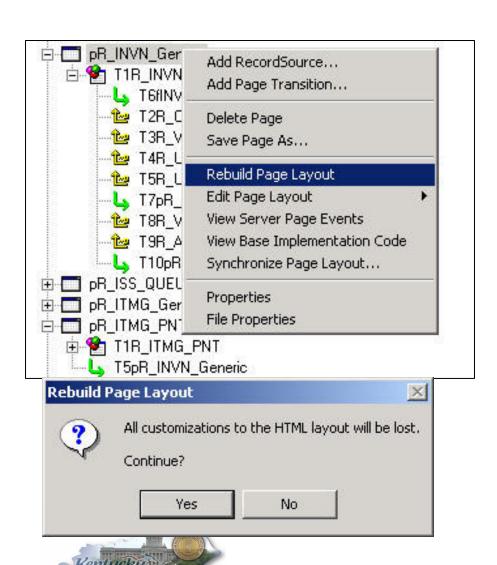
# Changes you can make to Picks through the Properties Sheet:

- Data source
- Page for the pick
- Filtering and sorting options
- Attributes to be displayed
- Class name



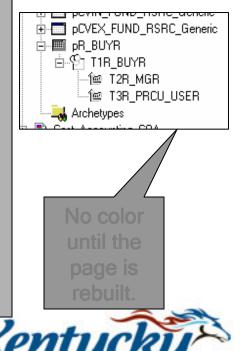


### Rebuilding Pages



Once the page has been defined, it must be rebuilt before being deployed to the VLS.

This will generate the HTML and java files associated with each page. Each time the page is rebuilt, customizations to the HTML will be lost.



### **Changing Page Properties**

- 1. Select the page and right-click.
- 2. Select Properties from the the pop-up menu.
- Make your changes in the Properties sheet. For example, to rename the page, enter a new name in the Name field.
- 4. Close the Properties sheet.

NOTE: You can also make your changes directly in the page's XML file.





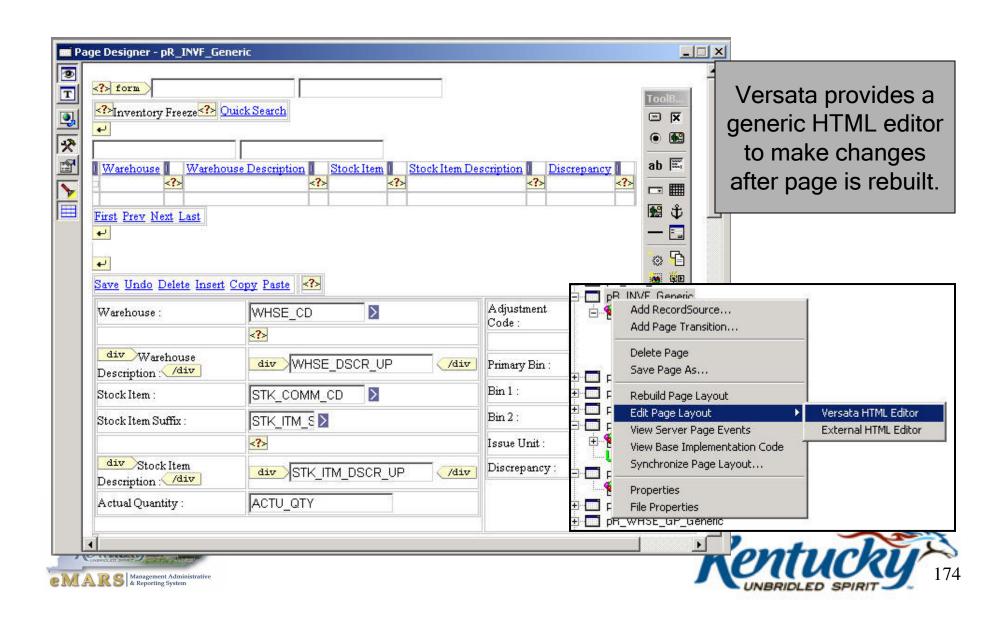
### **Deleting a Page**

- Select the page and right-click.
- Select Delete Page from pop-up menu. Versata Studio will display a warning pop-up. Click Yes.





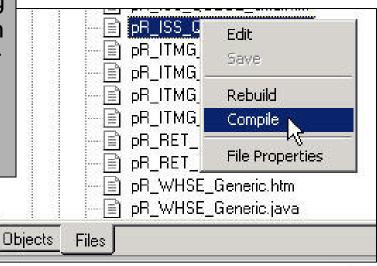
### Versata HTML Editor



### **Compiling Applications**

Add Page... Add Page from XML... View Application Custom Implementation Code View Application Base Implementation Code View Servlet Custom Implementation Code View Servlet Base Implementation Code Save Application Save Application As... Validate Application Rebuild Application Rebuild All Compile Application 1 Compile All Execute Execute without Compile Application Deployment Wizard New HTML Application... New Java Application... Close Application References Properties

Once the page is
developed and
custom code added,
the java file needs to
be compiled to a
class file. This can
be done by compiling
the whole application
in the object view, or
compiling the
individual page java
file in the file view.





File Properties

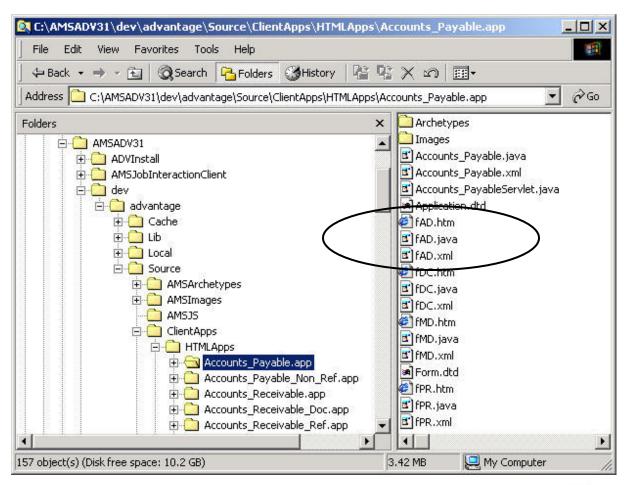


### **Application File Structure**

Application files are stored in the ClientApps folder.

For each page there is a html, xml and java file.

The page java file can contain any custom logic code for the page, as well as comments describing any HTML customizations on the HTML page.





### Pages – File Structure

A page is what is represented to the end user.

File Structure (6 primary files for every page)

- \*.XMLSource file – Master file

\*Base.java
 Rebuilt file – Versata generated java

based on XML (REBUILD)

Note: Never manually modified

- \*.javaSource file – Custom java code

\*Base.class
 Executable file created after

\*Base.java (COMPILE)

- \*.class
 Executable file created after

\*.java (COMPILE)

- \*.htm
 Source/Rebuilt/Executable file

**Note: All HTM Customizations are lost** 

when page layout is rebuilt





### Page Types

#### Types of pages

Documents
Prefix = f\* (e.g. fENRL)

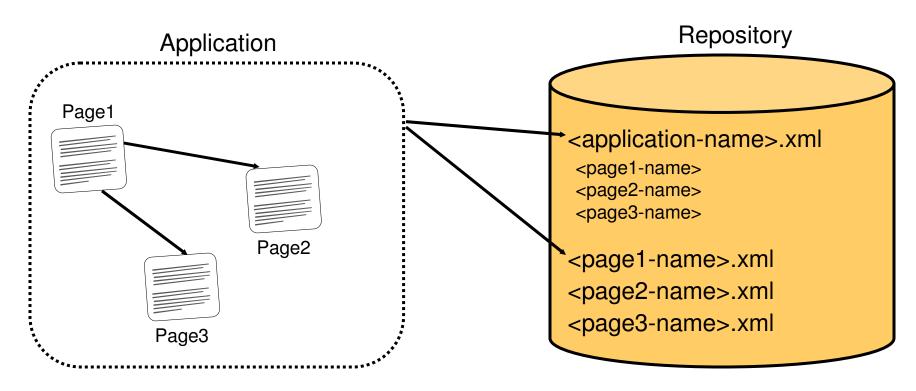
Activity Folders Prefix = af\* (e.g. afPE)(HRM)

- Reference Pages Prefix = p\* (e.g. pR\_SC\_EFF\_USER)
- All pages reside in a Client Application





### **Repository Files Created for Pages**

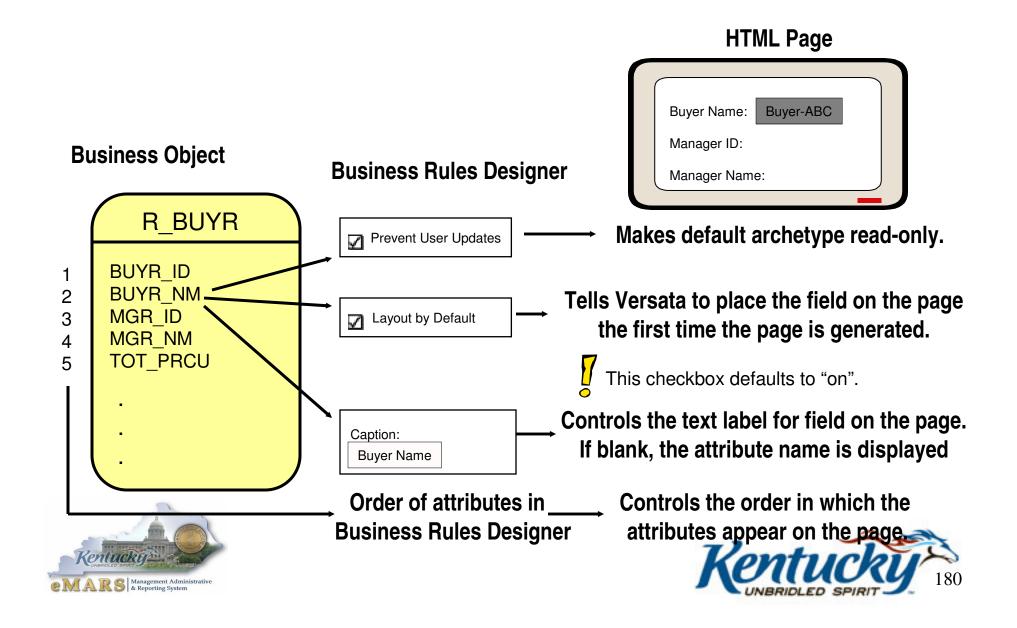


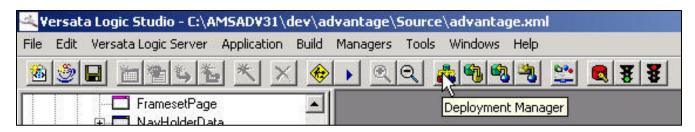
Versata creates/updates an XML file for each page and modifies the information in the application's XML file.

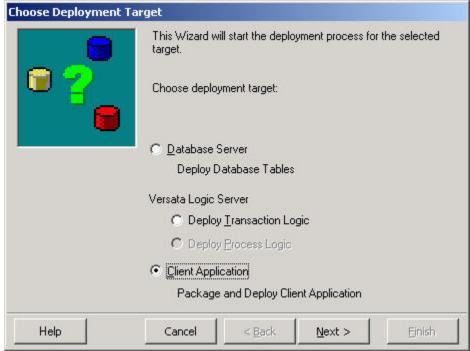




# How Settings in Business Objects Affect HTML Pages



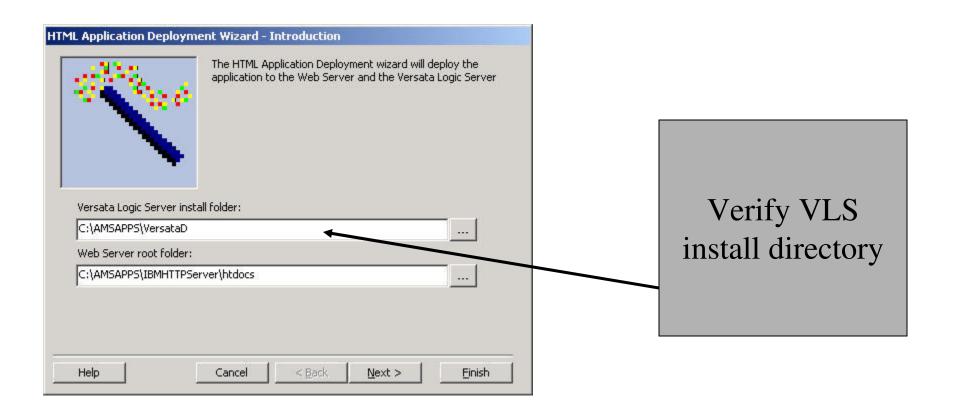




Copies class and
HTML files to a
directory accessed
by the Versata
Logic Server and
Web Server

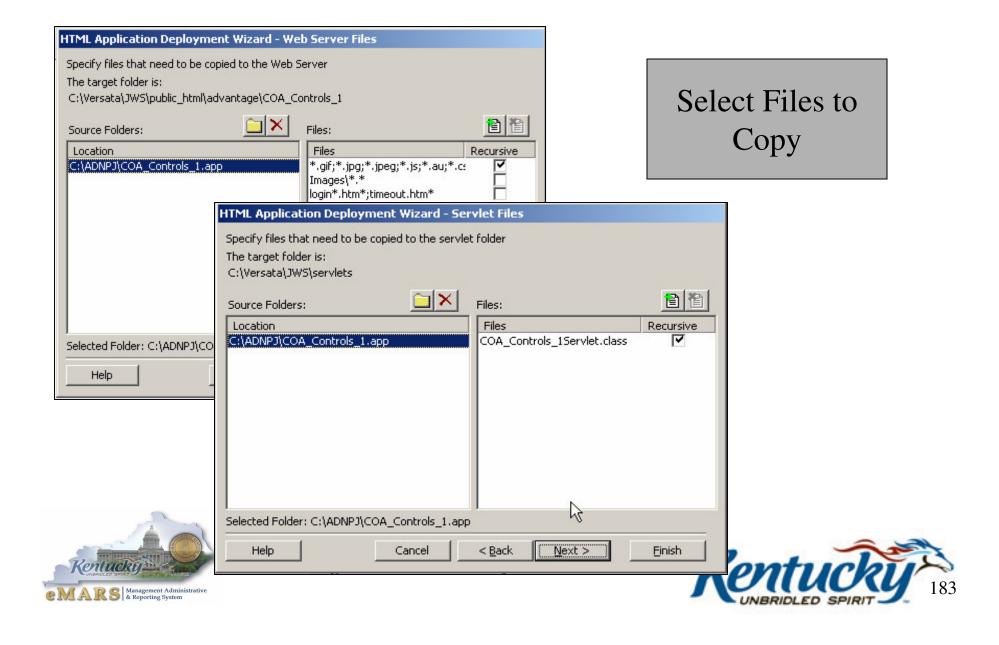


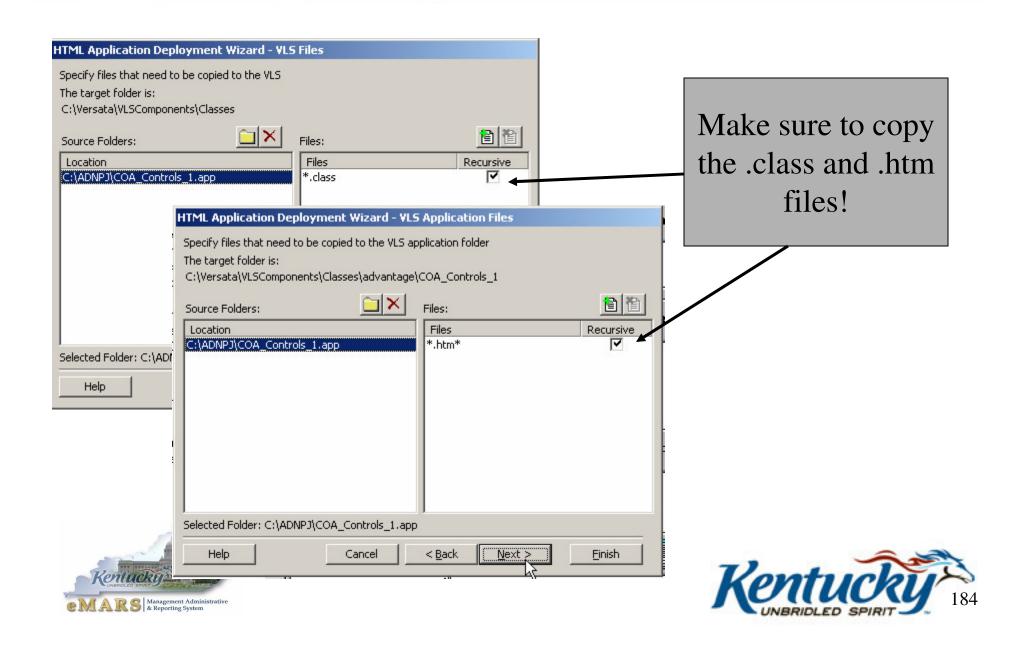


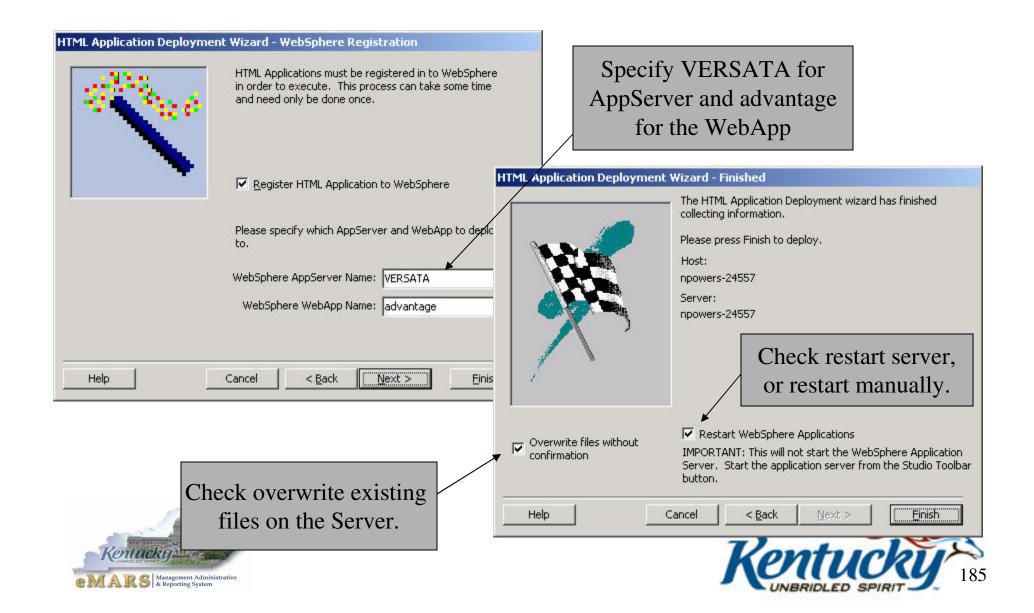


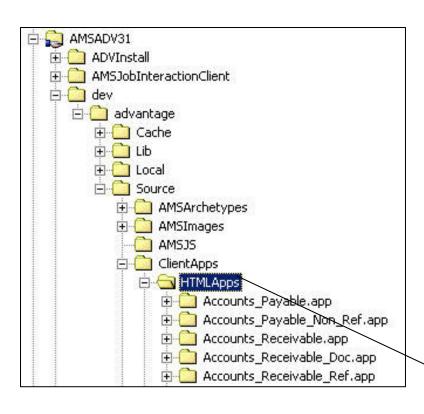




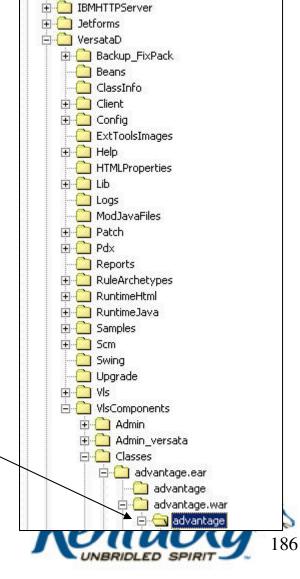








The Versata Deployment copies compiled classes and HTML files from the AMSADV3 directory to the AMSAPPS directory.

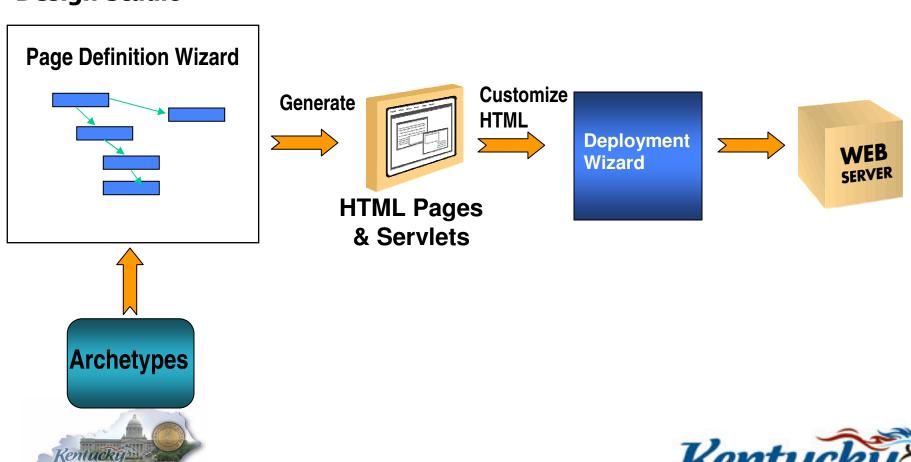


AMSAPPS



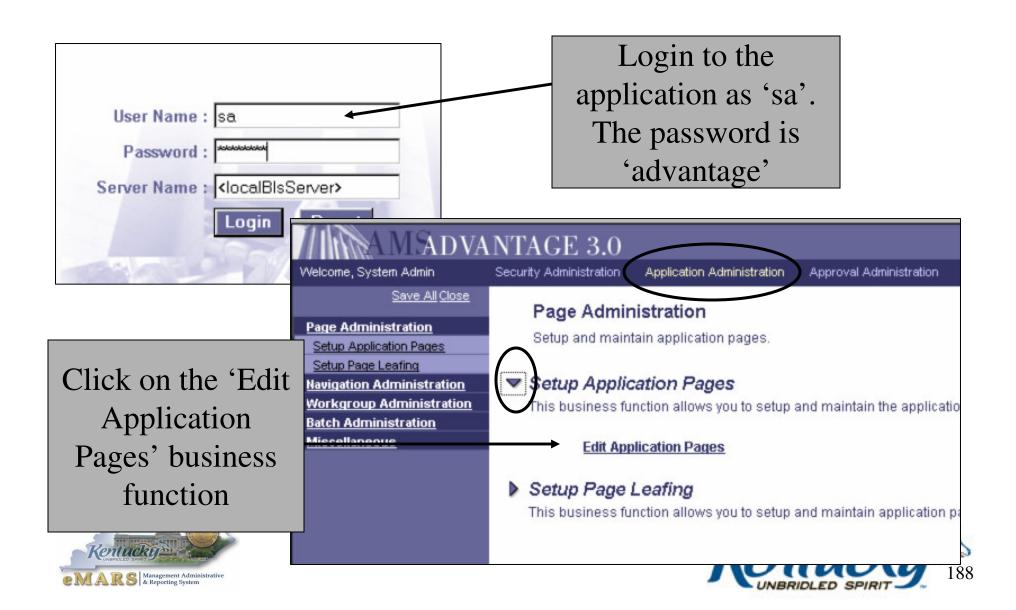
# HTML Client Can Be Automatically Deployed (recap)

#### **Design Studio**

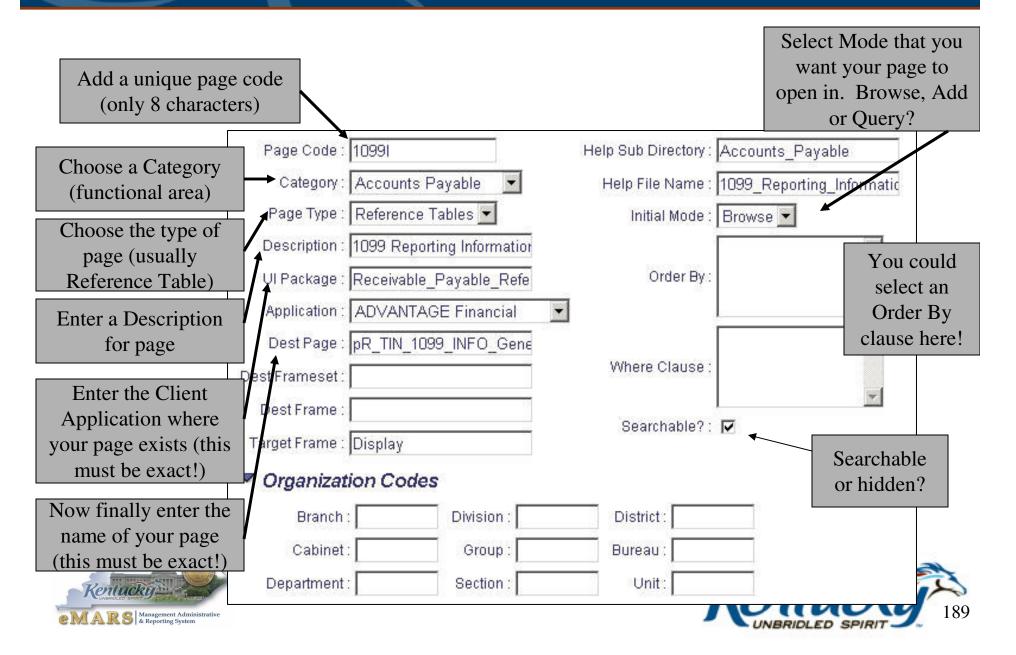




#### Register a New Page in the Application



#### Register a New Page in the Application



- Common issues often appear
- Practice helps identify solution





Trying to start application without starting http server



#### The page cannot be displayed

The page you are looking for is currently unavailable. The Web site might be experiencing technical difficulties, or you may need to adjust your browser settings.

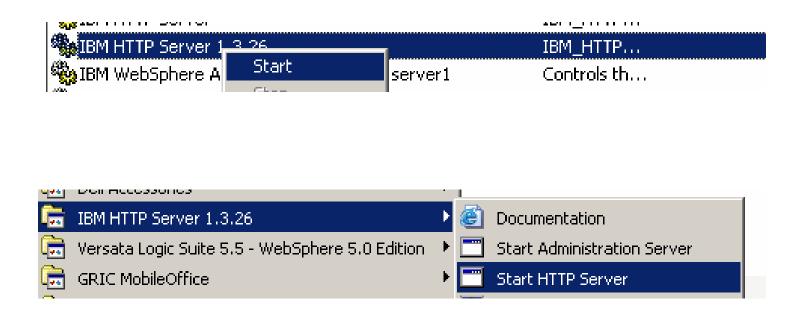
#### Please try the following:

- Click the Refresh button, or try again later.
- If you typed the page address in the Address bar, make sure that it is spelled correctly.
- To check your connection settings, click the Tools menu, and then click Internet Options. On the Connections tab, click Settings. The settings should match those provided by your local area network (LAN) administrator or Internet service provider (ISP).
- If your Network Administrator has enabled it, Microsoft Windows can examine your network and automatically discover network connection settings.
   If you would like Windows to try and discover them, click Detect Network Settings
- Some sites require 128-bit connection security. Click the Help menu and then click About Internet Explorer to determine what strength security you have installed.
- If you are trying to reach a secure site, make sure your Security settings can support it. Click the **Tools** menu, and then click **Internet Options**. On the Advanced tab, scroll to the Security section and check settings for SSL 2.0, SSL 3.0, TLS 1.0, PCT 1.0.





Solution: Start http server (either way)







Trying to start application without starting websphere

#### **Internal Server Error**

The server encountered an internal error or misconfiguration and was unable to complete your request.

Please contact the server administrator, you@your.address and inform them of the time the error occurred, and anything you might have done that may have caused the error.

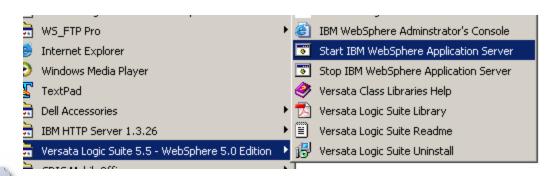
More information about this error may be available in the server error log.





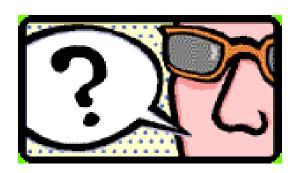
Solution: start websphere (either way)







## Questions!







# AMS ADVANTAGE ® 3 Application Development

Day 3: Server Deployment and Customizations



### **Objectives for the Day**

- Review
- Common Errors
- Server Deployment
- Learn how custom code is used
- Become familiar with the Order of Operations
- Learn about Infrastructure Classes
- Learn several debugging techniques





## Today's Agenda

#### Morning

- Review development process
- Page Structure
- Lunch break

#### Afternoon

Exercise









#### **Review Development Process**

AMS ADVANTAGE ® 3
Application Development



#### **Typical Development Path**

□ Reserve files in CM tool (Checkout/Lock)
 □ Create/Update business objects
 □ Build/rebuild java code
 □ Add custom code to generated java file
 □ Compile
 □ Deploy to VLS
 □ Deploy to database
 □ Create/update application pages

☐ Build/rebuild java and html

□ Apply/reapply custom html if necessary
 □ Add/update custom java code if necessary
 □ Compile
 □ Deploy to the client
 □ Start Web server
 □ Start application server
 □ Test/Debug
 □ Check in updated files into CM tool





#### **Repository Objects**

#### 4 Primary types of objects in ADVANTAGE

- Data Objects
- Query Objects
- Pages (Includes documents, reference pages, activity folders)
- 'OTHER FILES' Java Programs





#### Advantage.xml

```
<DataObjects>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG</DataObject>
         <DataObject>DataObjects\Infrastructure\AuditLog\IN AUD LOG CTL</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BF_ITEM_ST</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL BS JOB PRTY</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_NODE_TYPE</DataObject>
         <DataObject>DataObjects\Infrastructure\CVL\CVL_BS_RUNPOLICY</DataObject>
  <QuervObjects>
          <QueryObject>QueryObjects\Infrastructure\DocEngine\OBJ ATT ALT QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\FormsPrinting\PRNT JOB SRV QRY</QueryObject>
          <OuervObject>OuervObjects\Infrastructure\JobFramework\RPT SRCH FLDR ORY</OuervObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\RPT_SRCH_TBL_QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\JobFramework\VIEW ALL JOBS QRY</QueryObject>
          <QueryObject>QueryObjects\Infrastructure\Navigation\g InPages</QueryObject>
    <Relationships>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-IN_DOC_CREA_ACTN</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_SC_USER_DOC_COMP</Relationship>
            <Relationship>DataObjects\Financial\Common\REL_R_GEN_DOC_CTRL-R_WF_APRV</Relationship>
<Polstionship\DataObjects\Financial\Common\PFT_D_CFW_DOC_CTRL_R_WF_APRV</pre>
  <HTMLApplications>
          <Application>Advantage</Application>
          <Application>GenMRT</Application>
          <Application>PasswordReset</Application>
          /Application/Prototupe//Application/
```





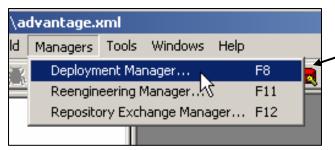
#### Page xml

```
k?xml version="1.0"?>
<!DOCTYPE Application SYSTEM "Application.dtd">
<Application</pre>
        SurrId="0463593560.bgomolka.0007"
        TargetLanguage="HTML"
        DefaultLogonÜserId="sa"
        ExecutionEnvironment="Browser"
        AppletHeight="575"
        AppletWidth="725"
        ClassId="6FC5012A-A1D4-450A-90E1-3F086CB519AA"
        SuppressDefaultLoginScreen="False"
        InitialFramesetPage="FramesetPage"
        StartupPageFrameName="Startup"
        InitialFrameNameForStartupTrans="Display"
        AppRepositoryVersion="05.05.13"
        DeploySecurityInfo="False"
        DTDVersion="05.05.12"
        <ServerLocation><![CDATA[<localVLSServer>]]></ServerLocation>
        <!-- APPLICATION FORMS -->
        \langle Forms \rangle
                <Form>StartupPage</Form>
                <Form>pNoData
                <Form>pR DEPT OBJ RSRC</form>
                <Form>pPX</Form>
                <Form>pR DEPT OBJ RSRC MOD
        </Forms>
        <SourceFiles>
        </SourceFiles>
</Application>
```



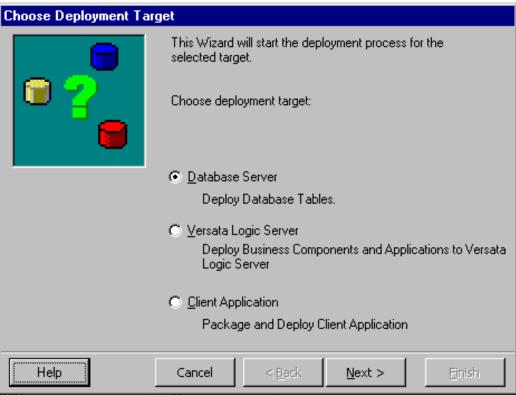


### **Deployment Manager**



Open the
Deployment
Manager – one
of two ways





Deployment manager has options for Database, VLS and Application deployment.



### **Deployment Review – 3 Types**

#### 3 Types of Deployment

#### Database Deployment

- New Data Objects (tables)
- Changes to physical layout of existing Data Objects (e.g. adding 'persistent' fields, changing field lengths, field types.
- Generates SQL Scripts

#### VLS Deployment

- New Data Objects or Query Objects
- Changes to existing Data Objects or Query Objects

#### Client Deployment

- New pages
- Changes to existing pages.

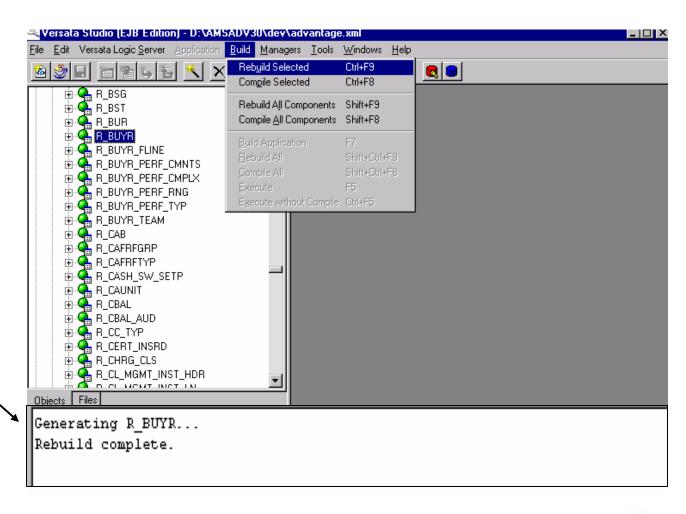




## Rebuilding the Data/Query Object

First select the object and then choose 'Rebuild Selected' option from Build menu.

Message area tells you when the action is complete







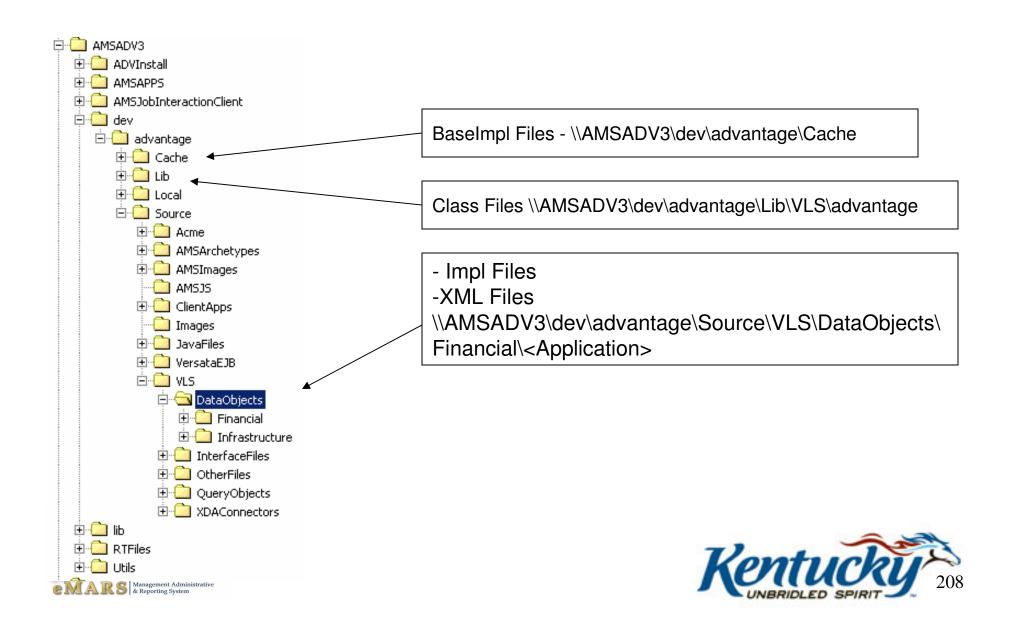
# **Deployment Manager**

Deployment Options	×
Rebuild	Compile
C Force	C Force
C Incremental	○ In <u>c</u> remental
⊙ None	None
OK	Cancel

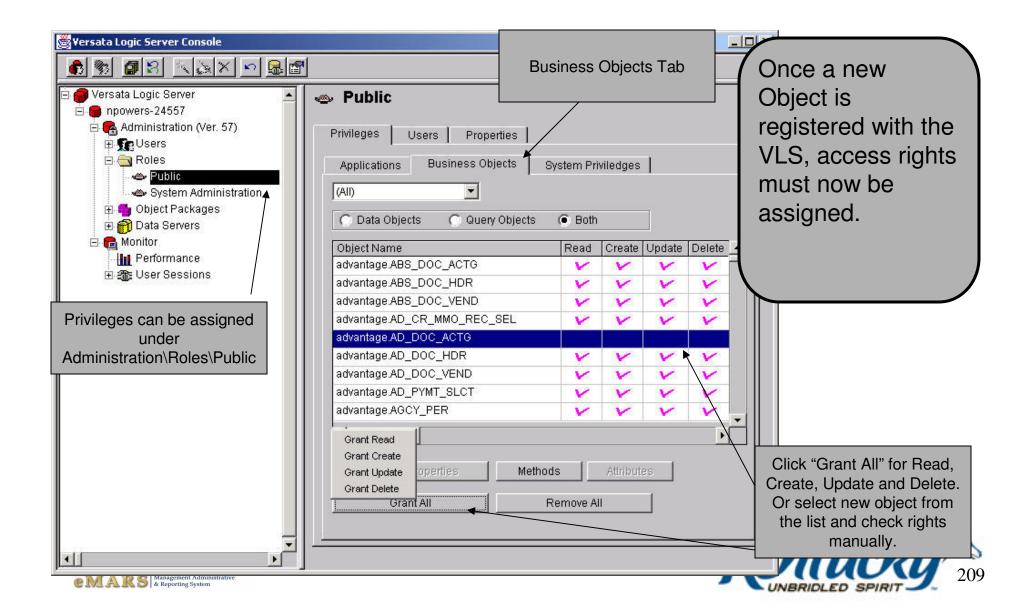




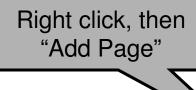
#### **Directory Structure Recap**

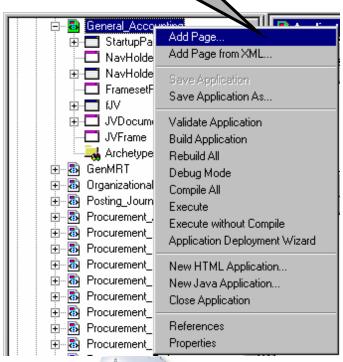


### Assign Privileges to New Objects



#### Creating a Page: Studio Wizard



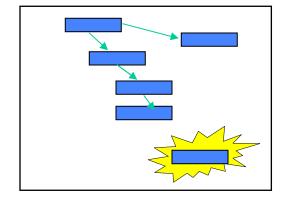


#### New Page Wizard



- Select the main data source and page type
- Select the display style (archetype)
- Select the page style (archetype)

#### **Application Designer**

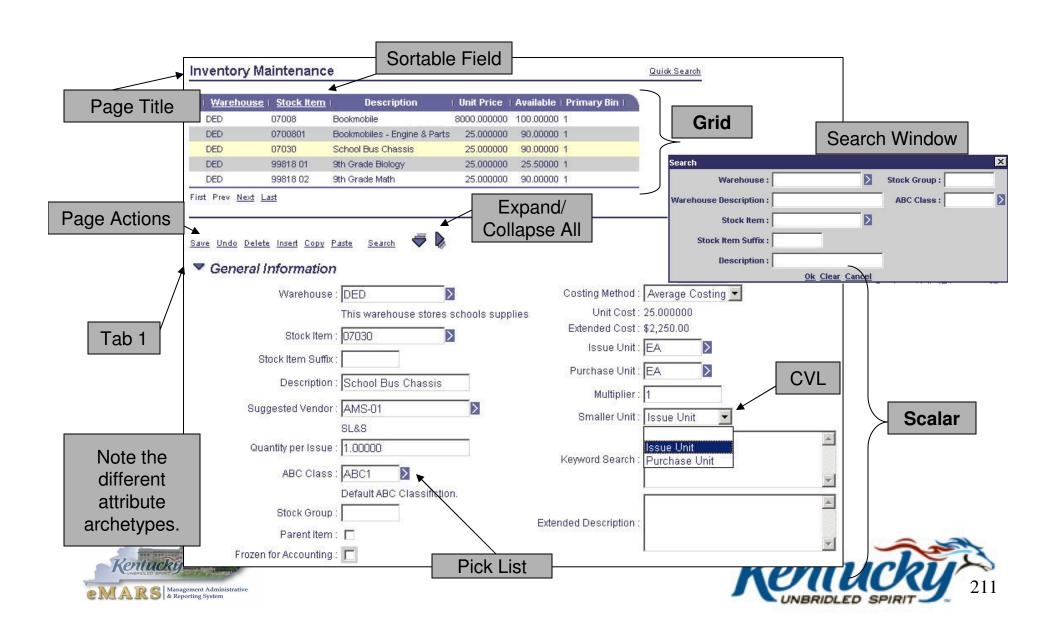


New page appears in Application Designer

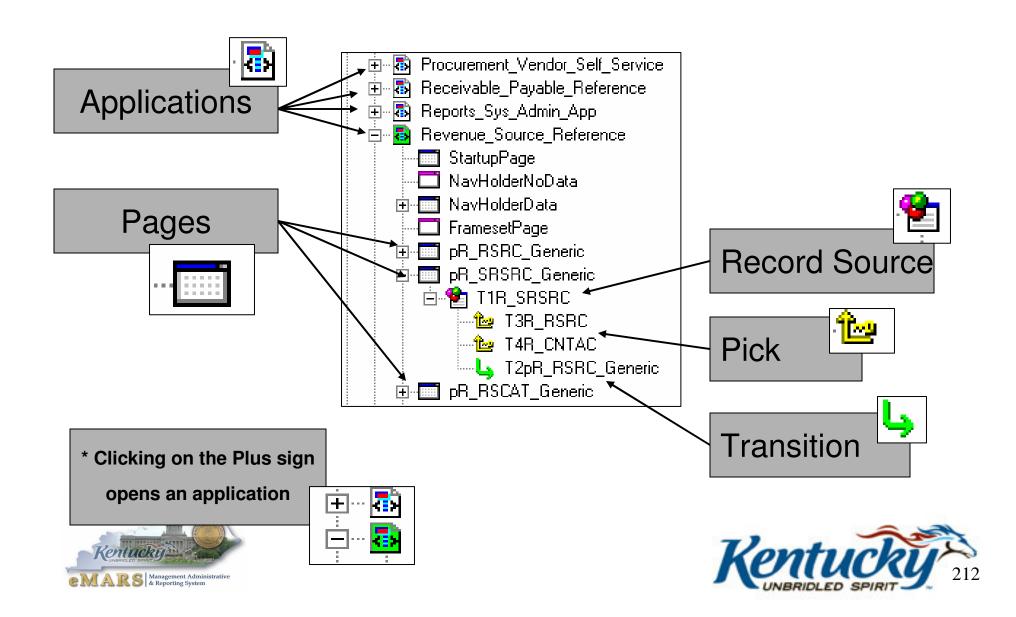




# **ADVANTAGE Page Layout**

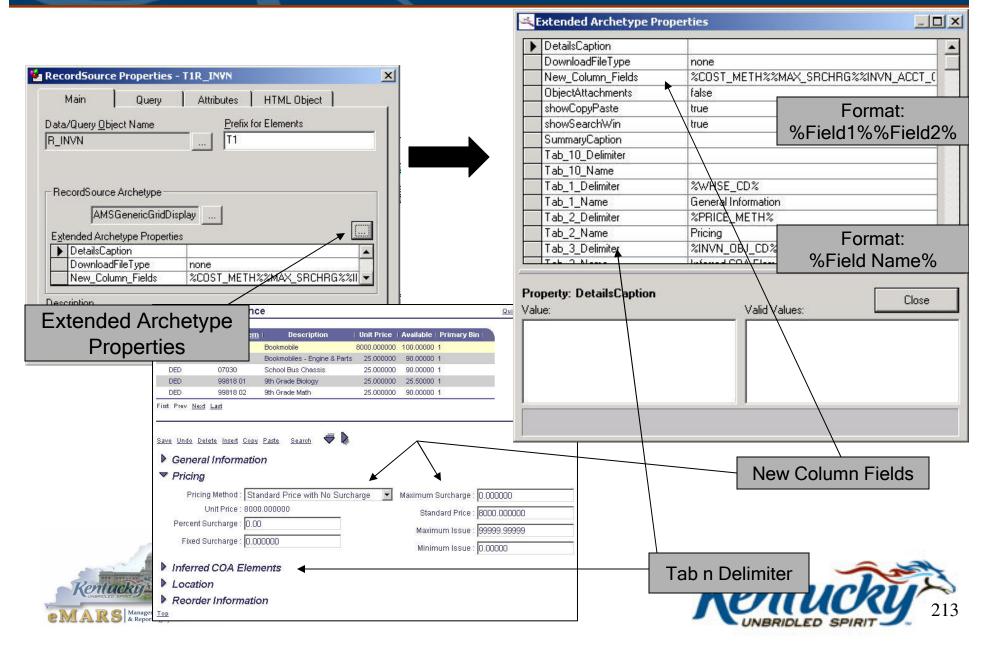


### **Client Application Objects**



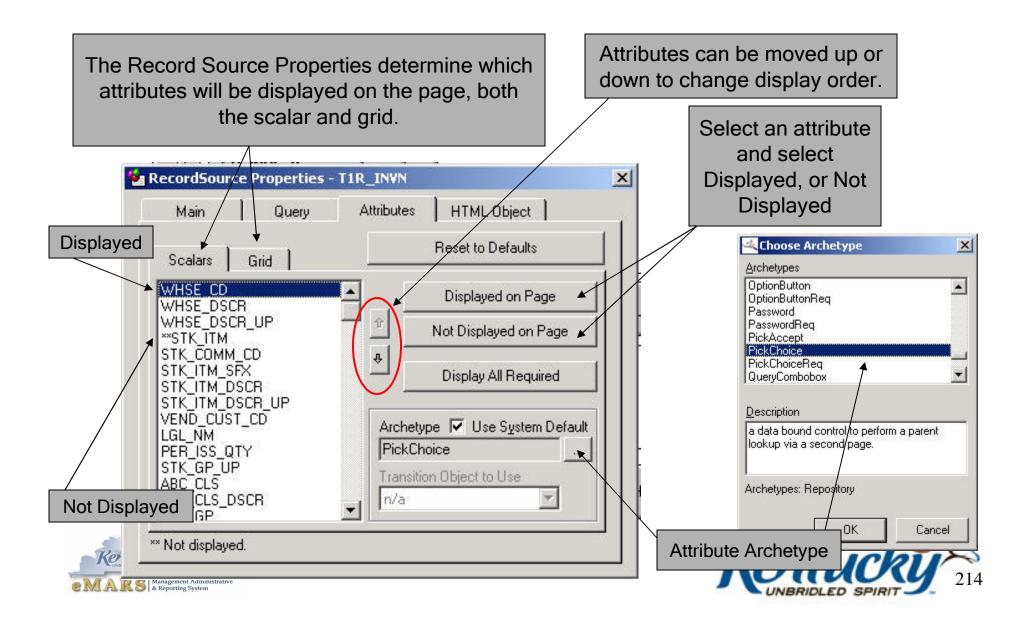
### Record Source Properties - Main **\*\***





#### Record Source Properties - Attributes





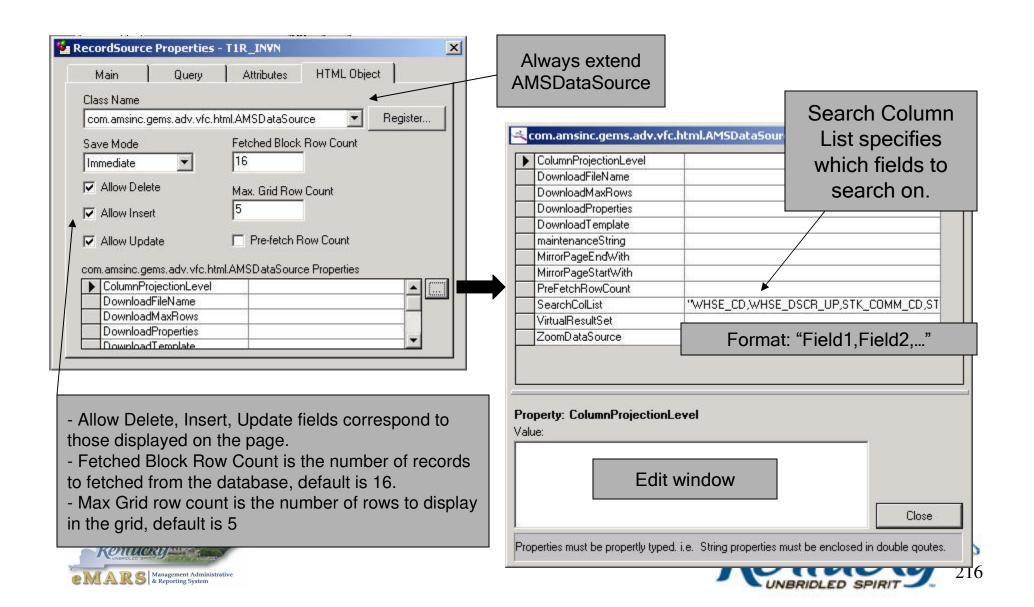
# Common Attribute Archetypes

PickChoice DisplayOnlyTextNoLabel	Warehouse: DED  This warehouse stores schools supplies
ComboBox DisplayOnlyText2	Costing Method : Average Costing  Unit Cost : 0.000000
CheckBox	Parent Item : 🔽
AMSDateChoiceCalendar	Effective From :
TextBoxMemo	Description Description





# Record Source Properties – HTML Object

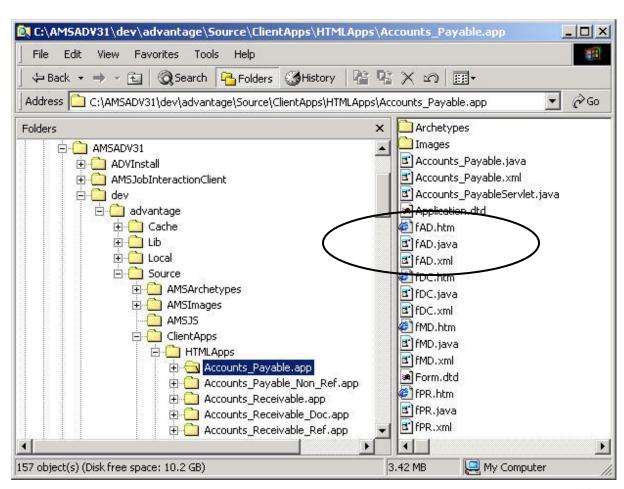


## **Application File Structure**

Application files are stored in the ClientApps folder.

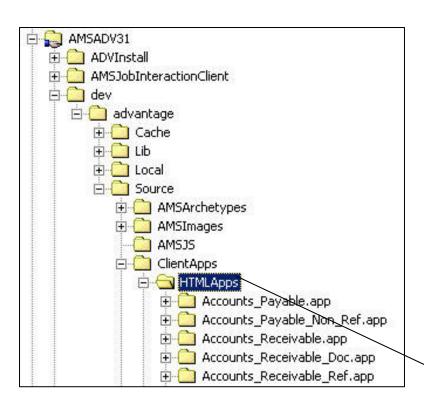
For each page there is a html, xml and java file.

The page java file can contain any custom logic code for the page, as well as comments describing any HTML customizations on the HTML page.

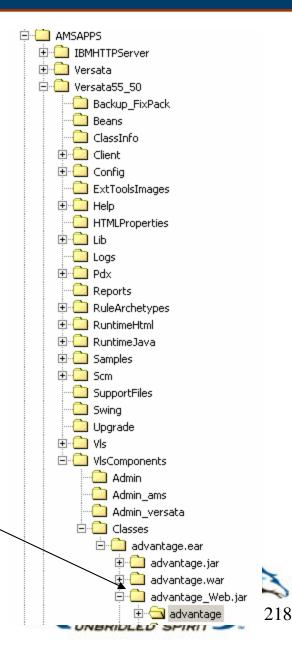




## **Deployment to the Client**

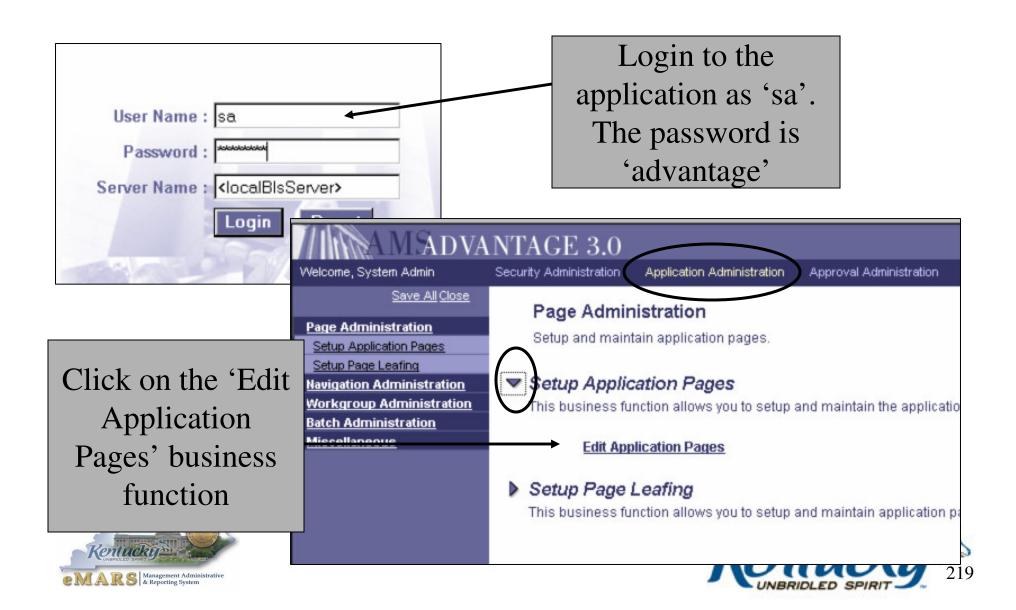


The Versata Deployment copies compiled classes and HTML files from the AMSADV3 directory to the AMSAPPS directory.

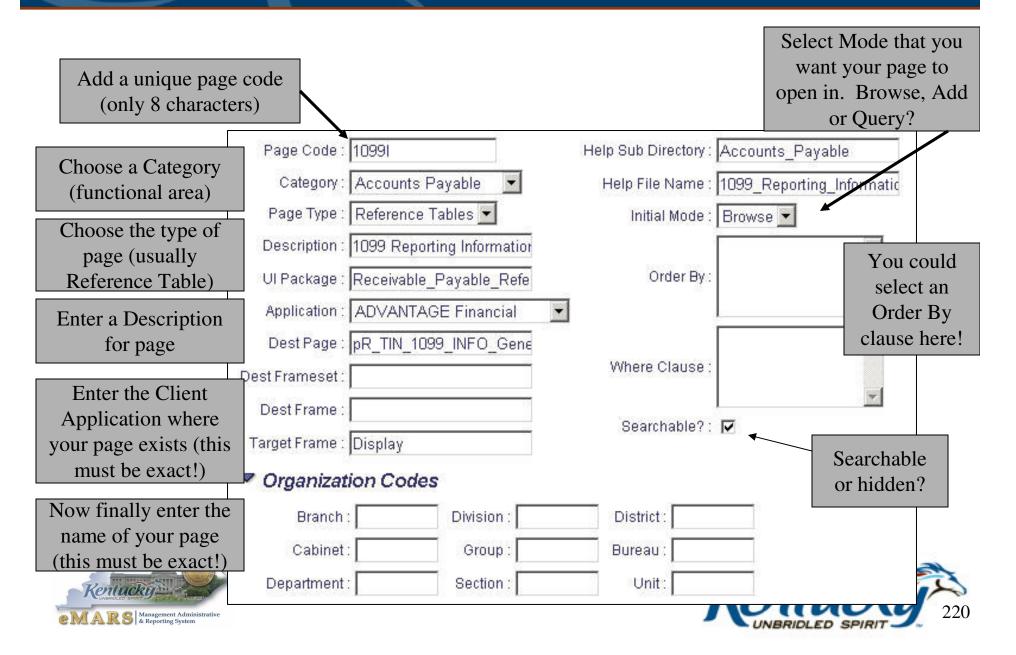




## Register a New Page in the Application



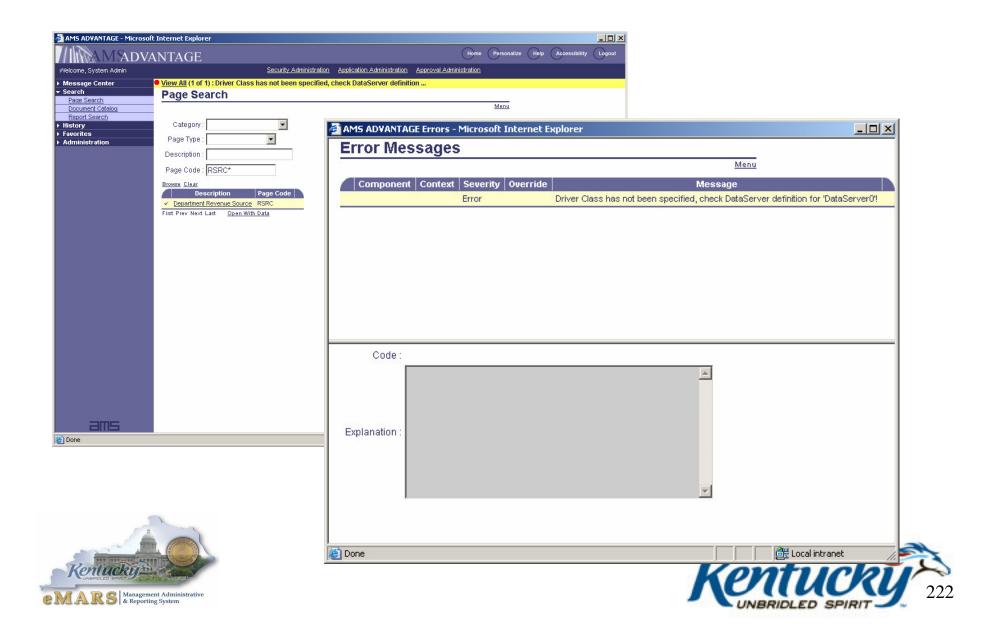
## Register a New Page in the Application



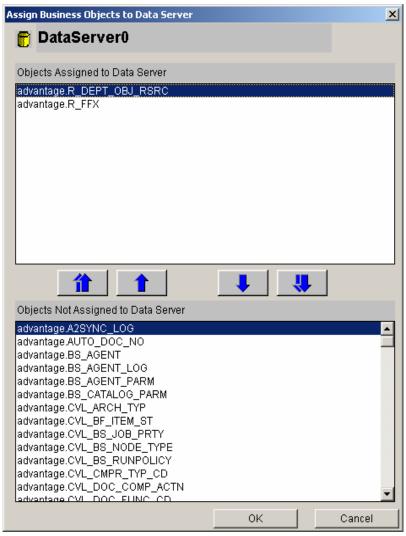
## Break



## Possible errors



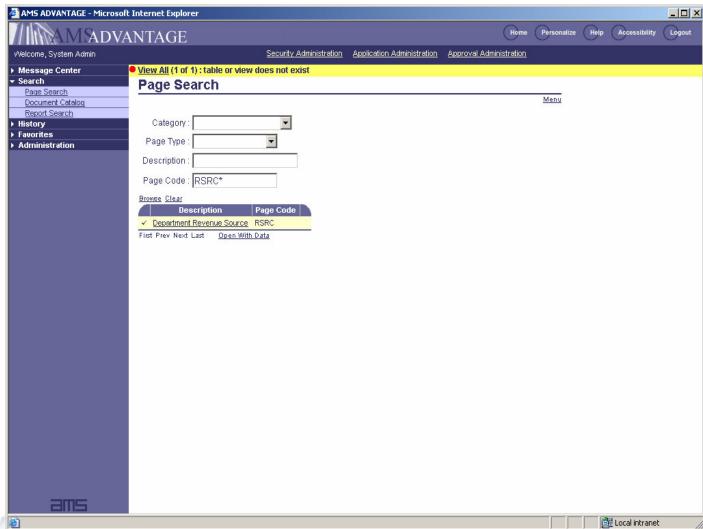
## Possible errors







## Possible errors







## **Possible Errors**

```
File Edit Search Options Help

SQL*Plus: Release 9.2.8.1.0 - Production on Wed Jan 12 04:30:27 2005

Copyright (c) 1982, 2002, Oracle Corporation. All rights reserved.

Connected to:
Oracle9i Enterprise Edition Release 9.2.0.1.0 - Production
With the Partitioning, OLAP and Oracle Data Mining options
JServer Release 9.2.0.1.0 - Production

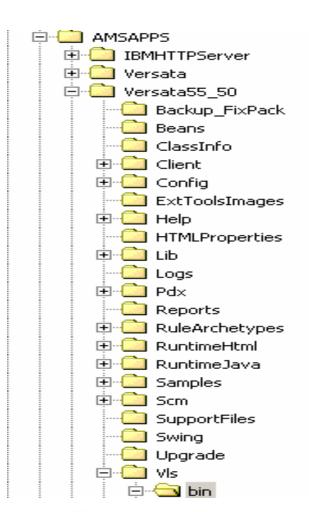
SQL> desc r_dept_obj_rsrc
ERROR:
ORA-04043: object r_dept_obj_rsrc does not exist

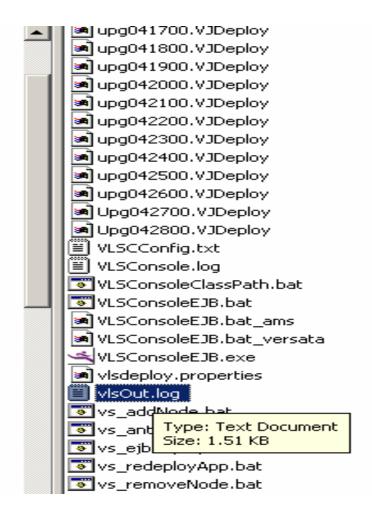
SQL>
```





## VIsout.log









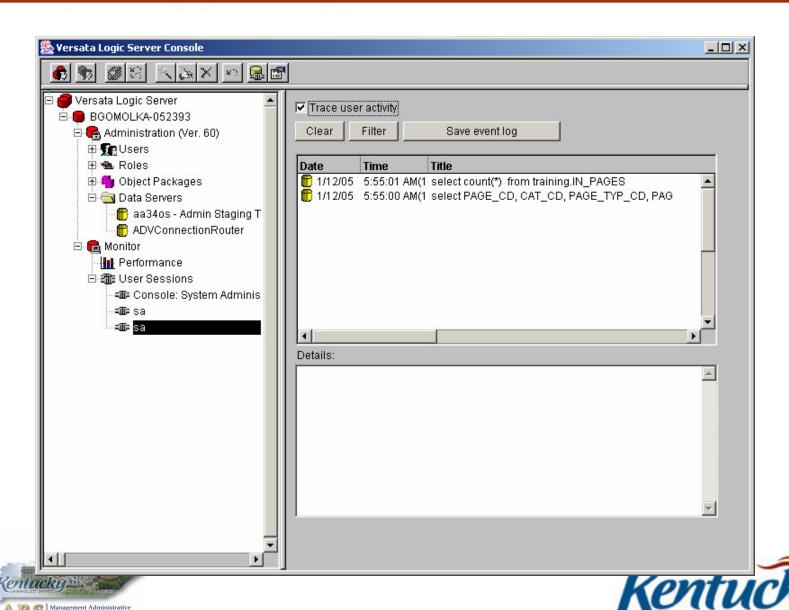
# Changes in 3.4

- Location of the vlsout.log has changed
  - From C:\AMSAPPS\Versata55\_50\VIs\bin
  - To C:\AMSAPPS\Versata56\_51\VIs\logs

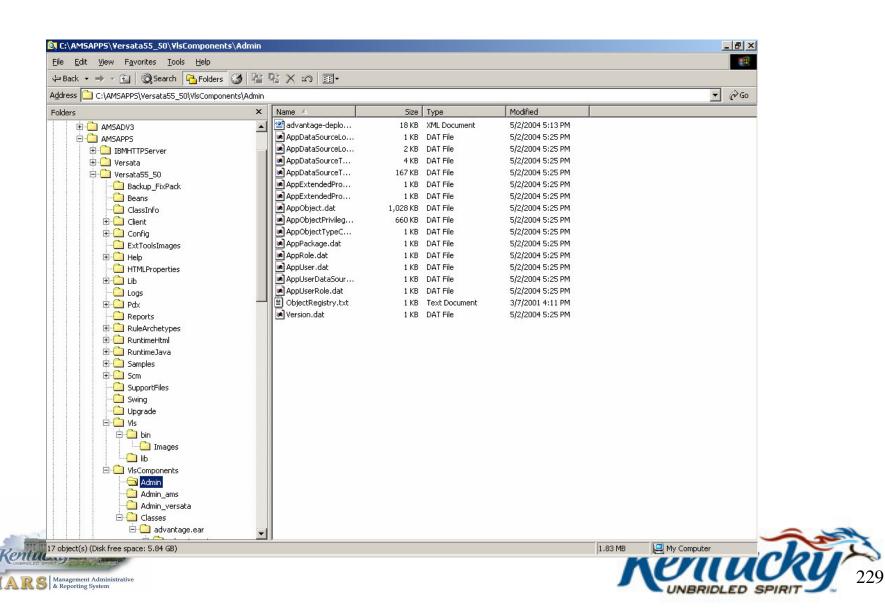




## **VLSConsole Trace**



## **VIsConsole Properties**



# **Deployment to Server**



## **Deployment process**

- Once the code has been compiled on the development machine, it might need to be moved to the server
- If the code is only on the development machine, only that one developer can use it
- The application server does not have Versata
- Transfer the file to the specific environment where the code will be tested before moving into production
- Must be done manually





### Structure of the Server

- Solaris server
- /opt/AMSADV3/VLSEnv/dev
  - VIsComponents
    - Admin
    - Classes
      - Advantage\_dev.ear
        - » Advantage.jar vls class files
        - » Advantage.war htm files
        - » Advantage\_Web.jar page class files
- Mirrors the AMSAPPS folder on the development machine





#### Structure of the Server

- Several different ways to transfer the files
  - Deploy entire advantage.jar to the server
  - Run an update jar command on unix
  - Change Websphere setting to allow for just deploying specific class files into the jar





#### Structure of the Server

- Advantage.war htm files
  - Can deploy specific htm files that have changed
- Advantage\_Web.jar page class files
- Advantage.jar vls class files
  - Need to unjar the file first, then put in updated file, then jar it up again





## **Code Customization**



#### **Custom Code Methods**

Custom code for data objects should only be a added in the Impl.java file.

```
Code Editor - R INVNImpl.java
                                                                                   _ O X
3 =
         Components R_INVN
                                                         afterInsert
                                                   Events
                                                         afterCommit ...
      public void afterInsert(DataObject obj)
                                                         afterDelete
                                                         afterInsert
                                                         afterQuery
                                                                             ate the ur
              * if the unit cost of a child stock item
                                                         afterRollback
             if (!this.getPNT STK ITM FL() && getUNIT afterUpdate
                                                                           ▼ MSUtil.ZEF
                   this.updateUpdUnitPriceFl();
        * Function recalculate the unit price of corresponding parent stock items.
       private void updateUpdUnitPriceFl()
              * If (PNT STK ITM FL is false AND UNIT COST changes)
              * Look up all Item Group records with the child stock item matching
              * Loop through each Item Group record found
              * Look up the inventory record for the parent stock item (using the
              * Set the UPD UNIT PRICE FL to true on the inventory record found ar
                                        new SearchPequest():
```

Versata provides a set of standard methods to allow custom functionality using java. Some of these methods include: beforeInsert, beforeUpdate, afterInsert, afterUpdate, beforeCommit, beforeDelete...





#### **Custom Code Methods**

Within these Versata provided custom methods, user defined custom methods can be called. This is where a large part of table and document functionality is enforced.

Below it shows a custom method updateUpdUnitPriceFI being called from afterInsert.

Before adding custom code it is important to understand the order of operations that are carried out in the business object. This defines when the





### **Method Common Uses**

- beforeInsert/beforeUpdate
  - Custom inference logic
  - Error checking/Raising exceptions

#### **Method Common Uses**

- afterInsert/afterUpdate
  - Performs updates to attributes
  - Perform updates to other objects
  - Final error checks/raising exceptions

```
//{{COMP_EVENT_afterUpdate
    public void afterUpdate(DataObject obj)

{
    // Issue error if there are no accounting lines for this document.
    if( (this.getDOC_ACTN_CD() == AMSCommonConstants.DOC_ACTN_VALIDATE ||
        this.getDOC_ACTN_CD() == AMSCommonConstants.DOC_ACTN_SUBMIT)
        && this.getTOT_ACTG_LN_CT() == 0 )

{
    raiseException("%c:A1627%");
}
```

## **Developers Guide**

Refer to the developers guide for details on coding standards.

#### **AMS ADVANTAGE ®** Financial Developer's User Guide<sup>®</sup>



⊞ What is AMS ADVANTAGE ® Financial?	
⊞ AMS ADVANTAGE Technical and Application Architect	u
⊞ Basics of the AMS ADVANTAGE® Studio	
■—☐ AMS ADVANTAGE® Technical Architecture	
⊞ Server Layer Infrastructure	
XML Export and Import	
■ AMS ADVANTAGE® Job Framework	
AMS ADVANTAGE® Standard Report Framework	
AMS ADVANTAGE® Forms Printing	
⊕ Application Data Entry Usability Features	
⊞ Optimistic and Pessimistic Database Locking	
⊞🛅 Memory Resident Tables (MRT)	
⊞ Server Data Object Caching (SDO)	
⊞ Database Access Usability and Guidelines	
⊞ General Performance Considerations	
AMS ADVANTAGE® Application Architecture	
⊞ Common Application Toolkit and Services	
⊞🛅 Helper Classes and Utilities	
⊞ Writing Reference Table Data Object Custom Code	
⊞ Posting Engines	
⊞ Documents	
⊞ Creating Application Pages	
⊞ Using Batch and Report Architecture	
⊞ AMS ADVANTAGE Coding Standards	
⊞ Why Have Code Conventions	
🗋 Java Source Files	
Beginning Comments	
☐ Package and Import Statements	
⊞ Class and Interface Declarations	24

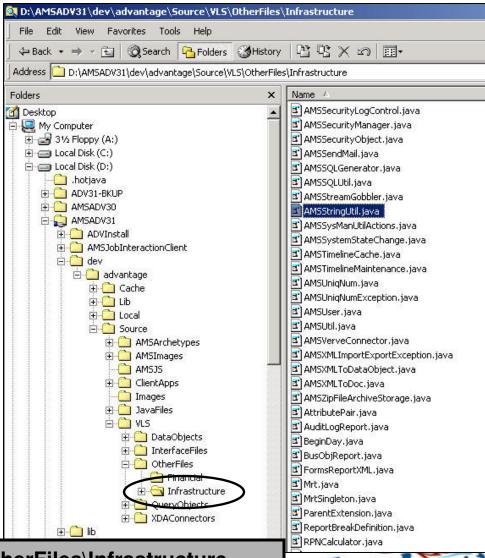
#### Infrastructure Classes

AMS ADVANTAGE ® 3
Application Development



#### Infrastructure Classes

Infrastructure provides classes that are used to support developers. These methods can be called from custom code, conditional actions, and constraints.



These files can be found in:

\\AMSADV3\dev\advantage\Source\VLS\OtherFiles\Infrastructure



#### **AMSCommonConstants**

This class only contains constants defined for the system. These include Document Function codes, Document Phase codes, Document Status Codes, and many more. It is recommended that the constants value are used in place of the integer values when coding.

```
* Constants representing document functions
 * The document functions are: NEW. MODIFICATION. CANCELLATION
                                 DOC FUNC NEW
public static final int
                                 DOC_FUNC_MODIFIED
                                                          = 2:
public static final int
                                 DOC FUNC CANCELED
public static final int
* Constants representing document sub-functions
public static final int
                                 DOC_S_FUNC_ONLINE
                                                          = 1:
public static final int
                                 DOC_S_FUNC_BATCH
                                                          = 2:
* Constants representing document phases
 * The document phases are: NONE, DRAFT, PENDING, FINAL,
 * HISTORICAL PENDING, HISTORICAL FINAL, CONFLICT DRAFT.
 * and TEMPLATE
                                 DOC PHASE NONE
public static final int
                                 DOC_PHASE_DRAFT
public static final int
public static final int
                                 DOC_PHASE_PENDING
public static final int
                                 DOC PHASE FINAL
                                 DOC PHASE HIST FINAL
public static final int
public static final int
                                 DOC PHASE CONFLICT DRAFT= 6;
                                 DOC PHASE TEMPLATE
public static final int
* Constants representing document status codes
 * The document status codes are: HELD, READY, REJECTED,
                                 DOC_STA_CD_HELD
public static final int
                                 DOC_STA_CD_READY
public static final int
public static final int
                                 DOC STA CD REJECTED
                                                          = 3 ;
public static final int
                                 DOC STA CD PROCESSED
* Constants representing document modification indicators
public static final int
                                 DOC_COMP_MOD_FL_NEW
                                 DOC COMP_MOD_FL_UNCHANGED = 1;
public static final int
public static final int
                                 DOC COMP MOD FL CHANGED
```

\\AMSADV3\dev\advantage\Source\VLS\OtherFiles\Infrastructure\AMSCommonConstants.java





## **AMSStringUtil**

package advantage. import java.lang.\* import java.util.\*; import java.math.\*; import versata.common.\*

Helper class dealing with strings. Has methods available for comparisons, length, trims, concatenations, and many more.

```
24
    * Miscellaneous String utilities for use from BRD
26
27
28
    public class AMSStringUtil
        public static final int STR_EQ
29
30
        public static final int STR LT
        public static final int STR_GT
public static final int STR_NULL = -99
        public static final String BLANK23 = '
        public static final String BLANK11 = "
        public static boolean strEqual (String fs1, String fs2, boolean fboolNullStrEq)
            if (fboolNullStrEg && fs1 == null && fs2 == null)
                return true;
            return strEqual(fs1, fs2);
        public static boolean strEqual( String fs1, String fs2 )
            if ( fs1 == null || fs2 == null)
                return false;
            return strCompare(fs1, fs2) == STR_EQ;
```

public static boolean strEqual (String fs1, int fiStart, int fiLen, String fs2)

#### Some methods include:

```
public static boolean strEqual (String fs1, String fs2)
public static boolean strInsensitiveEqual(String fs1, String fs2)
public static int strCompare(String fs1, String fs2)
public static int strLen( String fs )
public static String strConcat(String fs1, String fs2)
```





# Debugging

AMS ADVANTAGE ® 3
Application Development



## Debugging

- Several common problems that appear
- Certain places give more information about errors
  - vlsOut.log
  - VLS Console





## vlsOut.log

C:\AMSAPPS\VersataD\VIs\Bin

vlsOut.log records output from the application – null pointers, etc.

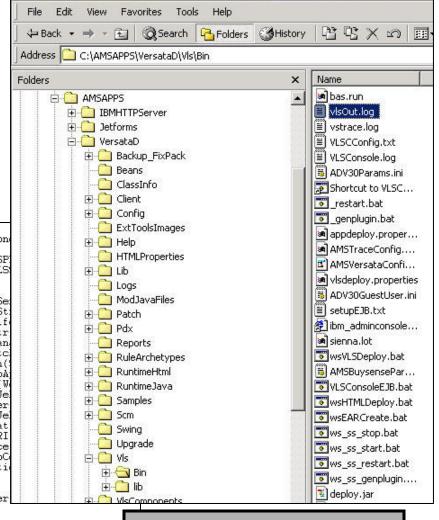
```
PLSServlet loading: versata.vfc.html.servlet.SessionTrackingInternal
PLSServlet: starting the SessionCacheSweepThread: sweeping every: 600 secon
java.lang.NullPointerException
        at com.amsinc.gems.adv.vfc.html.servlet.AMSPLSServlet.doAction(AMSP
        at bom.amsinc.gems.adv.vfc.html.servlet.AMSPLSServlet.doPost(AMSPLS
        at javax.servlet.http.HttpServlet.service(HttpServlet.java:760)
        at javax.servlet.http.HttpServlet.service(HttpServlet.java:853)
        at com.ibm.servlet.engine.webapp.StrictServletInstance.doService(Se
        at com.ibm.servlet.engine.webapp.StrictLifecycleServlet._service(St
        at com.ibm.servlet.engine.webapp.IdleServletState.service(StrictLif
        at com.ibm.servlet.engine.webapp.StrictLifecycleServlet.service(Str
        at com.ibm.servlet.engine.webapp.ServletInstance.service(ServletMan
        at com.ibm.servlet.engine.webapp.ValidServletReferenceState.dispatc
        at com.ibm.servlet.engine.webapp.ServletInstanceReference.dispatch(
        at com.ibm.servlet.engine.webapp.WebAppRequestDispatcher.handleWebA
        at com.ibm.servlet.engine.webapp.WebAppRequestDispatcher.dispatch(W
        at com.ibm.servlet.engine.webapp.WebAppRequestDispatcher.forward(Weat com.ibm.servlet.engine.srt.WebAppInvoker.doForward(WebAppInvoker
        at com.ibm.servlet.engine.srt.WebAppInvoker.handleInvocationHook(We
        at com.ibm.servlet.engine.invocation.CachedInvocation.handleInvocat
        at com.ibm.servlet.engine.srp.ServletRequestProcessor.dispatchByURI
        at com.ibm.servlet.engine.oselistener.OSEListenerDispatcher.service
        at com.ibm.servlet.engine.http11.HttpConnection.handleRequest(HttpC
        at com.ibm.ws.http.HttpConnection.readAndHandleRequest(HttpConnection)
        at com.ibm.ws.http.HttpConnection.run(HttpConnection.java:252)
        at com.ibm.ws.util.CachedThread.run(ThreadPool.java:137)
AMSLog4JConfigurator - using config file name"/D:/AMSADV31/lib/log4j.proper
AMSLog4JConfigurator - delay set to 180000 milliseconds.
```

Loaded VSTrace subsystem v1.0

VSTrace disabled. To enable, add vst\_ison=on to C:\AMSAPPS\VersataD\VLS\bin\vstrace.propertie

RT11433: Tier Limit: VLS License = Developer License

INFO: Loaded App properties for: Advantage



\\AMSAPPS\VersataD\VIs\Bin

## Debugging

#### Code:

```
someMethod()
{
String IsString1 = "Versata";
System.err.println( "Value of IsString1 = " + IsString1);
}
```

#### vlsOut.log:

```
59 Created Text Document
60 RT11854: ******** local get called ***********
61 RT11854: ********* local get called ***********
62 RT11854: ********* local get called ***********
63 RT11854: ********* local get called **********
64 Value of lsString1 = Versata
```





vlsOut.log also records any system

println statements. Putting these statements inside code is an easy

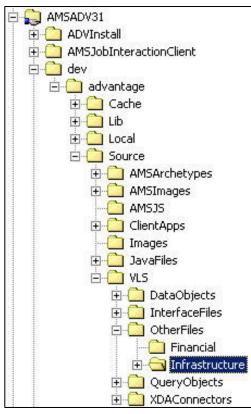
## **AMS Debug**

Infrastructure provides some debug capabilities by setting the AMS\_Debug constant in AMSDataObject.java to true.

By turning AMS Debug on, it prints informational statements to the vlsOut.log.

Once this value is updated, AMSDataObject must be recompiled, deployed, and

the server restarted.

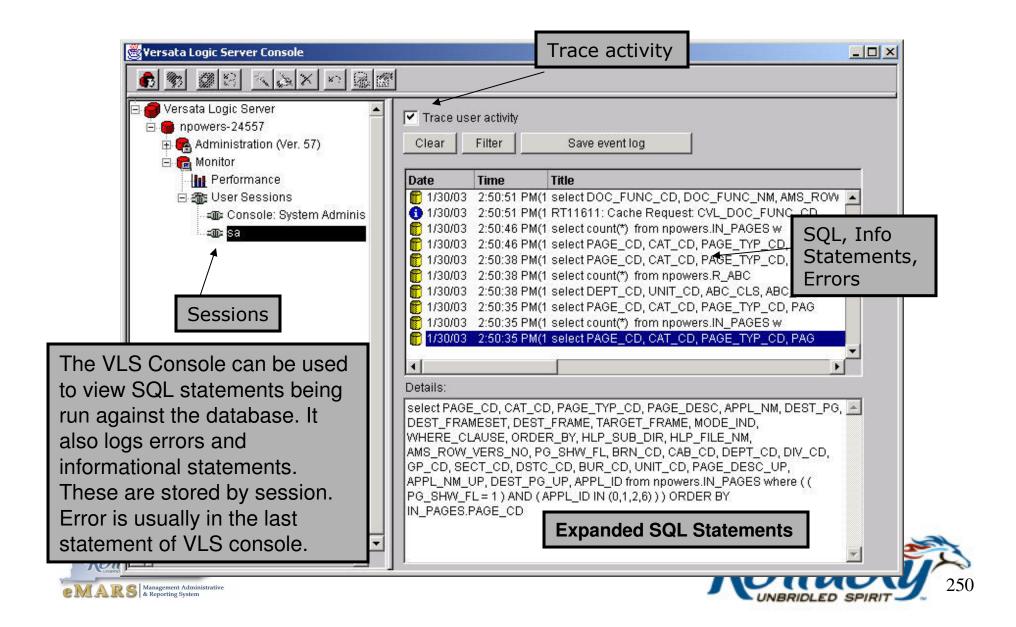


```
public class AMSDataObject extends versata.vls.DataObject
implements AMSCommonConstants,IVSTraceVocab
{
    //
    // Constants
    public static final boolean AMS_DEBUG = false;
```

\\AMSADV3\dev\advantage\Source\VLS\OtherFiles\Infrastructure\AMSDataObject.java



### **VLS Console**

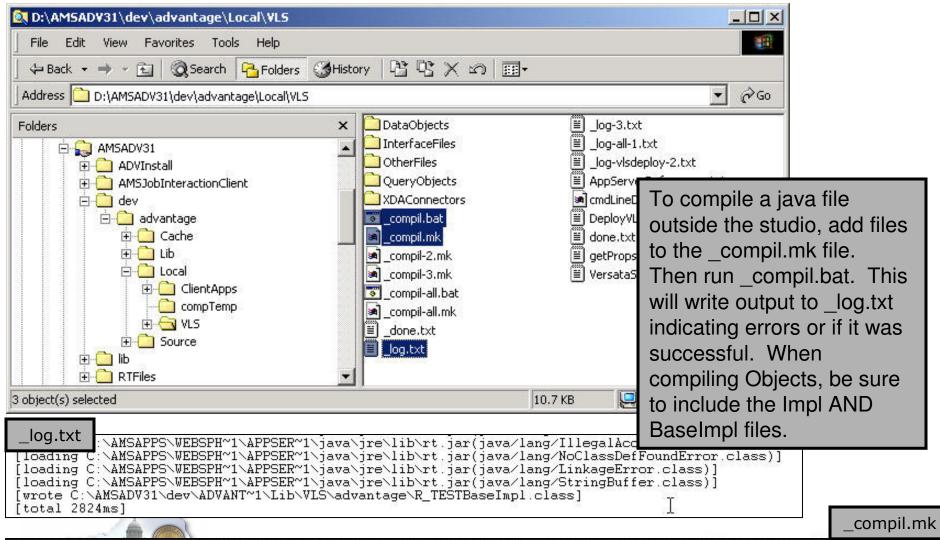


# Working Outside the Studio

AMS ADVANTAGE ® 3
Application Development



## Compiling Java Files



1 C:\AMSADV31\dev\ADVANTAGE\Source\VLS\DATAOBECTS\FINANCIAL\<APPLICATION>\R\_DATAOBJECTImpl.java 2 C:\AMSADV31\dev\ADVANTAGE\Cache\VLS\DATAOBJECTS\FINANCIAL\<APPLICATION>\R\_DATAOBJECTBaseImpl.java

& Reporting System

UNBRIDLED SPIRIT

252

- Client site customizations
- Various needs
- Customizations not baselined
- Reapplied to new application version





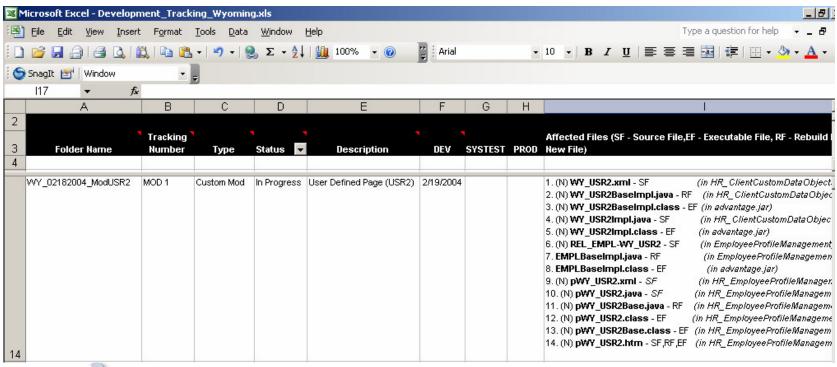
- Important to keep copy of original file (PVCS, Development Spreadsheet)
- What files modified for specific customization
- Mark customizations for ease for future integration





## **Development Tracking Spreadsheet**

- Used to track all development activity (custom mod, on-site issue fix, patch)
- Very helpful when reapplying custom mods







# **Development Tracking Spreadsheet**

- Folder Name
- Tracking Number
- Type
  - Custom Mod, On-Site Issue Fix, Patch
- Status
  - Not Started, In Progress, Ready for SYSTEST Migration, In SYSTEST, Ready for PROD Migration, In PROD, Baselined
- Description
- Environment Dates
  - Date mod deployed to the following environments:
     Development, SYSTEST, PROD
- Affected Files (Most Critical Entry)
  - List of all affected files including source files, rebuilt files, executable files (+ any db script included here)





### Original Files vs Custom Files

- Every mod has main folder
  - 2 folders under main folder
    - 1. Original Files



- Baseline file or latest version of modified file
- Copy file ("Check out") from Build machine repository (or "CVS" in the future) to Local Machine (where development will be done)
- 2. Custom Files
  - Modified files
- Folders Maintained on Build Machine (under <Site Name> Custom folder)

**Note**: Folders should match up file for file, with the exception of "new files" 257

### **Commenting Code**

- Certain module's can be marked or commented, allowing developers to identify customization (helpful when reapplying changes to new software release)
- What types of modules can <u>not</u> be marked?
  - \*.xml
  - \*Base\*.java (any generated java)
  - Generated HTML
- What types of modules can be marked?
  - \*Impl.java
  - \*.java (Other Files)
  - Custom HTML





## Commenting Code - Examples

#### Java

Add //comment or /\*\*...\*/ for comment blocks

```
//Begin Modification for Olmsted
/**

* The following code has been added to print vendor name instead of vendor code on the stub
* If name on check option is Legal, Vendor Legal Name will be printed
* If name on check option is Alias/DBA, Vendor Alias Name will be printed
* If name on check option is Both, Vendor Legal Name will be printed
* If name on check option is Both, Vendor Legal Name will be printed
*/

// The following line is commented out to print payee name instead of payee code
//lsPayeeCode = loVendorObjHandle.getData("VEND_CUST_CD").getString();
int liCheckName = getCheckNameValFromVendor(loVendorObjHandle.getData("VEND_CUST_CD").getString());
```

#### HTML

- Add <!— comment →</p>
- Important to note that when pages are rebuilt, all HTML customizations are lost.





- Grid customization example
  - Add fields to grid portion





Original Grid

I Accounting Line I Posting Code I Debit Amount I Credit Amount II

Insert New Line Insert Copied Line

Customized Grid

| Line | PC | Fund | Dept | Unit | Rev | Objt | BSA | Debit | Credit |

nsert New Line Insert Copied Line





- Edit .htm file for the application page
- Find references to the Grid and make changes as necessary
- Mark customizations with tags









# 3 Types of HTML Customizations

- CLIENT XML customization HTML has been rebuilt and is now customized because of either a Data Object XML change (i.e. labels) or a page XML change (i.e. choosing which fields to display, archetypes, etc..). The HTML has been rebuilt to incorporate these changes.
- CLIENT HTML customization HTML has been modified directly without changing the page XML. Not recommended because there usually is a way to do it in XML and then rebuild your page to incorporate the customization.
- BASELINE HTML customization This is where CGI-AMS has had to make a customization to the HTML AFTER the page was rebuilt. You will usually find these marked with a tag to easily identify the customization (i.e. action codes hyperlinks). Comparing the HTML after a Rebuild to the Baseline version is extremely complicated.





## **Customization Example**

 Scenario: Upgrading from 3.2 to 3.3, and there have been customizations made to 3.2 (3.2.custom)





## **Customization Example**

- 1. Save off any of the 3.3 baseline affected files (page XML and HTML in this case) to some Original Files folder (e.g. Client Mods/ 3.3/Mod1/OriginalFiles)
- 2. You should also have a saved off copy of the 3.2 versions (both the original and custom versions).
- 3. Take the 3.3. page XML and apply changes that have been applied to the 3.2 custom page XML. You could do a compare between the 3.2 version Original vs Custom to identify exactly what has changed. If you compare the 3.3. baseline to the 3.2 custom then you may see some other changes that aren't related to the mod, this is why we want to create these Original and Custom folders for every release, and also keep track with the Development Tracking Spreadsheet to identify exactly what was changed.
- 4. Rebuild the 3.3 html
- 5. You should know (from the documentation, or from having done this in the previous release) if there were any "BASELINE HTML" customizations that would need to be reapplied.
  - a. If there were NOT any "BASELINE HTML" or "CLIENT HTML" customizations then after doing your rebuild you are done. No need to reapply any HTML customizations.
  - b. If there were "BASELINE HTML" customizations then there are a couple extra steps. You still need to do your rebuild to incorporate the changes...but upon doing so you will have lost PE's Baseline custom HTML.
  - b.1 Since you have the 3.3. original baseline saved off you can do a Beyond Compare between the 2 files, if the change is obvious then you can just bring it over from the original to the latest one.





## **Key Step to Customizations**

- DOCUMENTATION!!!
- Make sure that everything is documented very precisely
- Recommend some sort of tracking procedure such as the Development Tracking Spreadsheet (each mod or patch has an entry in this spreadsheet with affected files, description of the change, dates, etc...)





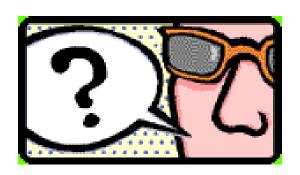
# Patch Files

	Patch File	Rebuild?	Recompile?
Dataobject	xml	Χ	Χ
	impl.java		Χ
Queryobject	xml	Χ	Χ
	impl.java		Χ
HTML	xml	Χ	Χ
	java		Χ
	html		





# Questions!







AMS ADVANTAGE ® 3
Application Development



## **Constructing Error Messages**

	Feature	Syntax	Notes	R_MSG
	Command Structure	olo,	%c:T001,s:I,p:A GENCY_CD%	
	Message Code	c:code		Yes
Issuing Messages	Severity	s:severity	I, W, E, S	Yes
	Override Level	o:level	110	Yes
	Parameter via Attribute	p:attribute	p:AGENCY_CD	No
	Parameter via Value	v:value	v:Dept Of Trans	No
	Context (table)	d:name	d:GN_AGCY	No
	Context (attribute)	a:name	a:AGCY_CD	No
Designing Messages	Percent Sign	000	Because %, <, > are reserved symbols, double them to indicate you want to actually use the reserved symbol in your message text.	
	Left Arrow	<<		
	Right Arrow	>>		
	Business Content	<text></text>	<agency></agency>	
Kentuck	Placeholder	%p		7

#### Severity:

I=Informational W=Warning E=Error S=Severe

#### Override:

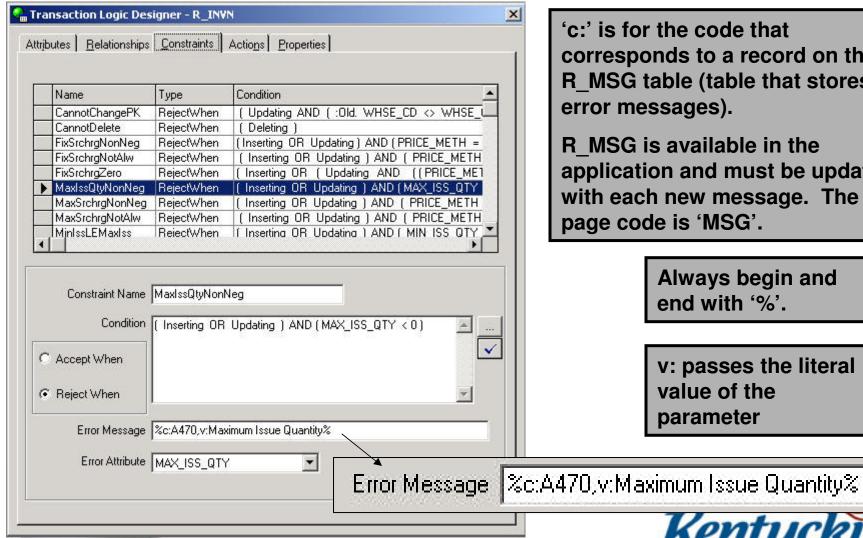
Bypassing certain edits based on security level

#### Value Parameter:

Allows generic error messages to be customized



#### Issuing Error Message from Development Studio



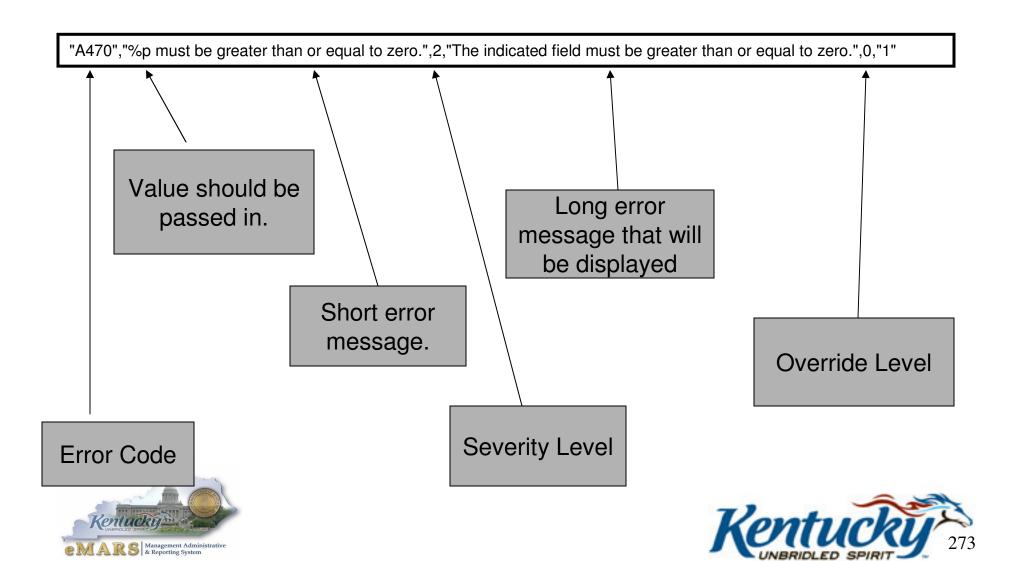
'c:' is for the code that corresponds to a record on the R MSG table (table that stores error messages).

R MSG is available in the application and must be updated with each new message. The page code is 'MSG'.

> Always begin and end with '%'.

v: passes the literal value of the parameter

### Dissecting Error Message, R\_MSG Data Entry



Severity Code (Uppercase)	Severity Type	When should you use it?
I	Informational errors	This type of severity should be used when you want to display a message to the user but still want to commit data to the database.
Е	Error	This type of severity should be used when you want to display validation errors. This severity level will not commit data to the database.
S	Severe - Technical	This type of severity should be used when you want to raise a technical error. This will stop the processing and displays a message to the user. This will not commit data to the database. All the technical errors will be logged in the system





#### %c:ErrorCode,s:SeverityLevel,v:Value,p:AttributeName%

%...,...% - Command structure

c: - Error code assigned when registered in "Reference Data Registration App."

s: - Severity level of the error code

v: - Parameter by value(to replace tokens in the error message)

p: - Parameter by Attribute(for dataobjects)

raiseException("%c:TI000001,s:E%")

TI000001 - Error code from R\_MSG

E - Severity level of error





raiseException("%c:TI000002,s:E,v:11111111%")

TI000002 - Error code from R\_MSG

E - Severity level of error

11111111 - Value to be filled in.

A value can be passed where the value of a token is known to replace tokens.

Actual Error message might look like this:

Before:

Taxpayer External ID \$\*\$ is invalid

After:

Taxpayer External ID 11111111 is invalid





raiseException("%c:TI000002,s:E,v:1111111, v:John Doe%")

%c:ErrorCode,s:Severity,v:value1, v:value2,v:...n%

TI000002 - Error code from R\_MSG

E - Severity level of error

11111111 - Value to be filled in first token

John Doe - Value to be filled in second token

A value can be passed where the value of a token is known to replace tokens.

Actual Error message might look like this:

Before:

Taxpayer External ID \$\*\$ is invalid for \$\*\$

After:

Taxpayer External ID 11111111 is invalid for John Doe





raiseException("%c:TI000002,s:E,p:EXTERNAL\_ID%")

TI000002 – Error code from R\_MSG

E - Severity level of error

EXTERNAL\_ID - Value to be filled in

An attribute name can be passed from a Dataobject or QueryObject where the value is not known to replace tokens.

Actual Error message might look like this:

Before:

Taxpayer External ID \$\*\$ is invalid

After:

Taxpayer External ID 11111111 is invalid





raiseException("%c:TI000003,s:E,p:EXTERNAL ID,v:John Doe%")

TI000003 - Error code from R\_MSG

E - Severity level of error

EXTERNAL\_ID - Value to be filled in

John Doe - Value to be filled in

Actual Error message might look like this:

Before:

External ID \$\*\$ and Taxpayer Name \$\*\$ is invalid

After:

External ID 11111111 and Taxpayer Name John Doe is invalid





# **ADVANTAGE Application Error Message**

